Exhibit 1

Declaration of Janet Lynn Kennon

I, Janet Lynn Kennon, hereby declare:

1. I have been employed by Toshiba International Corporation ("TIC") since 1984. I am currently the Director of Financial Reporting and Accounting for TIC. I make this declaration based on my personal knowledge and after reasonable inquiry. I am submitting this declaration instead of appearing to testify live in court because I will be in Japan on December 9, 2019.

2. TIC manufactures electronic parts and equipment at four manufacturing plants in Houston, Texas. TIC manufactures products such as motors, adjustable speed drives, power systems, electric vehicle motors, and super charged ion batteries.

3. Pablo D'Agostino was employed by TIC from May 21, 2007, until he was terminated on September 24, 2019. He was terminated as a result of misconduct in performing his role as TIC's Corporate Facilities Manager.

4. D'Agostino was hired on May 21, 2007 at a salary of $65,004 per year. At the time of his termination, D'Agostino's salary was $116,795.63 per year.

5. As TIC's Corporate Facilities Manager, D'Agostino was responsible for maintenance of TIC's facilities and coordinating construction work for upgrades and build-outs on TIC's facilities. In this role, he was responsible for: (1) determining what construction and maintenance projects needed to be completed at TIC's facilities, (2) obtaining competing bids for the construction work, and (3) managing the contractors to oversee the successful completion of the work.

6. TIC has policies and standards of conduct that apply to all of its employees, including D'Agostino. These policies specifically state that employees must "refrain from receiving any personal benefits from suppliers with regard to corporate procurement" and must "not make unauthorized use of their position or authority within the company to benefit themselves or any third party." TIC also has a conflicts of interest policy that forbids all employees from engaging in personal business transactions with TIC vendors.

7. KIT Professionals was a TIC vendor from at least February 2009, and it did not do any work for TIC before D'Agostino starting working for TIC.

8. KIT Construction Services, Inc. became a TIC vendor in 2011, which was followed by a rapid increase of payments from TIC to the KIT companies.

9. I have personally reviewed the invoices and payments to KIT Professionals and KIT Construction. KIT Professionals was paid by TIC less than $100,000 between 2009 and 2010. It was paid over $10 million in total from 2011 to September 2019.

10. KIT Construction was paid by TIC more than $95 million in total from 2011 to September 2019.

11. TIC's ordinary practice of payment to vendors is to send checks via mail because wire transfers cost more money. TIC issued checks for KIT Construction and KIT Professionals in payment for construction services, and I verified that the checks to KIT were sent by U.S. mail and not picked up by KIT.

12. TIC maintains policies and procedures for supplier selection and payment. According to TIC capital appropriations policies, any capital purchase order request must include at least two alternative supplier bids.

13. TIC maintained as business records copies of Purchase Requisitions, Purchase Orders, and bids submitted for construction projects. TIC also maintains as business records archives of e-mails written and received by employees.

14. According to TIC's business records, D'Agostino and his facilities staff filled out TIC Purchase Requisitions and attached to them bids. TIC's records contain hundreds of bids submitted by D'Agostino from companies including KIT Construction, KIT Professionals, V2V Solutions LLC ("V2V Solutions"), and Sermeg Industrial, Inc. ("Sermeg").

15. According to a review of TIC's records, the bids from V2V Solutions and Sermeg were always higher than the bids from KIT Construction. At least several dozen bids were submitted in the name of V2V Solutions and Sermeg together with KIT bids for projects worth millions of dollars over the course of several years, but V2V and Sermeg were never selected as the winning bidders.

16. For example. TIC's business records show that at least one V2V Solutions bid was submitted to TIC by Sudhakar Kalaga, the owner of KIT Construction:

- On October 2, 2013, D'Agostino forwarded a message he received on his personal e-mail account to his work e-mail account. The original message was from Sudhakar Kalaga at his KIT Professionals e-mail account, with the subject "V2V" and attaching a PDF document titled "V2V Solutions_Motor Plant Roof Study for 20'x20' Roof Penetration Proposal to TOSHIBA.pdf." *See* Exhibit 19 of ECF no. 24-19.

- The PDF document was a bid from V2V Solutions, offering a proposal to provide a Turn-Key motor plant roof study and investigation of a 20'x20' roof penetration at TIC's facilities. The proposed cost was for $76,500.00. *Id.* That document became part of the Purchase Requisition bid package submitted by D'Agostino to TIC senior management for approval.

- KIT Professionals also submitted a bid to TIC for the same project with a proposed cost of $61,350.00. *See* Exhibit 20 of ECF no. 24-19. That document became part of the Purchase Requisition bid package submitted by D'Agostino to TIC senior management for approval.

- Because it was the lowest bidder, KIT Professionals was selected as the winning bid, and TIC issued Purchase Order 950279 to KIT Professionals for the project. *Id.*

17. TIC's business records also show that Sudhakar Kalaga communicated with D'Agostino through D'Agostino's personal e-mail account and D'Agostino forwarded some of those e-mails to his TIC work account:

- On July 30, 2014, Kalaga sent via his KIT Professionals e-mail account a message to D'Agostino's personal e-mail account with the subject line "KITC Proposal for the TIC Purchase Order # 950929 – Emergency Lift Station Repairs." In the e-mail, Kalaga stated "FYI….if it is OK…I will send it to your work email." D'Agostino then forwarded that message from his personal e-mail account to his work e-mail account on July 31, 2014. *See* Exhibit 21 of ECF no. 24-21.

- On June 9, 2015, Kalaga sent via his KIT Professionals e-mail account a message to D'Agostino's personal e-mail account with the subject line "Two new bids." In the e-mail, Kalaga stated "FYI .. see if you

can read and correct....if there is anything else we need to add to it. I will be out of pocket in the morning tomorrow." D'Agostino then forwarded that message from his personal e-mail account to his work e-mail account on June 10, 2015. *See* Exhibit 22 of ECF no. 24-22.

18. True and correct copies of additional examples of KIT, V2V, and Sermeg bids are attached as Exhibit 1.

19. According to a review of TIC's business records, from 2011 forward, it appears that nearly every time KIT Professionals or KIT Construction submitted a bid for a construction project to TIC, its bid was selected as the winning bid.

20. Overall, KIT companies won hundreds of bids from TIC after 2011, ranging in value from thousands of dollars to millions of dollars.

21. TIC management relied on the Purchase Requisitions and bids provided by D'Agostino, Kalaga, and KIT showing KIT as the lowest bidder to approve the Purchase Requisitions and award the work to KIT.

22. A Purchase Order number would then be assigned to the approved Purchase Requisition.

23. TIC accounts payable can only process an invoice for payment if an approved Requisition and Purchase Order have been issued, and a Purchase Order receipt entered into the system attesting that the products or services have been received. Once the Purchase Order and Purchase Order receipt have been issued, no one else needs to approve in the system.

24. According to TIC business records, D'Agostino had on his computer copies of invoice 709902, from Brown Safe Manufacturing, Inc. for personal safes totaling $14,830 billed to Sudhakar Kalaga. See Exhibit 8 of ECF no. 24-8.

25. According to TIC business records, D'Agostino had a to-do list on his computer that he was revising on the date of his termination from TIC on September 24, 2019, that included work that had to be done on some of the properties. For example, D'Agostino had to "[o]rder material for 26 whitekirck [sic] move out September 30/ reconnect power and water Sep 25, 2019" and "Visit Caplin to check Drain Wednesday 18, 2019" and "Condo HVAC closet adjust pipes" and "Go to pine Village Carol to check for the floor." *See* Exhibit 9 of ECF no. 24-9.

26. D'Agostino's to-do list also included statements such as, "Check w Ford when the new 2020 truck can be order [sic]" and "Check for the Rolex Yatch [sic] Master 43mm new 2019" and "Check for shoe trees for the new shoes Louis Vuitton." *Id.*

27. According to TIC business records, D'Agostino sent an email to Farmers Agency on March 19, 2013, attaching a list of guns and prices for insurance purposes, totaling over $40,000 in value. *See* Exhibit 11 of ECF no. 24-11.

28. According to TIC business records, D'Agostino received an email on September 5, 2010 from Cartier Las Vegas asking D'Agostino how his wife had liked the "Tank Francaise ring" that he had purchased for her while he was in Las Vegas. *See* Exhibit 14 of ECF no. 24-14.

29. According to TIC business records, D'Agostino exchanged emails with Haddad Jewelers between the dates of November 7, 2009 and January 13, 2010 in reference to a custom sapphire and rose gold ring, that D'Agostino had ordered, and for which Haddad was claiming payment, and bank statements referencing payment of $9,750 to Haddad Jewelers. *See* Exhibit 15 of ECF no. 24-15.

30. According to TIC business records, D'Agostino received an email on August 18, 2015 from Amy Parker of Salvatore Ferragamo, providing him with his purchase history of over $60,000 in shoes and accessories to replace items that were lost in his house fire. *See* Exhibit 16 of ECF no. 24-16.

I declare under penalty of perjury that the foregoing is true and correct. Executed on December 6, 2019 in Houston, Texas.

Janet Lynn Kennon

Janet Lynn Kennon

Exhibit 1-A

TOSHIBA INTERNATIONAL CORPORATION

PURCHASE REQUISITION

REQUISITION DATE 1/9/14 1/9/14 PO# 950532

SELECTED SOURCE:
KIT Construction, Inc.

SUGGESTED/RECOMMENDED SOURCES:
KIT Construction, Inc.
2.
3.

VENDOR SELECTION BASIS:
_____ LOW BID
x ONLY AVAILABLE SOURCE
x BEST DELIVERY
x CONTRACT
_____ OTHER (EXPLAIN)

PURCHASING CODE
84300-1378
1/9/14
Dirk Hutto

SHIP TO:
TOSHIBA INTERNATIONAL CORPORATION
13131 WEST LITTLE YORK ROAD
HOUSTON TX 77041
ATTN: Pablo D'Agostino

FOB: SHIP PT.	OTHER	FRT: COLLECT	PP/BILL	PP/ALLOW

SHIP VIA: Best Way

ITEM	QTY.	TIC #	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
1			Control Plant Warehouse concrete slab repairs Phase 1		152,000.00
2			Control Plant Warehouse concrete slab repairs Phase 2		150,000.00
3			Control Plant Warehouse concrete slab repairs Phase 3		100,000.00
4			Control Plant Warehouse concrete slab repairs Phase 4		133,000.00
			Lilly Photos Included		
			Your original		
			of PO#		
			950532		
		Shipping			
		TAX			

ACCOUNT NO./ JOB NO./ INTENDED USE	BUDGET AMOUNT	SUB TOTAL AMOUNT
1.	1.	
2.	2.	TOTAL AMOUNT
3.	3.	535,000.00

REQUISITIONER:	PLANT MANAGER	PURCHASING MANAGER
1/9/14	1/9	
DEPT. MANAGER:	**GENERAL MANAGER:**	**OTHER APPROVAL**
1/9/14	1/9/2014	1/9/14

Delivery Address

TOSHIBA INTERNATIONAL CORP
ATTN: PABLO D'AGOSTINO
13131 W. LITTLE YORK RD.
Houston, TX
77041

ISSUE TO
KIT CONSTRUCTION SERVICES INC
2000 WEST SAM HOUSTON PKWY S
SUITE 1400
HOUSTON, TX
77042

TOSHIBA INTERNATIONAL CORPORATION
INDUSTRIAL DIVISION

13131 W. LITTLE YORK RD. HOUSTON, TEXAS 77041
713/466-0277

(1) THIS ORDER IS PLACED SUBJECT TO ALL THE TERMS AND CONDITIONS PRINTED ON THE BACK HEREOF
(2) ACCEPTANCE OF THIS ORDER MUST BE EXECUTED BY SELLER AND MAILED TO PURCHASER WITHIN FIVE (5) DAYS FOLLOWING RECEIPT OF THIS ORDER BY SELLER.

ORDER DATE 01-09-14 PAGE 1

PURCHASE ORDER NO. 950532

BUYER: Lilly Mosqueda

REVISION NO.

SUPPLIER NO. 303523

TAX ID. NO. 94-1652435

TERMS OF DELIVERY	PAYMENT TERMS	FORWARDING AGENT
	Net 30	

PLEASE NOTIFY US IMMEDIATELY IF UNABLE TO SHIP COMPLETE ORDER BY DATE REQUIRED

ITEM NO.	QUANTITY	UOM	PART NO.	DESCRIPTION	DEL. DATE	UNIT PRICE	TOTAL AMOUNT
				FOR ALL OCEAN SHIPMENTS DESTINED FOR US PORTS,SELLER MUST PROVIDE IMPORTER SECURITY FILING (ISF) DATA ELEMENTS, BILL OF LADING AT THE LOWEST LEVEL REPORTED TO THE AUTOMATED MANIFEST SYSTEM (AMS) AND COMMERCIAL INVOICE AT LEAST 72 HOURS PRIOR TO THE LOADING OF THE VESSEL. SUMBMIT INFORMATION TO: ISF@tic.toshiba.com SELLER IS RESPONSIBLE FOR ANY INACCURATE OR UNTIMELY INFORMATION SUBMITTED. Seller must provide the country of origin and commodity or harmonize code for each product listed in this Purchase Order. TIC's standard Terms and Conditions are located at http://www.toshiba.com/ind/Purchasing_TandC.pdf			
1	1.00	EA	84300 Revision :	MISC OP EXP-MAINT-BLDG&FACILIT CONTROL PLANT WAREHOUSE CONCRETE SLAB REPAIR PHASE 1	01-09-14	152000.0000	152000.00
2	1.00	EA	84300 Revision :	MISC OP EXP-MAINT-BLDG&FACILIT CONTROL PLANT WAREHOUSE CONCRETE SLAB REPAIR PHASE 2	01-09-14	150000.0000	150000.00
3	1.00	EA	84300 Revision :	MISC OP EXP-MAINT-BLDG&FACILIT CONTROL PLANT WAREHOUSE CONCRETE SLAB REPAIR PHASE 3	01-09-14	100000.0000	100000.00
4	1.00	EA	84300 Revision :	MISC OP EXP-MAINT-BLDG&FACILIT	01-09-14	133000.0000	133000.00

SUBMITTED BY: LMosqueda Digitally signed by LMosqueda DN: cn=LMosqueda, email=Lilly.Mosqueda@tic.toshiba.com Date: 2014.01.09 19:21:28 -06'00'

TOSHIBA INTERNATIONAL CORPORATION

Delivery Address

TOSHIBA INTERNATIONAL CORP
ATTN: PABLO D'AGOSTINO
13131 W. LITTLE YORK RD.
Houston, TX
77041

ISSUE TO

KIT CONSTRUCTION SERVICES INC
2000 WEST SAM HOUSTON PKWY S
SUITE 1400
HOUSTON, TX
77042

TOSHIBA INTERNATIONAL CORPORATION
INDUSTRIAL DIVISION

13131 W. LITTLE YORK RD. HOUSTON, TEXAS 77041
713/466-0277

(1) THIS ORDER IS PLACED SUBJECT TO ALL THE TERMS AND CONDITIONS PRINTED ON THE BACK HEREOF
(2) ACCEPTANCE OF THIS ORDER MUST BE EXECUTED BY SELLER AND MAILED TO PURCHASER WITHIN FIVE (5) DAYS FOLLOWING RECEIPT OF THIS ORDER BY SELLER.

TAX ID NO. 94-1652435

ORDER DATE 01-09-14 PAGE 2

PURCHASE ORDER NO. 950532

BUYER: Lilly Mosqueda

REVISION NO.

SUPPLIER NO. 303523

TERMS OF DELIVERY	PAYMENT TERMS	FORWARDING AGENT
	Net 30	

PLEASE NOTIFY US IMMEDIATELY IF UNABLE TO SHIP COMPLETE ORDER BY DATE REQUIRED

ITEM NO	QUANTITY	UOM	PART NO.	DESCRIPTION	DEL. DATE	UNIT PRICE	TOTAL AMOUNT
				CONTROL PLANT WAREHOUSE CONCRETE SLAB REPAIR PHASE 4			
							Total USD 535000.00

Please state our order and item number on all invoices.

SUBMITTED BY: LMosqueda

Digitally signed by LMosqueda
DN: cn=LMosqueda, email=Lilly.Mosqueda@tic.toshiba.com
Date: 2014.01.09 19:23:24 -06'00'

TOSHIBA INTERNATIONAL CORPORATION

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

January 8, 2014

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **Control Plant Warehouse Concrete Slab Repairs**
KIT Proposal No: K14CSI914

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation intends to perform the concrete floor slab repairs at various location within the Control Plant Warehouse. KIT Construction Services, Inc. is pleased to submit this proposal to provide all material, labor and tools necessary to complete the above mentioned project as outlined in the following scope. **Control Plant Warehouse Concrete Slab Repairs** at Toshiba International Corporation's Industrial Division facility located at 13131 West Little York Road, Houston, Texas.

After meeting with you, making field visits, and researching background information based on existing slab construction, we have derived at the following scope of work and the construction cost of approximately ***45 isolated locations within the manufacturing and loading dock floor***:

SCOPE OF WORK:

- Perform full depth saw cutting of the existing concrete slab on grade.
- Some of the location where concrete spalling is evident, the area will be chipped off and prepared for high strength epoxy repairs.
- Removal and disposing of the existing concrete in a legal manner.
- Level out the subgrade and prepare the base.
- Install steel dowels at the existing slab edge.
- Cast-in-place high early strength 4,000 psi concrete structural slab.
- All reinforcing steel shall be per ASTM A615, Grade 60.
- Install joint sealer at the expansion joints.
- Install barrier around the work space & keeping the work area free of debris.
- All Existing Racks and Equipment to be removed by TIC prior to work commencement.

TOTAL LUMP SUM PRICE:

KIT Construction Services, Inc. will provide the above described construction services in accordance TIC purchase order. Compensation for this scope will be on a lump-sum basis and will be invoiced at milestone completion and percentage complete.

We propose a lump sum price to complete the stated scope in various phases as:

Phase 1	**$152,000.00****
Phase 2	**$150,000.00****
Phase 3	**$100,000.00****
Phase 4	**$133,000.00****

Critical Locations to be completed in segments over several Weekends (Start Fridays @ 7:00 PM and End Mondays @ 5:00 AM). Work for areas where alternate path can be established shall be completed during normal business hours. This Option will limit the disruption of ongoing operation.

*** PRICE EXCLUDES: Applicable taxes and alterations from the above specifications.*

Price excludes: applicable sales tax, overtime labor and any alterations from the above specifications.

All material shall be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurances.

This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.

"Regulated by The Texas Department of Licensing and Registration, P.O. Box 12157 Austin, TX 78111, 1-800-803-9202." Quotation is valid for 30 days from the date on this proposal.

PROJECT SCHEDULE:

We will strive to perform our services to achieve project goals on time. We will provide time schedule for our services upon receiving project schedule from you.

KIT Construction Services, Inc. appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 783-8700. We look forward to working with you on this very important project.

Sincerely,

Sudhakar Kalaga, P.E.
President

Sermeg Industrial Inc.

Quotation Date	*Quotation #*	*RFQ #*
01/08/2014	SM14-01-08	CP Concrete Slab Repaires

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Subject: **Proposal for Control Plant Concrete Slab Repairs – Phase I, II, III & IV at Toshiba International Corporation, Houston, Texas**

Sermeg Industrial, Inc. is an construction management and design firm that provides comprehensive manufacturing design layouts, process evaluations, cost containment studies, and supports in the implementation of all the above. Based in Ohio, we have assisted several large scale manufacturing outfits with our know-how and have demonstrated to several companies internationally, value-added benefits of using our knowledge-base. We are primarily in the manufacturing, design, and construction segments.

Trained and experienced personnel with expertise in various engineering disciplines such as civil, mechanical, electrical, chemical, and in the manufacturing of industrial and commercial products ensure that our customers receive the highest degree of professionalism and service. Inter-personal and relationship-building skills exhibited by our team strongly complement the core strengths of our company and are the secret to successful completion of projects.

We work with our customers and on their behalf to assess their design needs and ultimately create value by generating long term efficiencies. We have reviewed the TIC control plant concrete repair needs and submit this construction price proposal for your consideration. Our understanding of the proposed project is summarized as:

STATEMENT OF THE PROBLEM

- Approximately 45 isolated locations within the manufacturing and loading dock areas
- Existing Concrete thickness varies in depth with minimum reinforcement
- Proposed Live Load (Motor and Forklift) may be in the range of 80,000 LBS
- Construction Sequencing is paramount to minimize disruption
- For Critical areas, Construction during Night & Weekend may be required
- Existing Storage Racks & Equipment's will be required to be removed or relocated

Sermeg Industrial Inc.

SCOPE OF WORK

Our trained and insured personnel will assess and obtain the necessary information at the facility to minimize the disturbance due to the construction. Following is a general outline of the construction items:

- Approximate 45 locations within the manufacturing/loading dock areas within the heavy load fork lift travel path
- Pre-construction meetings with the TIC Control Plant personnel
- Approvals from Control Plant on the construction schedule and temporary detour paths for the fork lifts
- Project management & construction permits
- Mobilization
- Full depth saw cut of existing concrete
- Demolition and refuse material disposal
- Disposal of removed concrete
- Cast-in-place structural slab (4,000 psi)
- # 5 reinforcement steel per the structural engineer recommendations
- Installation of exterior grade beams & expansion joints
- Temporary barriers to delineate work zone
- Construction inspection and material testing
- Code compliance and engineer inspections

CONSTRUCTION ESTIMATE:

Our estimate in the amount of **$775,000.00** for Phase I, II, III & IV is based on the information provided and may need to be revised once the final contract documents are received.

SCHEDULE DURATION:

After mutually agreeing to the Notice to Proceed date, we will mobilize to the jobsite and provide a detailed construction schedule. We feel that the Work can be completed within 3 to 4 months after mobilization.

We are a fully insured and bonded construction company and have completed numerous projects of this size and complexity. We look forward to working with you on this project.

Respectfully submitted,

V. N. Murty

V.N. Murty
Construction Manager

Exhibit 1-B

TOSHIBA INTERNATIONAL CORPORATION

PURCHASE REQUISITION

REQUISITION DATE 02/18/2014 02/18/2014 PO# [redacted]

950634

SELECTED SOURCE:
Kit Construction

SUGGESTED/RECOMMENDED SOURCES:
1. Kit Construction
2. V2V Solutions
3. Sermeg Industrial Inc.

VENDOR SELECTION BASIS:
- ____ LOW BID
- x ONLY AVAILABLE SOURCE
- x BEST DELIVERY
- x CONTRACT
- ____ OTHER (EXPLAIN)

PURCHASING CODE

SHIP TO:
TOSHIBA INTERNATIONAL CORPORATION
13131 WEST LITTLE YORK ROAD
HOUSTON TX 77041
ATTN: Pablo D'Agostino

FOB:		FRT:		
SHIP PT.	OTHER	COLLECT	PP/BILL	PP/ALLOW

SHIP VIA: Best Way

ITEM	QTY.	TIC #	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
1					
			Concrete Pavement Replacement at existing Sanitary Sewer Trench in Shipping Area		275,000.00
			******PICTURES ATTACHED TO PO***		
			NTE$275,000.00**		
		Shipping			
		TAX			

ACCOUNT NO./ JOB NO./ INTENDED USE	BUDGET AMOUNT	SUB TOTAL AMOUNT
1.	1.	
2.	2.	TOTAL AMOUNT
3.	3.	275,000.00

REQUISITIONER:	PLANT MANAGER	
Sheree Stovall 2/18/14		
DEPT. MANAGER:	GENERAL MANAGER:	OTHER APPROVAL
DAM 2/18/14.	2/18/14	

FILE COPY

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

February 18, 2014

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **Concrete Pavement Replacement at existing Sanitary Sewer Trench in Shipping Area**
KIT Proposal No: K14CSI918C

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation intends to perform the concrete pavement repairs at the existing sanitary sewer trench located along the shipping area. KIT Construction Services, Inc. is pleased to submit this proposal to provide all material, labor and tools necessary to complete the above mentioned project as outlined in the following scope. Shipping area concrete pavement replacement at existing sanitary sewer trench at Toshiba International Corporation's Industrial Division facility located at 13131 West Little York Road, Houston, Texas.

After meeting with you, making field visits, and researching background information based on existing slab construction, we have derived at the following scope of work and the construction cost of approximately 975 lf of trench concrete pavement replacement:

SCOPE OF WORK:

- Due to high traffic volume and to maintain critical delivery schedule, the work shall be performed in 6 phases over several weeks.
- The work hours shall include extensive off-peak durations for the high traffic area including overtime hours (Nights & Weekends).
- Provisions shall be made for installation of steel road plates to maintain traffic movement and access to loading docks and critical areas.
- Provisions shall be made for maintaining necessary barricades, traffic control devises and barriers to delineate construction zone.
- Removal of existing concrete (Approximate 975 LF of trench length with widths varying from 30-inch to 60-inch) and dispose of refuse material in a legal manner.
- Excavation of soils to match proposed concrete section.

- The proposed Concrete pavement section shall be at least 8-inch thick concrete with Cement Stabilized Sand base where required with the mix design to produce Rapid Setting High Early strength concrete to allow opening of pavement section within 48 hours of placement.
- Reinforcing steel shall be Grade 60.
- Drill and epoxy grout horizontal dowels into adjoining paving section to remain.
- Provide pavement joints to match existing pavement.
- Provide pavement headers at the electrical duct bank and at ends.

TOTAL LUMP SUM PRICE:

KIT Construction Services, Inc. will provide the above described construction services in accordance TIC purchase order.

Compensation for this scope will be on a lump-sum basis as: **$275,00.00****

*** PRICE EXCLUDES: Applicable taxes and alterations from the above specifications.*

All material shall be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurances.

This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.

"Regulated by The Texas Department of Licensing and Registration, P.O. Box 12157 Austin, TX 78111, 1-800-803-9202." Quotation is valid for 30 days from the date on this proposal.

PROJECT SCHEDULE:

We will strive to perform our services to achieve project goals on time. We will provide time schedule for our services upon receiving project schedule from you.

KIT Construction Services, Inc. appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 783-8700. We look forward to working with you on this very important project.

Sincerely,

Sudhakar Kalaga, P.E.
President

V2V Solutions

Manufacturing • Process Evaluation • Cost Containment

February 18, 2014

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **PROPOSAL – Concrete Pavement Replacement at existing Sanitary Sewer Trench (Phase I thru VI) at the Toshiba International Corporation's (TIC) Industrial Division Facility, Houston, Texas**

Dear Mr. Pablo D'Agostino,

In response to your request, V2V Solutions submits this proposal to provide a turn-key concrete pavement replacement at existing sanitary sewer trench (Phase I thru VI) at the TIC's Industrial Division facility located at 13131 West Little York Road, Houston, Texas.

V2V Solutions is a manufacturing construction firm that provides comprehensive manufacturing solutions, process evaluations and cost containment. Located in Houston, Texas, we have assisted several large scale manufacturing outfits with our services and have saved millions of dollars.

Trained and educated personnel with expertise in mechanical engineering, electrical engineering, chemical engineering, and manufacturing of industrial and commercial products ensure that our customers receive the highest degree of professionalism and service. Our personnel are knowledgeable and vastly experienced at manufacturing outfit constructions and preparing the necessary documents required by the local governing agencies.

SCOPE OF WORK

We perform an on-site evaluation of the Toshiba International Corporation's (TIC) Industrial Division facility. Our trained and insured personnel will assess and obtain the necessary information at the facility to minimize the disturbance due to the construction. Following is a general outline of the construction items:

- Pre-construction meetings with the TIC facilities manager & plant personnel
- Approvals from TIC on the construction schedule and temporary detours
- Project Management, Construction Permits
- Mobilization
- Demolition and Refuse Material Disposal
- Approximate 975 lf of trench concrete pavement replacement within the shipping / loading dock areas within the heavy load shipping truck and fork lift travel path
- The proposed Concrete pavement section shall be at least 8-inch thick
- Cement Stabilized Sand base where required with the mix design
- Rapid Setting High Early strength concrete to allow opening of pavement section within 48 hours of placement.
- Reinforcing steel shall be Grade 60.
- Drill and epoxy grout horizontal dowels into adjoining paving section to remain.
- Temporary barriers to delineate work zone
- Perform professional inspection and analysis for all completed upgrades and repairs.
- Construction Inspection & Material Testing
- Daily clean-up and keeping the work area free of debris

PROJECT FEE:

V2V Solutions will provide Turn-Key concrete pavement replacement at existing sanitary sewer trench (Phase I thru VI) in accordance with the signed agreement. Compensation for this scope will be on a lump-sum basis.

Total lump sum price for the concrete pavement replacement: $325,000.00

V2V Solutions appreciates the opportunity to provide you with our services and I look forward to working with Toshiba Industrial Division Facility.

Sincerely,

Vinod Vemparala
President

Sermeg Industrial Inc.

Quotation Date	*Quotation #*	*RFQ #*
02/18/2014	SM14-02-18A	Concrete Pavement Replacement at existing Sanitary Sewer Trench

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Subject: **Proposal for Concrete Pavement Replacement at existing Sanitary Sewer Trench Phase I thru VI - at Toshiba International Corporation, Houston, Texas**

Sermeg Industrial, Inc. is an construction management and design firm that provides comprehensive manufacturing design layouts, process evaluations, cost containment studies, and supports in the implementation of all the above. Based in Ohio, we have assisted several large scale manufacturing outfits with our know-how and have demonstrated to several companies internationally, value-added benefits of using our knowledge-base. We are primarily in the manufacturing, design, and construction segments.

Trained and experienced personnel with expertise in various engineering disciplines such as civil, mechanical, electrical, chemical, and in the manufacturing of industrial and commercial products ensure that our customers receive the highest degree of professionalism and service. Inter-personal and relationship-building skills exhibited by our team strongly complement the core strengths of our company and are the secret to successful completion of projects.

We work with our customers and on their behalf to assess their design needs and ultimately create value by generating long term efficiencies. We have reviewed the TIC concrete pavement replacement at existing sanitary sewer trench needs and submit this construction price proposal for your consideration. Our understanding of the proposed project is summarized as:

STATEMENT OF THE PROBLEM

- Approximately 975 lf of Trench Concrete Pavement Replacement (6 Phases)
- Existing concrete thickness varies in depth with very minimum reinforcement
- Shipping trucks live loads has damaged the inferior and under designed trench concrete pavement significantly
- Construction Sequencing is paramount to minimize disruption
- For Critical areas, Construction during Night & Weekend may be required
- Existing Storage Racks & Equipment's will be required to be removed or relocated

SCOPE OF WORK

Our trained and insured personnel will assess and obtain the necessary information at the facility to minimize the disturbance due to the construction. Following is a general outline of the construction items:

- Approximate 975 lf of trench concrete pavement replacement within the shipping / loading dock areas within the heavy load shipping truck and fork lift travel path
- Pre-construction meetings with the TIC plant personnel
- Approvals from shipping department on the construction schedule and temporary detour paths for the fork lifts
- Project management & construction permits
- Mobilization
- Full depth saw cut of existing concrete, demolition and disposal of removed concrete
- The proposed Concrete pavement section shall be at least 8-inch thick
- Cement Stabilized Sand base where required with the mix design
- Rapid Setting High Early strength concrete to allow opening of pavement section within 48 hours of placement.
- Reinforcing steel shall be Grade 60.
- Drill and epoxy grout horizontal dowels into adjoining paving section to remain.
- Temporary barriers to delineate work zone
- Construction inspection and material testing, code compliance and engineer inspections

CONSTRUCTION ESTIMATE:

Our estimate in the amount of **$385,000.00** for Phase I thru VI is based on the information provided and may need to be revised once the final contract documents are received.

SCHEDULE DURATION:

After mutually agreeing to the Notice to Proceed date, we will mobilize to the jobsite and provide a detailed construction schedule. We feel that the Work can be completed within 3 to 4 months after mobilization.

We are a fully insured and bonded construction company and have completed numerous projects of this size and complexity. We look forward to working with you on this project.

Respectfully submitted,

V N Murthy

V.N. Murthy
Construction Manager

Exhibit 1-C

TOSHIBA INTERNATIONAL CORPORATION

PURCHASE REQUISITION

QUISITION DATE 03/24/2014 03/24/2014 PO# 950683

SELECTED SOURCE: Kit Construction

SUGGESTED/RECOMMENDED SOURCES:
1. Kit Construction
2.
3.

VENDOR SELECTION BASIS:
- LOW BID
- x ONLY AVAILABLE SOURCE
- x BEST DELIVERY
- x CONTRACT
- OTHER (EXPLAIN)

PURCHASING CODE: Y4300-1378 3/25/14

SHIP TO:
TOSHIBA INTERNATIONAL CORPORATION
13131 WEST LITTLE YORK ROAD
HOUSTON TX 77041
ATTN: Pablo D'Agostino

FOB: SHIP PT.	OTHER	FRT: COLLECT	PP/BILL	PP/ALLOW

SHIP VIA: Best Way

ITEM	QTY.	TIC #	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
1					50,000.00
			***Transformer Installation**		
			(1) Due to piping underground at no compliance.		
			NTE $50,000.00		
		Shipping			
		TAX			

ACCOUNT NO./ JOB NO./ INTENDED USE	BUDGET AMOUNT	SUB TOTAL AMOUNT
1.	1.	
2.	2.	TOTAL AMOUNT
3.	3.	50,000.00

REQUISITIONER: Dheeraj Sirohi 3/25/14	PLANT MANAGER: 3/25	
DEPT. MANAGER: 3/25/14	GENERAL MANAGER:	OTHER APPROVAL: PJ Milanson 3/25/14

Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 25 of 144

WC_CTRL_00423858

Delivery Address
IBA INTERNATIONAL CORP
ATTN: PABLO D'AGOSTINO
13131 W. LITTLE YORK RD.
Houston, TX
77041

TOSHIBA INTERNATIONAL CORPORATION
INDUSTRIAL DIVISION

13131 W. LITTLE YORK RD. HOUSTON, TEXAS 77041
713/466-0277

ORDER DATE 03-25-14 PAGE 1

PURCHASE ORDER NO. 950683

BUYER: Lilly Mosqueda

NAICS REVISION NO.

SUPPLIER NO. 303523

ISSUE TO
KIT CONSTRUCTION SERVICES INC
2000 WEST SAM HOUSTON PKWY S
SUITE 1400
HOUSTON, TX
77042

(1) THIS ORDER IS PLACED SUBJECT TO ALL THE TERMS AND CONDITIONS PRINTED ON THE BACK HEREOF
(2) ACCEPTANCE OF THIS ORDER MUST BE EXECUTED BY SELLER AND MAILED TO PURCHASER WITHIN FIVE (5) DAYS FOLLOWING RECEIPT OF THIS ORDER BY SELLER.

TAX I.D. NO. 94-1652435

TERMS OF DELIVERY	PAYMENT TERMS	FORWARDING AGENT
	Net 30	

PLEASE NOTIFY US IMMEDIATELY IF UNABLE TO SHIP COMPLETE ORDER BY DATE REQUIRED

ITEM NO.	QUANTITY	UOM	PART NO.	DESCRIPTION	DEL. DATE	UNIT PRICE	TOTAL AMOUNT
				FOR ALL OCEAN SHIPMENTS DESTINED FOR US PORTS,SELLER MUST PROVIDE IMPORTER SECURITY FILING (ISF) DATA ELEMENTS, BILL OF LADING AT THE LOWEST LEVEL REPORTED TO THE AUTOMATED MANIFEST SYSTEM (AMS) AND COMMERCIAL INVOICE AT LEAST 72 HOURS PRIOR TO THE LOADING OF THE VESSEL. SUMBMIT INFORMATION TO: ISF@tic.toshiba.com SELLER IS RESPONSIBLE FOR ANY INACCURATE OR UNTIMELY INFORMATION SUBMITTED.			
				Seller must provide the country of origin and commodity or harmonize code for each product listed in this Purchase Order. TIC's standard Terms and Conditions are located at http://www.toshiba.com/ind/Purchasing TandC.pdf			
1	1.00	EA	84300 Revision :	MISC OP EXP-MAINT-BLDG&FACILIT	03-25-14	50000.0000	50000.00
				TRANSFORMER INSTALLATION DUE TO PIPING UNDERGROUND AT NO COMPILANCE.			
				NTE $50,000.00			
							Total USD 50000.00

Please state our order and item number on all invoices.

SUBMITTED BY: LMosqueda

TOSHIBA INTERNATIONAL CORPORATION

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

950683

March 25, 2014

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **Emergency Utility Relocation for Transformer Upgrade & Installation**
KIT Proposal No: K14CSI917B

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation intends to upgrade existing CPE Transformer from 3850 kVA to 5000 kVA due to future power needs. KIT Construction Services, Inc. is pleased to submit this proposal to provide all material, labor and tools necessary to complete the above mentioned project as outlined in the following scope. Emergency Utility Relocation for Transformer Upgrade & Installation at Toshiba International Corporation's Industrial Division facility located at 13131 West Little York Road, Houston, Texas.

After meeting with you, making field visits, and researching background information, we have derived at the following scope of work and the construction cost of proposed emergency utility relocation for transformer upgrade & installation:

SCOPE OF WORK:

- Coordinate with CPE to develop Terms & Conditions for the proposed power service upgrade.
- Assist TIC in preparing documents requested by the CenterPoint Energy.
- Relocate the existing underground utilities which are in conflict with the proposed new concrete foundation for the 5000 kVA transformer per CPE standards.
- Relocate the existing underground utilities which are in conflict with the proposed underground 6-inch conduits duct bank (CPE primary side) encased in red concrete per CPE standards.
- Relocate the existing underground utilities which are in conflict with the proposed underground 4 Ea. 4-inch conduits duct bank encased in red concrete (secondary side) from the proposed transformer to the BENDER substation.
- Provide NEMA 4 junction box with hinged cover.
- Remove and replace existing concrete sidewalk as required for the duct bank installation.

2000 W Sam Houston Parkway S, Suite 1400, Houston, Texas 77042 • Tel: 713-783-8700 • Fax: 713-783-8747

- Relocate the existing underground utilities which are in conflict with the proposed 1" conduit run extending from the existing telephone connection to new transformer metering location.
- Overtime fees charged by CenterPoint Energy for weekend work.
- This proposal does not include any other charges that may be charged by CPE for easement, power pole installation or the proposed 5000 kVA transformer.

TOTAL LUMP SUM PRICE:

KIT Construction Services, Inc. will provide the above described emergency utility relocation for transformer upgrade & installation in accordance TIC purchase order. Compensation for this scope will be on a lump-sum basis as: **$50,000.00****

** *PRICE EXCLUDES: Applicable taxes and alterations from the above specifications.*

All material shall be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurances.

This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.

"Regulated by The Texas Department of Licensing and Registration, P.O. Box 12157 Austin, TX 78111, 1-800-803-9202." Quotation is valid for 30 days from the date on this proposal.

PROJECT SCHEDULE:

We will strive to perform our services to achieve project goals on time. We will provide time schedule for our services upon receiving project schedule from you.

KIT Construction Services, Inc. appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 783-8700. We look forward to working with you on this very important project.

Sincerely,

Sudhakar Kalaga, P.E.
President

Sermeg Industrial Inc.

Quotation Date	*Quotation #*	*RFQ #*
03/25/2014	SM14-03-25	Emergency Utility Relocation for Transformer Upgrade

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Subject: **Proposal for Emergency Utility Relocation for Transformer Upgrade at Toshiba International Corporation, Houston, Texas**

Sermeg Industrial, Inc. is an construction management and design firm that provides comprehensive manufacturing design layouts, process evaluations, cost containment studies, and supports in the implementation of all the above. Based in Georgia, we have assisted several large scale manufacturing outfits with our know-how and have demonstrated to several companies internationally, value-added benefits of using our knowledge-base. We are primarily in the manufacturing, design, and construction segments.

Trained and experienced personnel with expertise in various engineering disciplines such as civil, mechanical, electrical, chemical, and in the manufacturing of industrial and commercial products ensure that our customers receive the highest degree of professionalism and service. Inter-personal and relationship-building skills exhibited by our team strongly complement the core strengths of our company and are the secret to successful completion of projects.

We work with our customers and on their behalf to assess their design needs and ultimately create value by generating long term efficiencies. We have reviewed the TIC emergency utility relocation for transformer upgrade needs and submit this construction price proposal for your consideration. Our understanding of the proposed project is summarized as:

SCOPE OF WORK

Our trained and insured personnel will assess and obtain the necessary information at the facility to minimize the disturbance due to the construction. Following is a general outline of the construction items:

- Pre-construction meetings with the TIC plant personnel
- Approvals from TIC on the construction schedule and temporary detour paths
- Project management & construction permits
- Coordinate with CenterPoint Energy (CPE) to develop Terms & Conditions for the proposed power service upgrade.

- Remove all the existing underground utilities in conflict with the new concrete foundation, 6-inch conduits duct bank and 4 Ea. 4-inch conduits duct bank.
- Relocate existing underground utilities in conflict.
- Remove and replace existing concrete sidewalk as required for the duct bank installation.
- Removal and reinstallation of existing steel platform and stairs at the substation.
- Provide 1" conduit run extending from the existing telephone connection to new transformer metering location.
- Installation of removable and permanent safety bollards around proposed transformer pad per CPE requirements.
- Overtime fees charged by CenterPoint Energy for weekend work.
- Construction inspection and material testing, code compliance and engineer inspections

CONSTRUCTION ESTIMATE:

Our estimate in the amount of **$68,000.00** for emergency utility relocation for transformer upgrade is based on the information provided and may need to be revised once the final contract documents are received.

SCHEDULE DURATION:

After mutually agreeing to the Notice to Proceed date, we will mobilize to the jobsite and provide a detailed construction schedule. We feel that the Work can be completed within 3 to 4 weeks after mobilization.

We are a fully insured and bonded construction company and have completed numerous projects of this size and complexity. We look forward to working with you on this project.

Respectfully submitted,

V.N. Murthy
Construction Manager

Exhibit 1-D

DocuSign Envelope ID: 759C639B-CB65-4D11-AFFA-88B076D65BCC

TOSHIBA INTERNATIONAL CORPORATION

PURCHASE REQUISITION

951118

REQUISITION DATE 12/5/2014 12/5/2014 PO#

SELECTED SOURCE:
Kit Construction

SUGGESTED/RECOMMENDED SOURCES:
1. Kit Construction
2. V2V Solutions, LLC
3. Sermeg Industrial Inc.

VENDOR SELECTION BASIS:
- ___ LOW BID
- x ONLY AVAILABLE SOURCE
- x BEST DELIVERY
- x CONTRACT
- ___ OTHER (EXPLAIN)

PURCHASING CODE
17900 - 1328
12/8/14

SHIP TO:
TOSHIBA INTERNATIONAL CORPORATION
13131 WEST LITTLE YORK ROAD
HOUSTON, TX 77041
ATTN: Pablo D'Agostino

FOB:	SHIP PT.	OTHER	FRT: COLLECT	PP/BILL	PP/ALLOW

SHIP VIA: Best Way

ITEM	QTY.	TIC #	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
1					$168,720.00
			Control Plant Tester Circuits Replacement and a new 480V 400AMP feeder.		
			Please see attached		
			NTE**$168,720.00		
		Shipping			
		TAX			

ACCOUNT NO./ JOB NO./ INTENDED USE	BUDGET AMOUNT	SUB TOTAL AMOUNT
1.	1.	
2.	2.	TOTAL AMOUNT
3.	3.	$168,720.00

REQUISITIONER:	PLANT MANAGER	
Theresa Stovall 12-5-14		Mark Ro
DEPT. MANAGER:	GENERAL MANAGER:	OTHER APPROVAL
P Toro 12.5.14	Ken Shuffler (thru delegation)	P Solomon 12/5/14 Ken Shuffler

pass through to TMPE approved

December 5, 2014 DocuSigned by: CB0F65E25D69490...

ORIGINAL

Delivery Address

TOSHIBA INTERNATIONAL CORP
ATTN: PABLO D'AGOSTINO
13131 W. LITTLE YORK RD
Houston, TX
77041

TOSHIBA INTERNATIONAL CORPORATION
INDUSTRIAL DIVISION

13131 W. LITTLE YORK RD. HOUSTON, TEXAS 77041
713/466-0277

ORDER DATE 12-05-14 PAGE 1

PURCHASE ORDER NO. 951118

BUYER: Lilly Mosqueda

MAICS | REVISION NO.

SUPPLIER NO. 303523

ISSUE TO
KIT CONSTRUCTION SERVICES INC
2000 WEST SAM HOUSTON PKWY S
SUITE 1400
HOUSTON, TX
77042

(1) THIS ORDER IS PLACED SUBJECT TO ALL THE TERMS AND CONDITIONS PRINTED ON THE BACK HEREOF
(2) ACCEPTANCE OF THIS ORDER MUST BE EXECUTED BY SELLER AND MAILED TO PURCHASER WITHIN FIVE (5) DAYS FOLLOWING RECEIPT OF THIS ORDER BY SELLER.

TAX ID. NO.
94-1652435

TERMS OF DELIVERY	PAYMENT TERMS	FORWARDING AGENT
	Net 30	

PLEASE NOTIFY US IMMEDIATELY IF UNABLE TO SHIP COMPLETE ORDER BY DATE REQUIRED

ITEM NO	QUANTITY	UOM	PART NO.	DESCRIPTION	DEL. DATE	UNIT PRICE	TOTAL AMOUNT
				FOR ALL OCEAN SHIPMENTS DESTINED FOR US PORTS, SELLER MUST PROVIDE IMPORTER SECURITY FILING (ISF) DATA ELEMENTS, BILL OF LADING AT THE LOWEST LEVEL REPORTED TO THE AUTOMATED MANIFEST SYSTEM (AMS) AND COMMERCIAL INVOICE AT LEAST 72 HOURS PRIOR TO THE LOADING OF THE VESSEL. SUBMIT INFORMATION TO: ISF@tic.toshiba.com SELLER IS RESPONSIBLE FOR ANY INACCURATE OR UNTIMELY INFORMATION SUBMITTED.			
				Seller must provide the country of origin and commodity or harmonize code for each product listed in this Purchase Order.			
				TIC STANDARD TERMS AND CONDITIONS OF PURCHASE apply unless otherwise provided on the face of this document. Any additional or contrary terms and any standard or pre-printed terms and conditions in order acknowledgements or other supplier documents are rejected adn shall be null and void and of no force and effect. TIC Standard Terms and Conditions of Purchase are available at: https://www.toshiba.com/tic/datafiles/Purchasing_TandC.pdf or by calling 1-800-231-1412			
1	1.00	EA	17900	PREPAID EXPENSES	12-05-14	168720.0000	168720.00
				Revision :			
				CONTROL PLANT TESTER REPLACEMENT AND A NEW 480V 400 AMP FEEDER			
				NTE: $168,720.00			
							Total USD 168720.00

Please state our order and item number on all invoices.

SUBMITTED BY: LMosqueda Digitally signed by LMosqueda DN: cn=LMosqueda, email=Lilly.Mosqueda@tic.toshiba.com Date: 2014.12.05 15:28:27 -06'00'

TOSHIBA INTERNATIONAL CORPORATION

Delivery Address

TOSHIBA INTERNATIONAL CORP
ATTN: PABLO D'AGOSTINO
13131 W. LITTLE YORK RD
Houston, TX
77041

TOSHIBA INTERNATIONAL CORPORATION
INDUSTRIAL DIVISION

13131 W. LITTLE YORK RD. HOUSTON, TEXAS 77041
713/466-0277

ORDER DATE 12-05-14 PAGE 1

PURCHASE ORDER NO. 951118

BUYER: Lilly Mosqueda

MAICS REVISION NO.

SUPPLIER NO. 303523

ISSUE TO
KIT CONSTRUCTION SERVICES INC
2000 WEST SAM HOUSTON PKWY S
SUITE 1400
HOUSTON, TX
77042

(1) THIS ORDER IS PLACED SUBJECT TO ALL THE TERMS AND CONDITIONS PRINTED ON THE BACK HEREOF
(2) ACCEPTANCE OF THIS ORDER MUST BE EXECUTED BY SELLER AND MAILED TO PURCHASER WITHIN FIVE (5) DAYS FOLLOWING RECEIPT OF THIS ORDER BY SELLER.

TAX I.D. NO. 94-1652435

TERMS OF DELIVERY	PAYMENT TERMS	FORWARDING AGENT
	Net 30	

PLEASE NOTIFY US IMMEDIATELY IF UNABLE TO SHIP COMPLETE ORDER BY DATE REQUIRED

ITEM NO.	QUANTITY	UOM	PART NO.	DESCRIPTION	DEL. DATE	UNIT PRICE	TOTAL AMOUNT
				FOR ALL OCEAN SHIPMENTS DESTINED FOR US PORTS, SELLER MUST PROVIDE IMPORTER SECURITY FILING (ISF) DATA ELEMENTS, BILL OF LADING AT THE LOWEST LEVEL REPORTED TO THE AUTOMATED MANIFEST SYSTEM (AMS) AND COMMERCIAL INVOICE AT LEAST 72 HOURS PRIOR TO THE LOADING OF THE VESSEL. SUBMIT INFORMATION TO: ISF@tic.toshiba.com SELLER IS RESPONSIBLE FOR ANY INACCURATE OR UNTIMELY INFORMATION SUBMITTED.			
				Seller must provide the country of origin and commodity or harmonize code for each product listed in this Purchase Order.			
				TIC STANDARD TERMS AND CONDITIONS OF PURCHASE apply unless otherwise provided on the face of this document. Any additional or contrary terms and any standard or pre-printed terms and conditions in order acknowledgements or other supplier documents are rejected adn shall be null and void and of no force and effect. TIC Standard Terms and Conditions of Purchase are available at: https://www.toshiba.com/tic/datafiles/Purchasing_TandC.pdf or by calling 1-800-231-1412			
1	1.00	EA	17900	PREPAID EXPENSES	12-05-14	168720.0000	168720.00
				Revision :			
				CONTROL PLANT TESTER REPLACEMENT AND A NEW 480V 400 AMP FEEDER			
				NTE: $168,720.00			
							Total USD 168720.00

Please state our order and item number on all invoices.

SUBMITTED BY: LMosqueda Digitally signed by LMosqueda DN: cn=LMosqueda, email=Lilly.Mosqueda@tic.toshiba.com Date: 2014.12.05 15:28:27 -06'00'

TOSHIBA INTERNATIONAL CORPORATION

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

December 2, 2014

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **Control Plant Tester Circuits Replacement and a new 480V 400 AMP feeder.**

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation (TIC) intends to replace existing Control Plant Tester circuits and a new 480V 400 AMP feeder for proposed TMPE Area build-out within Toshiba International Corporation's (TIC) Industrial Division facility located at 13131 W Little Your Road, Houston, Texas.

KIT Construction Services, Inc. (KCSI), is pleased to submit this proposal to assist the above mentioned project as outlined in the following scope.

Scope of Work:

- New 480V 3∅ 400 AMP primary feeders from Nehl substation (Approximate 200-ft).
- New I-Line Distribution Panel with new breakers.
- New 60 AMP circuit to existing Test Panel HVMV (Approximate 140-ft).
- New 200 AMP circuit and a new Test Panel TP2B for UPS Testing Area (Approximate 375-ft).
- Reroute and connect One (1) 60 AMP and One (1) 30 AMP existing circuits to Test Panel TP2B.
- All conduits and conductors shall be sized per NEC.
- All panels and breakers shall be Square D standard AIC rating.
- All conductors shall be insulated copper and to be terminated per TIC standards.
- EMT conduits to be installed overhead with GS supports mounted on existing roof structure.
- Grounding installation per TIC requirements.
- Work to be performed by Licensed Journeymen Electricians.
- Feeder conduits within occupied areas to be installed during weekend hours to minimize interruption to ongoing manufacturing work.
- Connection Work at Substation to be performed under the supervision of TIC facility maintenance department during off-peak hours.
- Electric powered equipment shall be used for this conditioned space.

TOTAL LUMP SUM PRICE:

KIT Construction Services, Inc. will provide the above described construction services in accordance TIC purchase order.

Compensation for this scope will be on a lump-sum basis as: **$168,720.00****

** *PRICE EXCLUDES: Applicable taxes and alterations from the above specifications.*

All material shall be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurances.

This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.

"Regulated by The Texas Department of Licensing and Registration, P.O. Box 12157 Austin, TX 78111, 1-800-803-9202." Quotation is valid for 30 days from the date on this proposal.

Project Schedule:

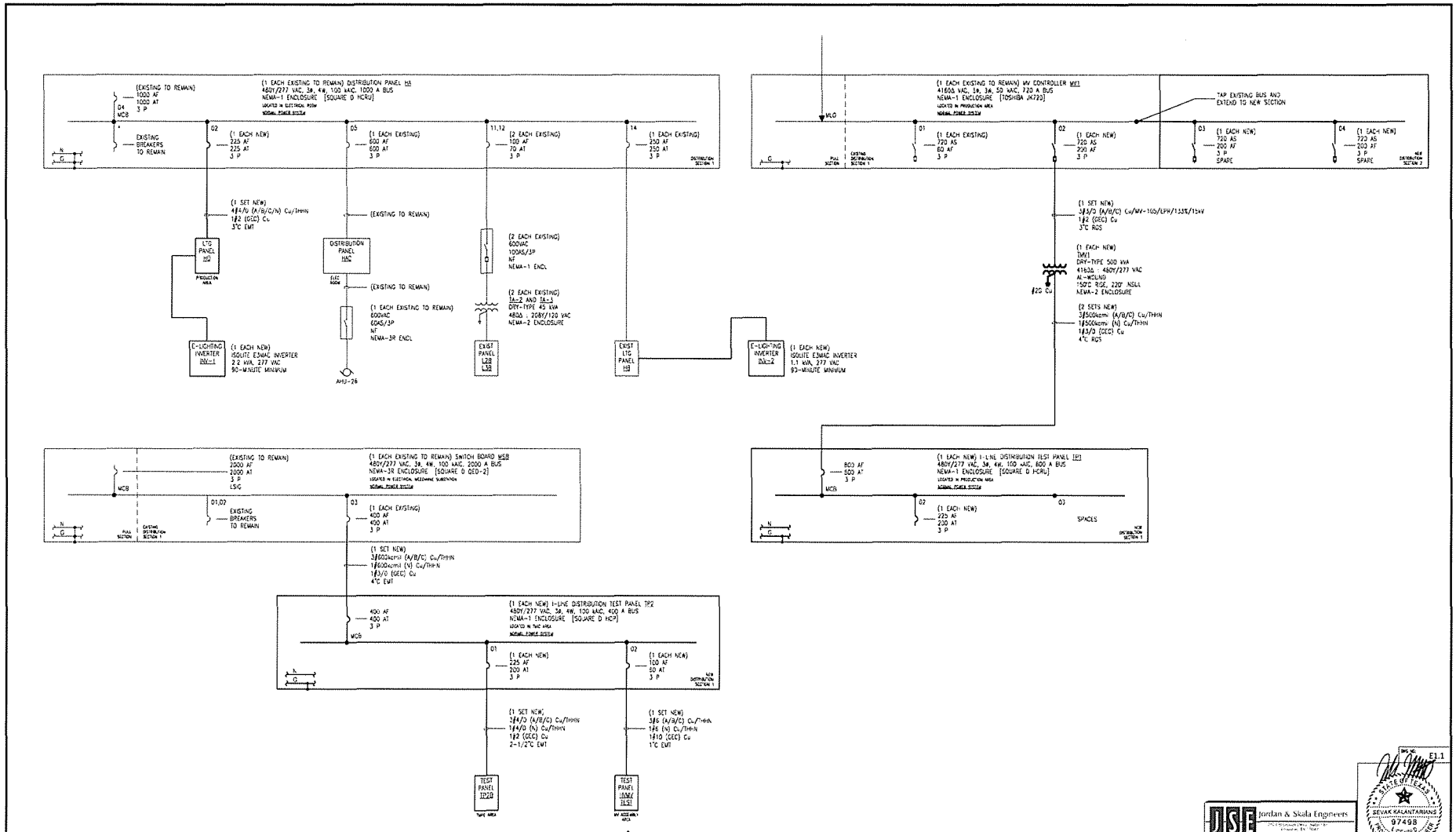
We will strive to perform our services to achieve project goals on time. We will provide time schedule for our services upon receiving project schedule from you.

KCSI appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 783-8700. We look forward to working with you on this very important project.

Sincerely,



Sudhakar Kalaga, P.E.
President



1 ONE LINE DIAGRAM - ELECTRICAL NOT TO SCALE

TOSHIBA INTERNATIONAL CORPORATION
13131 W. LITTLE YORK ROAD
HOUSTON, TEXAS 77041

S&K Architects & Planners Inc.
9430 RICHMOND AVENUE
STE 270, HOUSTON, TEXAS 77057
TEL: (713) 953-7533 FAX: (713) 953-7505

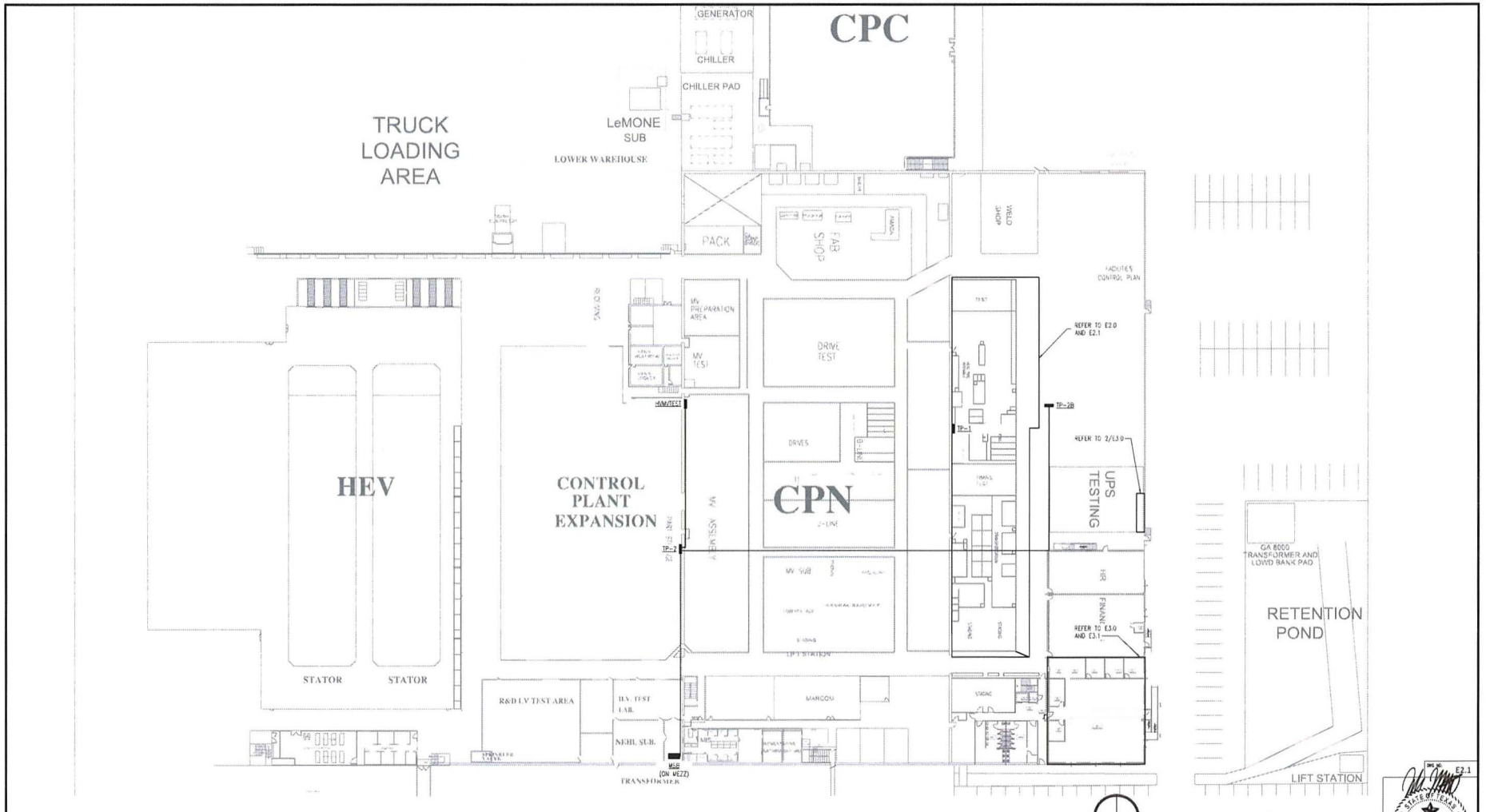
KIT Professionals, Inc.
Engineers • Planners • Construction Managers
8000 W. Sam Houston Parkway S., Suite 1400, Houston, TX 77040
Phone: (713) 780-8700 Fax: (713) 783-8947
TBPE Firm Registration No. F-4981
Challenging Challenges...

Jordan & Skala Engineers
Project Number: 18-4941 Texas Firm Registration # F-4948
Drawn By: EA Checked By: SK

SEVAK KALANTARIANS 97498 LICENSED PROFESSIONAL ENGINEER
11/17/2014

DWG NO. E1.1

TIC-TMPE BUILD-OUT
ONE LINE DIAGRAM
719-1402
NOVEMBER 2014



1 OVERALL KEY PLAN - ELECTRICAL 1" = 30'-0"

TOSHIBA INTERNATIONAL CORPORATION
13131 W. LITTLE YORK ROAD
HOUSTON, TEXAS 77041

S&K Architects & Planners Inc
9430 RICHMOND AVENUE
STE 270, HOUSTON, TEXAS 77057
TEL: (713) 953-7333 FAX: (713) 953-7505

KIT Professionals, Inc.
Engineers • Planners • Construction Managers
3000 W. Sam Houston Parkway S.,
Suite 1400, Houston, TX 77042
Phone: (713) 780-8700 Fax: (713) 783-8747
TBPE Firm Registration No. F-4991
Challenging Challenges...

Jordan & Skala Engineers
Project Number - 148-0991
Drawn By: TA
Texas Firm Registration # F-4199
Checked By: SK

BEVAK KALANTARIANS
97498
LICENSED
PROFESSIONAL ENGINEER
11/17/2014

TIC-TMPE BUILD-OUT
DRAWN: SK
CHKD: SK
DATE: NOVEMBER 2014
OVERALL KEY PLAN
219-1402
E2.1

V2V Solutions LLC

December 02, 2014

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: Proposal for Control Plant Tester Circuits Replacement and a new 480V/400 AMP feeder at Toshiba Industrial Corporation

Dear Mr. D'Agostino,

In response to your request for quotation, I am pleased to submit this proposal to provide turnkey replacement of existing Control Plant Tester circuits and a new 480V 400 AMP feeder for proposed TMPE Area build-out at the Toshiba International Corporation's (TIC) Industrial Division facility located at 13131 West Little York Road, Houston, Texas.

V2V Solutions is a design engineering and construction firm that provides comprehensive solutions in the area of manufacturing, processing, cost containment, and regulatory compliance.

Our trained and experienced personnel with expertise in mechanical engineering, electrical engineering, chemical engineering, and Industrial engineering, ensure that our customers receive the highest degree of professionalism and service.

SCOPE OF WORK

We will perform an on-site evaluation of the Toshiba International Corporation's (TIC) Industrial Division facility at the referenced area. Our trained and insured personnel will assess and obtain the necessary information at the facility to minimize construction oriented inconvenience to TIC and its employees. Following is a general outline of the construction items:

- Project Management & Construction Permits.
- Pre-construction meetings with the TIC plant personnel.
- Approvals on the construction schedule and temporary detour paths.
- General Conditions, construction inspection and testing.
- New 480V 3∅ 400 AMP primary feeders from Nehl substation (Approximate 200-ft).
- New I-Line Distribution Panel with new breakers.
- New 60 AMP circuit to existing Test Panel HVMV (Approximate 140-ft).

- New 200 AMP circuit and a new Test Panel TP2B for UPS Testing Area (Approx. 375-ft).
- Reroute and connect One 60 AMP and One 30 AMP existing circuits to Test Panel TP2B.
- EMT conduits to be installed overhead with GS supports mounted on existing roof structure in Control Plant area.
- All conduits and conductors shall be sized per NEC. Panels and breakers shall be Square D standard AIC rating and Conductors shall be insulated copper and to be terminated per TIC standards. Grounding installation per TIC requirements.
- Work to be performed by Licensed Journeymen Electricians. Connection Work at Substation to be performed under the supervision of TIC facility maintenance department during off-peak hours.
- All existing equipment to be removed by TIC prior to work commencement.
- All work to be completed in segments over several weekends
- Code Compliance and Fire Marshall Inspection.
- Daily clean-up and keeping the work area free of debris

PROJECT FEE:

V2V Solutions will provide turnkey replacement of existing Control Plant Tester circuits and a new 480V 400 AMP feeder for proposed TMPE Area build-out in accordance with the signed agreement. Compensation for this scope will be on a lump-sum basis and will be invoiced at milestone and percentage complete.

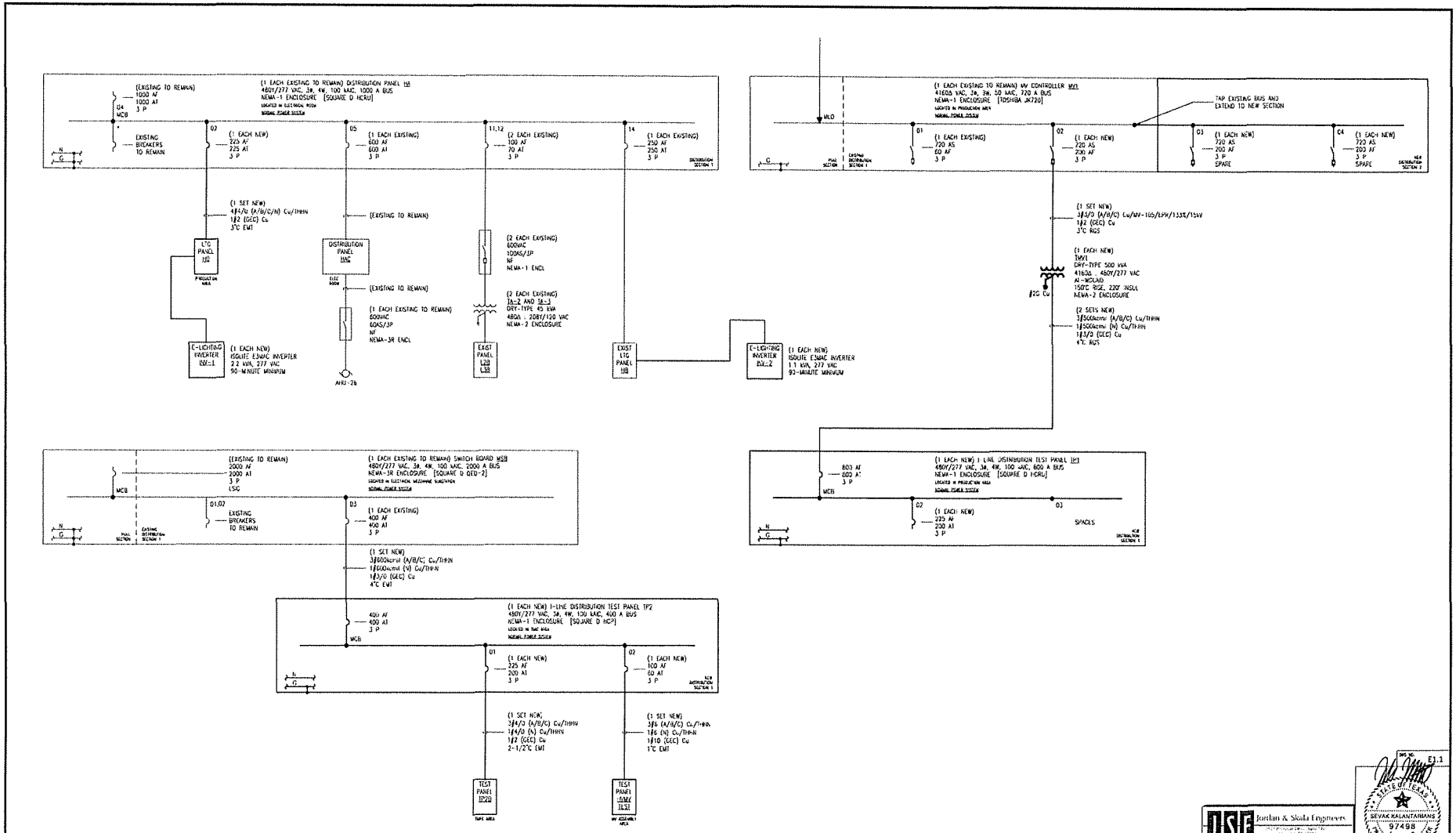
Lump sum amount for control plant tester circuits replacement:

- CP tester circuits replacement and new 480V/400 AMP feeder **$191,500.00**

V2V Solutions appreciates the opportunity to provide you with our services and I look forward to working with Toshiba Industrial Division Facility.

Sincerely,

Vinod Vemparala
President and Member,
V2V Solutions LLC



1 ONE LINE DIAGRAM - ELECTRICAL NOT TO SCALE

E3.1

TOSHIBA INTERNATIONAL CORPORATION
13131 W. LITTLE YORK ROAD
HOUSTON, TEXAS 77041

S&K Architects & Planners Inc.
8430 RICHMOND AVENUE, SUITE 270, HOUSTON, TEXAS 77063
TEL: (713) 953-7333 FAX: (713) 953-7505

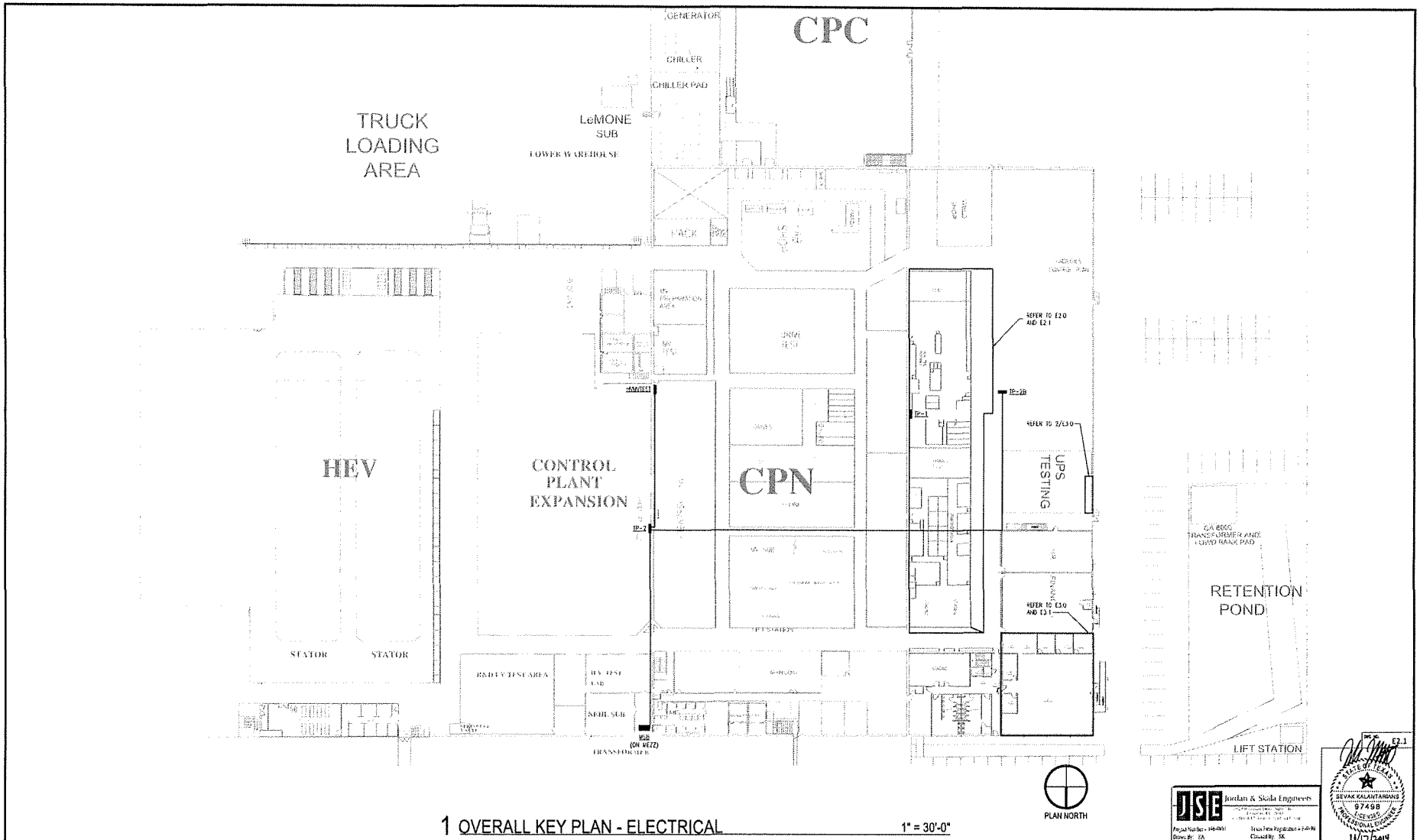
KIT Professionals, Inc.
Engineers • Planners • Construction Managers
8303 W. Sam Houston Parkway S., Suite 1400, Houston, TX 77042
Phone: (713) 783-8700 Fax: (713) 783-8747
TBPE Firm Registration No. F-4991
Challenging Challenges...

TIC-TMPE BUILD-OUT

SK	ONE LINE DIAGRAM	219-1402
SK		
NOVEMBER 2014		

JSE Jordan & Skala Engineers
Project Number: 166-0997
Drawn By: EA
Texas Firm Registration # 3-949
Checked By: SK

STATE OF TEXAS
SEVAK KALANTARIANS
97498
LICENSED
PROFESSIONAL ENGINEER
11/07/2014



1 OVERALL KEY PLAN - ELECTRICAL 1" = 30'-0"

TOSHIBA INTERNATIONAL CORPORATION
13131 W. LITTLE YORK ROAD
HOUSTON, TEXAS 77041

S&K Architects & Planners Inc.
8430 RICHMOND AVENUE, STE 270, HOUSTON, TEXAS 77063
TEL: (713) 953-7333 FAX: (713) 953-7505

KIT Professionals, Inc.
Engineers • Planners • Construction Managers
3200 S. Gessner Parkway S., Suite 1160, Houston, TX 77063
Phone: (713) 783-8700 Fax: (713) 783-8747
TBPE Firm Registration No. F-4991
Challenging Challenges...

Jordan & Skala Engineers
Project Number: 114-0001 Texas Firm Registration # 2496
Drawn By: EA Checked By: SK

SEVAK KALANTARIANS 97498 LICENSED PROFESSIONAL ENGINEER STATE OF TEXAS
11/17/2014

TIC-TMPE BUILD-OUT
OVERALL KEY PLAN
219-1402
NOVEMBER 2014
E2.1

Sermeg Industrial Inc.

Quotation Date	*Quotation #*	*RFQ #*
12/01/2014	SM14-12-01A	**Control Plant Tester Circuits Replacement and a new 480V 400 AMP feeder Proposal**

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Subject: **Proposal for Control Plant Tester Circuits Replacement and a new 480V 400 AMP feeder at Toshiba International Corporation**

Sermeg Industrial, Inc. is an construction management and design firm that provides comprehensive manufacturing design layouts, process evaluations, cost containment studies, and supports in the implementation of all the above. Based in Georgia, we have assisted several manufacturing outfits with our know-how and have demonstrated to several companies internationally, value-added benefits of using our knowledge-base. We are primarily in the manufacturing, design, and construction segments.

We work with our customers and on their behalf to assess their design needs and ultimately create value by generating long term efficiencies. We have reviewed the turnkey replacement of existing Control Plant Tester circuits and a new 480V 400 AMP feeder for proposed TMPE Area build-out needs and are pleased to submit this construction price proposal for your consideration. Our understanding of the proposed project is summarized as:

SCOPE OF WORK

Our personnel will assess and obtain the necessary information at the facility to minimize the disturbance due to the construction. Following is a general outline of the construction items:

- Pre-construction meetings with the TIC plant personnel
- Approvals from TIC on the construction schedule and temporary close-downs
- Project management & construction permits
- New 480V 3∅ 400 AMP primary feeders from Nehl substation
- New I-Line Distribution Panel with new breakers
- New 60 AMP circuit to existing Test Panel HVMV
- New 200 AMP circuit and a new Test Panel TP2B for UPS Testing Area
- Reroute and connect 60 AMP and 30 AMP existing circuits to Test Panel TP2B.
- All conduits and conductors shall be sized per NEC.
- All panels and breakers shall be Square D standard AIC rating.

Sermeg Industrial Inc.

- All conductors shall be insulated copper and to be terminated per TIC standards.
- EMT conduits to be installed overhead with GS supports mounted on existing roof structure.
- Grounding installation per TIC requirements.
- Power to Electric powered equipment shall be shall be by TIC.
- Core existing walls for the new conduits.
- All connections shall be performed in presence of TIC personnel and shall be tested prior to placement in service.
- All existing equipment to be removed by TIC.
- Maintain critical delivery schedule, the work shall be performed in phases. All work to be completed in segments over several weekends
- Construction inspection and material testing, code compliance and engineer inspections.
- Daily clean-up and disposal of refuse materials.

CONSTRUCTION ESTIMATE:

Our estimate in the amount of **$196,950.00** for the proposed turnkey replacement of existing tester circuits and a new 480V/400AMP feeder for proposed TMPE area is based on the information provided and may need to be revised once the final contract documents are received.

- Turnkey replacement of existing tester circuits for TMPE area $196,950.00

SCHEDULE DURATION:

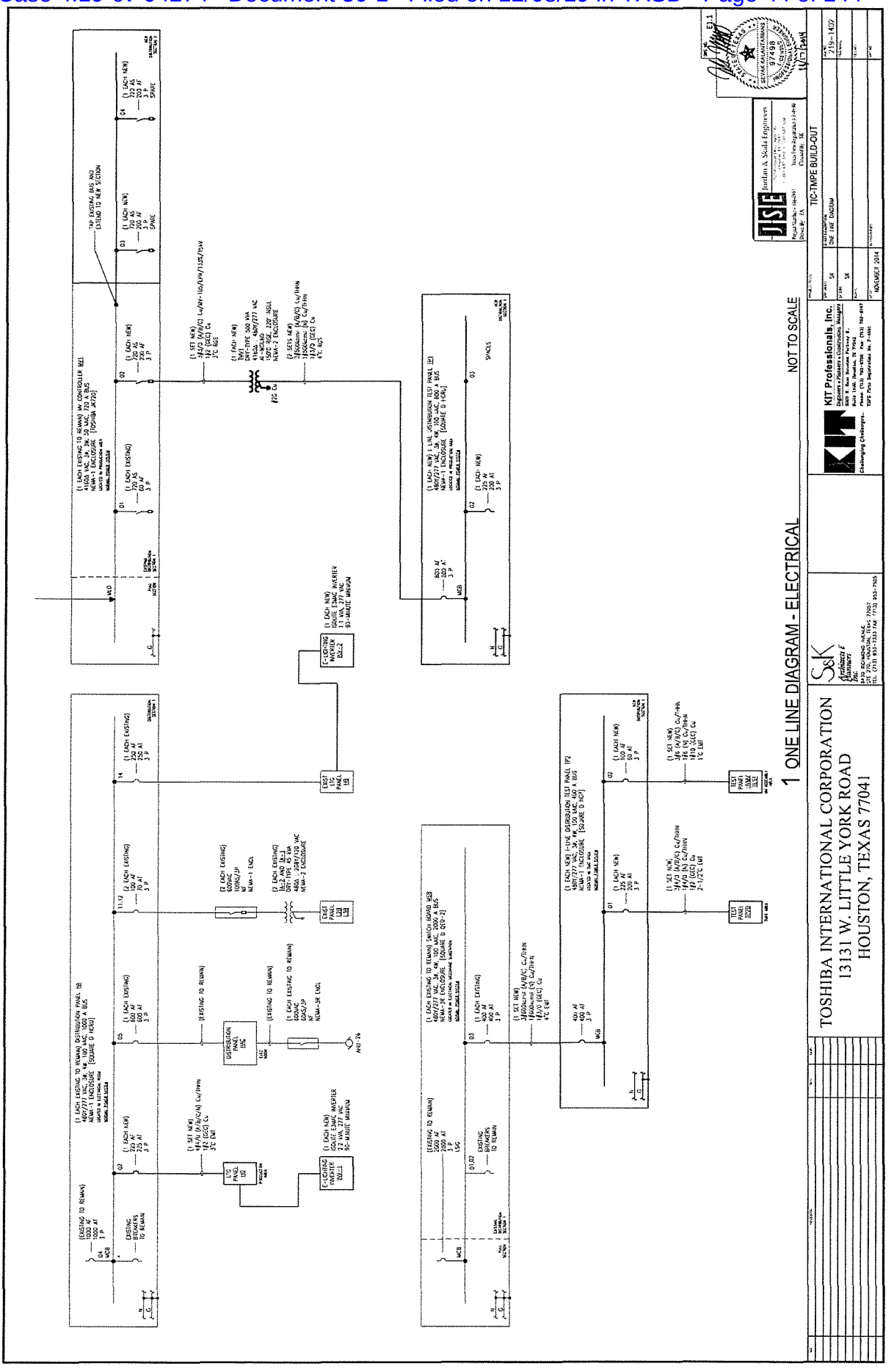
After mutually agreeing to the Notice to Proceed date, we will mobilize to the jobsite and provide a detailed construction schedule. We feel that the Work can be completed within 60 days after mobilization.

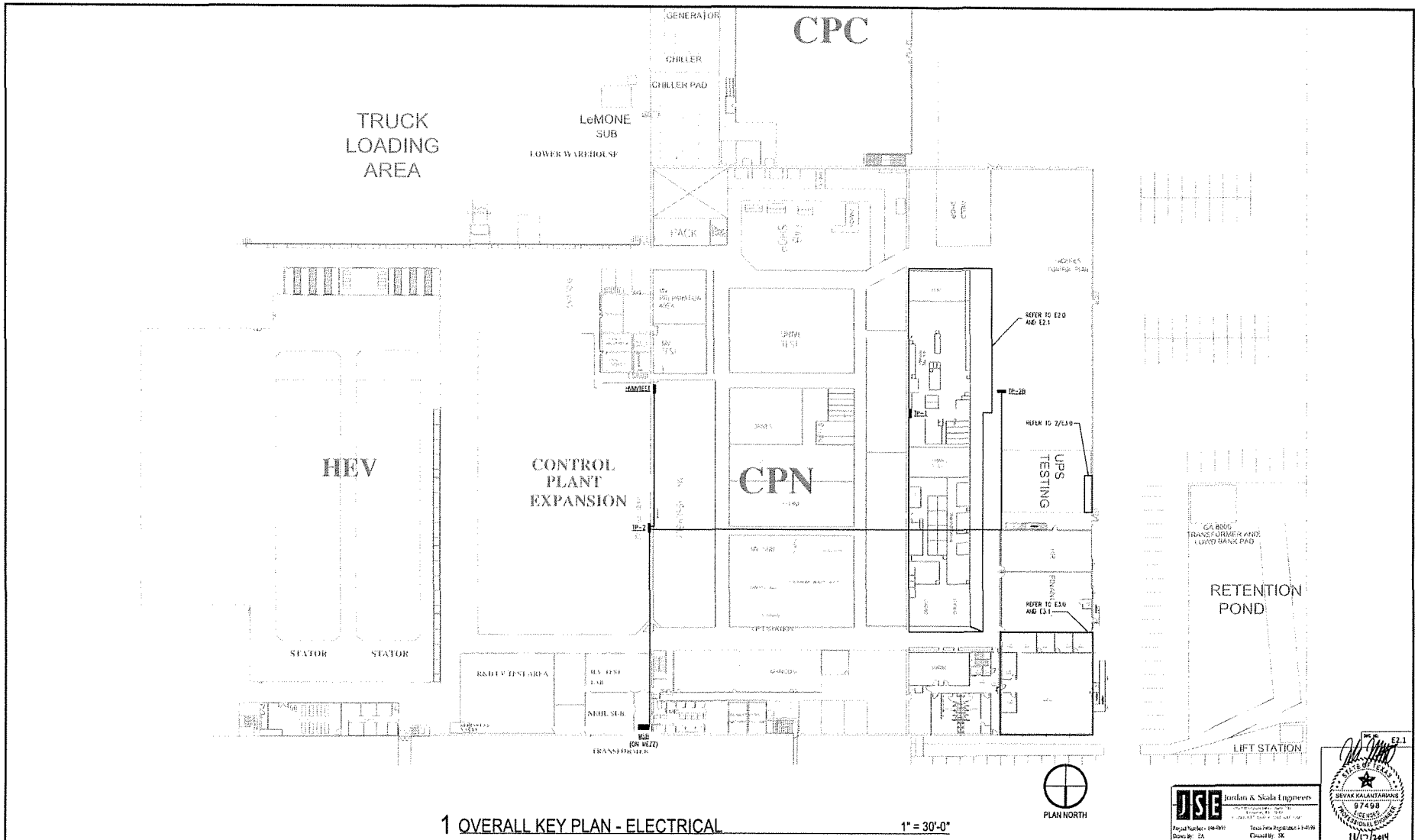
We are a fully insured and bonded construction company and have completed numerous projects of this size and complexity. We look forward to working with you on this project.

Respectfully submitted,

V N Murthy

V.N. Murthy
Construction Manager


TOSHIBA INTERNATIONAL CORPORATION
13131 W. LITTLE YORK ROAD
HOUSTON, TEXAS 77041
1 ONE LINE DIAGRAM - ELECTRICAL
NOT TO SCALE
TIC-TMPE BUILD-OUT
KIT Professionals, Inc.
Nathan A. Stoda Engineers
S&K
NOVEMBER 2014



1 OVERALL KEY PLAN - ELECTRICAL 1" = 30'-0"

TOSHIBA INTERNATIONAL CORPORATION
13131 W. LITTLE YORK ROAD
HOUSTON, TEXAS 77041

S&K Architects & Planners Inc.
8430 RICHMOND AVENUE
SUITE 270, HOUSTON, TEXAS 77057
TEL: (713) 953-7333 FAX: (713) 953-7505

KIT Professionals, Inc.
Engineers • Planners • Construction Managers
5300 W. Sam Houston Parkway S.,
Suite 1440, Houston, TX 77042
Phone: (713) 783-4700 Fax: (713) 783-8767
TBPE Firm Registration No. F-4691
Challenging Challenges...

TIC-TMPE BUILD-OUT

DRAWN: SK	OVERALL KEY PLAN	JOB NO.: 219-1402
CHKD: SK		
DATE: NOVEMBER 2014		

Jordan & Skala Engineers
Project Number: 146-0901 Texas Firm Registration # F-9496
Drawn By: EA Checked By: SK

SEVAK KALANTARIANS 97498 LICENSED PROFESSIONAL ENGINEER STATE OF TEXAS
11/17/2014

E2.1

Exhibit 1-E

TOSHIBA INTERNATIONAL CORPORATION

PURCHASE REQUISITION

REQUISITION DATE 04/22/2015 04/22/2015 PO# 951375

SELECTED SOURCE:
KIT PROFESSIONALS, INC.

SUGGESTED/RECOMMENDED SOURCES:
1. KIT PROFESSIONALS, INC.
2. V2V SOLUTIONS, LLC
3. SERMEG INDUSTRIAL INC.

LMosqueda
Digitally signed by LMosqueda
DN: cn=LMosqueda, email=Lilly.Mosqueda@tic.toshiba.com
Date: 2015.06.05 10:25:43 -05'00'

VENDOR SELECTION BASIS:
- ____ LOW BID
- x ONLY AVAILABLE SOURCE
- x BEST DELIVERY
- x CONTRACT
- ____ OTHER (EXPLAIN)

PURCHASING CODE
21000-1378
6/4/15

SHIP TO:
TOSHIBA INTERNATIONAL CORPORATION
13131 WEST LITTLE YORK ROAD
HOUSTON, TX 77041
ATTN: Pablo D'Agostino

FOB: SHIP PT. OTHER | **FRT:** COLLECT | PP/BILL | PP/ALLOW

SHIP VIA: Best Way

ITEM	QTY.	TIC #	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
			Update Electrical Single-Line diagram for Toshiba Industrial Division Facility		$250,000.00
			Please see Attached Proposal		
			NTE**$250,000.00		
		Shipping			
		TAX			

ACCOUNT NO./ JOB NO./ INTENDED USE	BUDGET AMOUNT	SUB TOTAL AMOUNT
1.	1.	
2.	2.	TOTAL AMOUNT
3.	3.	$250,000.00

REQUISITIONER:	PLANT MANAGER	Ken Ueda 6/4/2015
DEPT. MANAGER: 6/4/14	GENERAL MANAGER:	OTHER APPROVAL 6/4/15

Ken Ueda 6/4/15

6/5/15

Appendix B

APPROPRIATION REQUEST - Form 1 (page 1 of 3)
CQF3.40

INVESTMENT: **Installation of Update One Lines (Electrical Panels and Drawings**
Product Line(s):

Reason for Investment: (Explain present status and points of improvements)
To keep in compliance with OSHA and to prevent any injuries and fatalities.

Detail of Appropriation Request – What will this money be spent on?

Description	Total $
Install of Update One Lines to keep in compliance with OSHA. Codes and Regulations.	$250,000.00
Total Appropriation Dollars Requested	
Total Estimated Working Capital Change	

Detail of Estimated Benefits – What benefits will the company receive from this investment?

Description	Total $
To promote system performance and efficiency as well as protect TIC and it's most valuable asset (People).	$250,000.00
Total Estimated Benefit	

Please attach copies of details if more space is needed (Form 2 must be completed if over 100K)

Urgency:
QUALIFIES FOR MANUFACTURING SALES TAX CREDIT? (Circle one): YES NO
CLASSIFICATION: (Circle One)
1. Strategic Investment 2. Increase Production Capacity 3. Rationalization for increasing Profit
4. Research and Development 5. Replacement of Old Equipment 6. Other: (Definition REQUIRED)

BUDGET PLAN NUMBER: 1378FY15-3"Update One Line"	AMOUNT: $
Order Date:	Completion Date:
MANAGEMENT APPROVALS	FUNCTIONAL APPROVAL (AS APPLICABLE):
Originator: DocuSigned by: Theresa Stovall Date: May 11, 2015	Plant Controller or FA Accountant: DocuSigned by: David Steenstra Date: May 11, 2015
Department Manager: DocuSigned by: Pablo Villagostino Date: May 11, 2015	Director of Cost and Inventory: DocuSigned by: Beth Shaffer Date: May 12, 2015
Plant Manager: Date: 5-12-15	Dir. FP&A (> $10,000): DocuSigned by: Patti Melancon Date: May 11, 2015
Business Unit Manager: Date:	General Manager (> $10,000): Date:
R&D/QC Manager: Date:	CFO (> $100,000): Date:
Director of Supply Chain Management: DocuSigned by: Date: May 11, 2015	Corporate Facilities Manager: Date: PLM 5/11/15
President (> $100,000): Date: Hiroki Sato May 12/15	EH&S Manager: Date:
Board of Directors (> $1,000,000): Date:	MIS Manager – ALL COMPUTER hardware/ software: Date: Kara Ursula 6/10/2015

APPROPRIATION REQUEST - Form 1 (page 2 of 3)
CQF3.40 (Rev. 13)

2.0 Project Justification Report

2.1 Proposal – Provide a concise explanation of the project, including the projected cost and financial return (if applicable).
__ Installation of Update One Lines (Electrical Panels and Drawings)

2.2 Background – Provide a detailed explanation of the problem or opportunity. Describe the facts and circumstances that have led up to the problem or opportunity.
Due to a major expansion within TIC the Electrical Panels and Drawings need to be kept up*to-date to stay in compliance with OSHA Codes and Regulations.

2.3 Safety/Environmental Review – **Provide where appropriate, a safety and environmental review by the Manager of Safety, Health, and Environmental. The review should cover Toshiba employees as well as any third party vendors or sub-contractors.** N/A

2.4 Alternatives – Provide the project alternatives. List all the alternatives considered in developing the appropriate approach. N/A

2.5 Recommendation – Provide a clear rationale for recommending the selected alternative. This should include the expected impact on operational and cost efficiencies. Indicate the rationale for rejecting the other alternatives

Update all Electrical Panels and Drawings to prevent any injuries and fatalities and

2.6 Financial Justification of Major Investment Proposals – Provide the required financial analysis to support the financial feasibility of the proposed capital investment by adhering to the following guidelines (include attached Form 2 if > $100,000).

To prevent any injuries and fatalities and avoid costly OSHA fines and costly legal battles. And to promote system performance and efficiency.

DocuSign Envelope ID: [illegible] Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 50 of 144

APPROPRIATION REQUEST - Form 1 (page 3 of 3)
CQF3.40 (Rev. 13)

2.7 Supplier Selection – Describe the process that is to be used to select a supplier(s) for the project. List all pertinent factors to be considered when selecting the supplier(s). At least two alternative supplier quotes should be contained within this section. If this is not feasible, rationale should be provided why this is not possible.

The supplier was selected based on availability and proposals.

2.8 Appendix (Supporting Documentation)– The appendix should contain any appropriate supporting documentation. This may include blueprints, technical specifications, supplier documents, internal cost information, etc.

KIT Professionals, Inc.
Engineers • Planners • Construction Managers

Challenging Challenges...

April 22, 2015

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **Update Electrical Single-Line diagram for Toshiba Industrial Division Facility**
KIT Proposal # 219-1501

Dear Mr. D'Agostino,

KIT Professionals, Inc. (KIT) is pleased to submit this proposal to provide professional engineering services for updating electrical single-line diagram at Toshiba International Corporation's (TIC) Industrial Division facility located at 13131 West Little York Road, Houston, Texas. After meeting with you, making field visits, and researching background information, we have derived at the following Project Scope and Engineering Fee.



As addition and removal of electrical equipment occur in a manufacturing facility, single-line diagram should keep up with those changes. Otherwise, those who perform electrical maintenance or emergency service in the facility are using an outdated "map" to accomplish their mission. Accurate documentation will assist them to avoid electrical hazards, operating errors, and load loss. An up-to-date single-line diagram is vital to the safe and reliable daily operations of a large industrial facility.

Many electrical systems transform over time causing concern for safety issues. According to NFPA-70E, it is a requirement to have an accurate, single-line diagram for each facility site.

SCOPE OF SERVICES:

We shall review existing electrical single-line diagrams and perform site reconnaissance to identify newly added electrical equipment and feeder services. Our investigation shall be accompanied by Facility Maintenance department personnel. We understand that TIC has a strict policy of electrical lock-out / tag-out procedures.

Single-line Diagram Development:
The single-line diagram is the blueprint for electrical system analysis. It is the first step in preparing a critical response plan, allowing electricians to become thoroughly familiar with the electrical distribution system layout and design in the facility. A typical diagram may include:

- Incoming lines showing voltage and size
- Incoming main fuses, potheads, cutouts, switches, and main / tie breakers
- Power transformers (rating, winding connection and grounding means)
- Feeder breakers and fused switches
- Relays (function, use and type)
- Current and / or potential transformers with size, type and ratio
- Control transformers
- All main cable and wire runs with their associated isolating switches and potheads (size and length of run)
- All substations, including integral relays and main panels with total load of each feeder and each substation
- Critical equipment voltage and size (UPS, battery, generator, power distribution, transfer switch, computer room air conditioning)





NFPA-70E and the Safety Culture

In lieu of the fact that the CSA Z462 standard has not yet been released, this article will provide only the 70E specifics. Several aspects of 70E in particular make good business sense and help promote a safety culture in your facility:

Article 205.2, 120.2(F)(1)(a) Updated and verified one-line diagram — An updated and accurate electrical one-line diagram is an essential ingredient for electrical safety. If workers do not have an accurate map of the system, they can be exposed to potential back feeds from alternate sources, energized capacitors, undocumented switching conditions, and unknown voltages, in addition to the problem of not being able to accurately perform lock-out-tag-out procedures. This is one of the most neglected aspects of electrical safety in our industry. Very few of the facilities I have reviewed in the past 20 years maintain accurate electrical one-line diagrams. Accurate one-lines make good business sense because work will get done more quickly, efficiently, and safely.

NFPA 70E requires up-to-date single line diagrams. This information is essential for documenting, troubleshooting and communicating information about your power systems. To meet this requirement, we can conduct a comprehensive site survey that will be used to update your existing single line diagrams or complete any unfinished electrical system drawings.

NFPA 70E (2012)

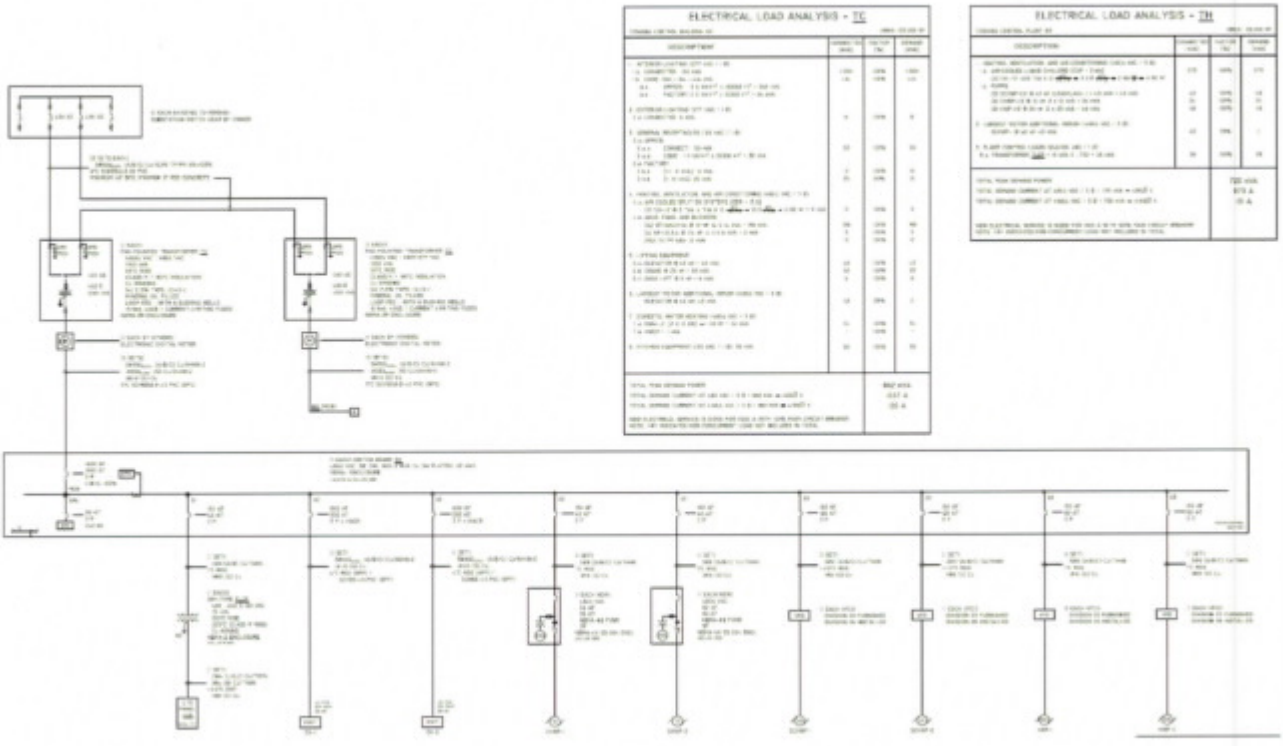
205.2: Revised to require single-line diagrams be kept in a legible condition and reflect current electrical system conditions.

120.2(F)(1)(a): Revised by indicating that the employer is responsible for providing an effective means for locating "all" sources of energy when up-to-date drawings are not available.

" Locating Sources. Up-to-date single-line drawings shall be considered a primary reference source for such information. When up-to-date drawings are not available, the employer shall be responsible for ensuring that an equally effective means of locating all sources of energy is employed."



Whether the facility is new or existing, the single-line diagram becomes vital piece of information when updating or responding to an emergency. An accurate diagram ensures optimum system performance and coordination for all future testing and can highlight potential risks before a problem occurs.



ENGINEERING FEE:

We propose to provide above described services for a lump sum fee in the following amount:

Lump-sum amount for Update Electrical Single-Line diagram:	**$250,000.00**

PROJECT SCHEDULE:

We will strive to perform our services to achieve project goals on time. We will provide time schedule for our services upon receiving project schedule from you.

KIT Professionals, Inc. appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 972-6649.

We look forward to working with you.

Sincerely,

Sudhakar Kalaga, P.E.
President

KIT Professionals, Inc.
2000 W Sam Houston Parkway S, Suite 1400
Houston, Texas 77042
Tel: 713-783-8700 • Fax: 713-783-8747

Update of Electrical Single-Line Diagram - Level of Effort

Toshiba Internation Corporation
Industrial Divison Facility located at 13131 W Little York Road

		Principal	Project Manager	Project Engineer	Graduate Engineer	Design Technician	CADD Technician	Admin Assist.	Subtotal (cost $)
				LEVEL OF EFFORT					
	Scope of Services								
	Data collection and field verification		16	80	150	150			$56,525.00
	Review of Existing Plans		16	40	40				$16,520.00
	Surveying and mapping		16	40	60	60	80		$34,370.00
	Inventory of new equipments and feeder lines		16	80	80	40			$33,740.00
	Scoping and coordination meetings to determine planned future on-site improvements		8	24	32				$10,556.00
	Revise ultimate capacity plans based on proposed improvements		12	40	40	40			$20,370.00
	Technical documentation and report preparation		10	50	60		80		$27,195.00
	Project Management, Meetings, QA/QC	20	24	36				40	$22,750.00
	Contract Compliance, Code Enforcement & Permits		40	80				40	$28,000.00
	Subtotal Labor Estimate	**20**	**158**	**470**	**462**	**290**	**160**	**80**	**$250,026.00**
	EXPENSES								
	Travel / Per Diem / Expenses								$0.00
	Plotting								$0.00
	Reproduction costs								$0.00
	Deliveries / Overnight								$0.00
	Subtotal Expenses Estimate								**$0.00**
								Total Estimate	**$250,026.00**

Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 55 of 144

V2V Solutions LLC

April 22, 2015

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: One Line Diagram review and update for TIC

Dear Mr. D'Agostino

Toshiba Industrial Corporation located at 13131 West Little York Road has seen a vast amount of growth in its office and manufacturing space. New additional offices and manufacturing spaces have been built over the last few years. As part of these additions and to ensure proper compliance it is **highly recommended** that TIC review its electrical compatibility by ensure single line diagrams and their respective flow throughout the facility. The focus of this proposal is to provide an insight on the criticality of proper maintenance of electrical records and procedures. V2V Solution can help TIC review, validate, and maintain the electrical systems per the NFPA 70E.

Before we go any further, let me ask you a few questions,

- Does TIC have an up-to-date One Line Diagram for the entire facility?
- How often does TIC verify the accuracy and update the One Line Diagram?
- What is the frequency to verify if employees are following the safety procedures?
- How many electrical related accidents does TIC experience per year?

The one-line diagram is the most important drawing a plant can have for understanding its electrical system. A one-line diagram is a drawing in which a single line represents three phases of a 3-phase power system. If properly drawn, it shows a correct power distribution path from the incoming power source to each downstream load — including the ratings and sizes of each piece of electrical equipment, their circuit conductors, and their protective devices.

Some of the benefits of maintaining an up-to-date one line diagram for the entire facility are

- Most current understanding of the electrical system
- Coordination of protective devices (fuses, circuit breakers, relays, etc.) – all devices must be coordinated with regard to their time/current curves and with each other. For example, in case a fault occurs, the upstream devices closest to the fault open immediately. This isolates the fault and minimizes risks to people, process, equipment, and the rest of the plant's electrical system.
- Up-to-date One Line Diagram is critical for Arc Flash Hazard Analysis.
- Most plants have some type of lockout/tagout (LO/TO) procedure in place. These have to be compliant to 29CFR1910.147. Proper one-line diagrams with make is easier to update these LO/TO procedures on a regular basis while being in compliance with OSHA.

- Proper documentation and accountability per NFPA-70E to de-energize, lockout and tagout properly is only possible if we have accurate electrical system documentation.



OSHA requires in its *29 CFR 1910.333(a)(1)* that "live parts be deenergized unless the employer can demonstrate that the deenergizing introduces additional or increased hazards."

SCOPE OF WORK

Trained engineers and technicians of V2V Solutions could assist TIC with regular audits and ensure compliance to codes per OSHA and NFPA as well as maintaining and updating critical documents. In addition, they will be able to recommend actions (where required) to improve the health of the plant's electrical system.

- Review of existing one line diagram for the existing electrical system
- Verify revisions on the electrical systems since the last update
- Verification of the new construction vs. the older buildings and to ensure the their electrical system compatibility
- Arc Flash Hazard Analysis (either the incident energy method or Hazard/Risk category method with be used for this analysis)
- Detailed review of the current Transformer ratings, voltage ratio, impedance, and winding connections

- Review of Feeder cable phase, neutral, and ground sizes; length of cable, conductor material, and conduit size and type
- Analysis of the Switchgear, switchboards, panel boards, MCCs, fuses, circuit breakers, automatic transfer switches, and continuous current ratings
- Protective relays with appropriate device numbers, and ensure proper delay times
- Create a comprehensive one line diagram for the entire electrical system

Several reputed companies in the US currently operate without an updated One Line Diagram exposing its people and its equipment to severe potential safety and financial risk!!

PROJECT FEES & SCHEDULE:

V2V Solutions will provide above services in accordance with the signed agreement. Compensation for this scope will be as follows.

Total price for the TIC One Line Diagrams Review and Update: **$625,000.00**
(Prices do not include additional sales tax)

Fees for Auditing will be assessed separately (*depending on the agreed upon frequency and the length of the contract*) and are not included in this proposal.

Quote is valid for 30 days
Additional fees will be assessed for any alterations from the above specifications
V2V Solutions shall not be liable for any delays or defaults hereunder by reason of accident, fire, flood, weather conditions, acts of God, labor troubles, delays or defaults beyond its reasonable control

Upon receipt of the purchase order and signed contract, V2V Solutions will provide a detailed project timeline.

I once again thank you for the opportunity to provide you with our services and I look forward to working with Toshiba Industrial Division Facility.

Sincerely,

Vinod Vemparala
President and Member,
V2V Solutions LLC

V2V Solutions LLC

Level of Effort

One Line Diagram review and update for TIC

Toshiba Internation Corporation

Toshiba International Corporation (TIC), 13131 West Little York Rd, Houston, Texas 77041

		Principal	Project Manager	Project Engineer	Graduate Engineer	Design Technician	CADD Technician	Admin Assist.	Cost ($)
	Billing Rate per Hour	$350.00	$275.00	$200.00	$150.00	$125.00	$100.00	$90.00	
	Scope of Services								
	Data collection and field verification	4	16	256	248	164	72	16	$123,340.00
	Review of Existing Plans	4	20	96	72	48	48	16	$49,140.00
	Surveying and mapping	8	24	96	128	72	72	24	$66,160.00
	Inventory of new equipments and feeder lines	8	72	128	96	48	64	24	$77,160.00
	Scoping and coordination meetings to determine planned future on-site improv	12	24	48	64	24	48	48	$42,120.00
	Revise ultimate capacity plans based on proposed improvements	16	36	96	36	48	48	24	$53,060.00
	Technical documentation and report preparation	16	36	96	96	12	72	96	$66,440.00
	Project Management, Meetings, QA/QC	36	56	48	48	12	24	32	$51,580.00
	Contract Compliance, Code Enforcement & Permits	24	64	124	96	12	24	48	$73,420.00
	Subtotal Labor Estimate	**128**	**348**	**988**	**884**	**440**	**472**	**328**	**$602,420.00**
	EXPENSES								
	Travel / Per Diem / Expenses								$19,800.00
	Plotting								$580.00
	Reproduction costs								$1,450.00
	Deliveries / Overnight								$750.00
	Subtotal Expenses Estimate								**$22,580.00**
								Total Estimate	**$625,000.00**

Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 59 of 144

Sermeg Industrial Inc.

Quotation Date	*Quotation #*	*RFQ #*
04/22/2015	SM14-04-003	**Update Electrical One-Line Diagrams for TIC Proposal**

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Subject: **Proposal for Toshiba International Corporation Update to Electrical One-Line Diagrams**

Sermeg Industrial, Inc. is an construction management and design firm that provides comprehensive manufacturing design layouts, process evaluations, cost containment studies, and supports in the implementation of all the above. Based in Georgia, we have assisted several large scale manufacturing outfits with our know-how and have demonstrated to several companies internationally, value-added benefits of using our knowledge-base. We are primarily in the manufacturing, design, and construction segments.

Trained and experienced personnel with expertise in various engineering disciplines such as civil, mechanical, electrical, chemical, and in the manufacturing of industrial and commercial products ensure that our customers receive the highest degree of professionalism and service. Inter-personal and relationship-building skills exhibited by our team strongly complement the core strengths of our company and are the secret to successful completion of projects.

We work with our customers and on their behalf to assess their design needs and ultimately create value by generating long term efficiencies. We have reviewed the TIC Electrical One-Line Diagrams Update needs and submit this price proposal for your consideration. Our understanding of the proposed project is summarized as:

SCOPE OF WORK

Our trained and insured personnel will assess and obtain the necessary information at the facility to minimize the disturbance. Following is a general outline of the scope of work items for updating the existing electrical one-line diagrams:

- Regular project progress meetings with the TIC plant personnel.
- Data collection and field verification
- Surveying and mapping
- Scoping and coordination meetings to determine planned future on-site improvements
- Review of existing one line diagram for the existing electrical system
- Verify revisions on the electrical systems since the last update

- Verification of the new construction vs. the older buildings and to ensure the their electrical system compatibility
- Arc Flash Hazard Analysis (either the incident energy method or Hazard/Risk category method with be used for this analysis)
- Detailed review of the current Transformer ratings, voltage ratio, impedance, and winding connections
- Review of Feeder cable phase, neutral, and ground sizes; length of cable, conductor material, and conduit size and type
- Analysis of the Switchgear, switchboards, panel boards, MCCs, fuses, circuit breakers, automatic transfer switches, and continuous current ratings
- Protective relays with appropriate device numbers, and ensure proper delay times
- Create a comprehensive one line diagram for the entire electrical system
- Technical documentation and report preparation
- Daily clean-up and disposal of refuse materials.

ENGINEERING FEE:

Our estimate in the amount of **$615,000.00** is based on the information provided and may need to be revised once the final contract documents are received.

SCHEDULE DURATION:

After mutually agreeing to the Notice to Proceed date, we will mobilize to the jobsite and provide a detailed construction schedule. We feel that the Work can be completed within 12 months after notice to proceed.

We are a fully insured and bonded construction company and have completed numerous projects of this size and complexity. We look forward to working with you on this project.

Respectfully submitted,

V N Murthy

V.N. Murthy
Project Manager

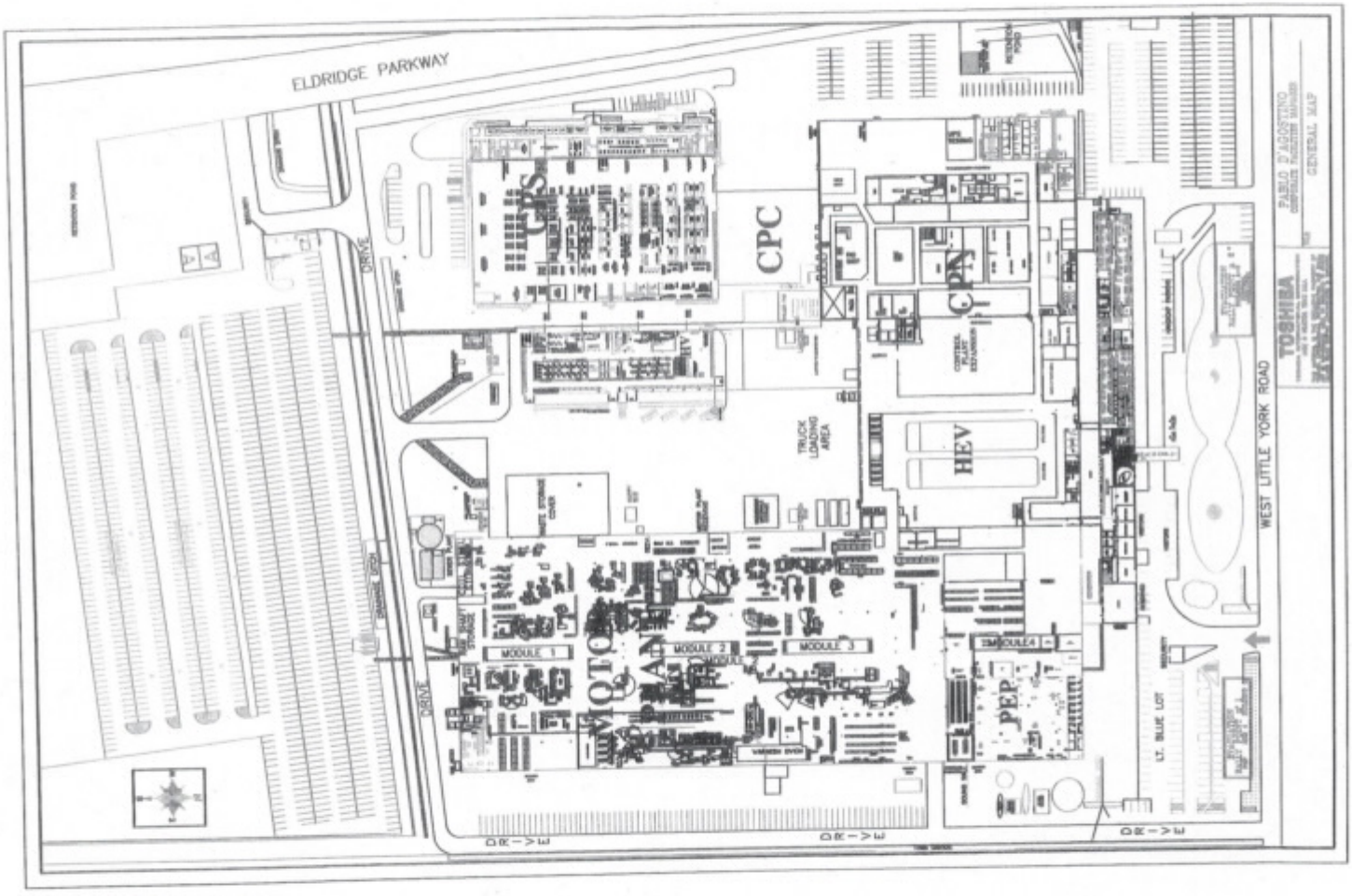
Level of Effort

Toshiba International Corporation Update to Electrical One-Line Diagrams

	Toshiba Internation Corporation Toshiba International Corporation (TIC), 13131 West Little York Rd, Houston, Texas 77041								
		Principal	Project Manager	Project Engineer	Graduate Engineer	Design Technician	CADD Technician	Admin Assist.	Cost ($)
	Scope of Services								
	Data collection and field verification	5	15	200	200	170	80	20	$117,200.00
	Review of Existing Plans	5	20	100	80	50	50	15	$55,600.00
	Surveying and mapping	10	20	100	100	60	80	20	$65,100.00
	Inventory of new equipments and feeder lines	10	60	125	100	50	60	25	$78,025.00
	Scoping and coordination meetings to determine planned future on-site improv	10	20	50	60	20	40	50	$40,550.00
	Revise ultimate capacity plans based on proposed improvements	15	40	60	40	50	40	25	$47,600.00
	Technical documentation and report preparation	15	40	60	80	10	80	100	$59,550.00
	Project Management, Meetings, QA/QC	30	55	40	40	10	25	40	$45,950.00
	Contract Compliance, Code Enforcement & Permits	20	60	120	80	10	25	50	$70,100.00
	Subtotal Labor Estimate	**120**	**330**	**855**	**780**	**430**	**480**	**345**	**$579,675.00**
	EXPENSES								
	Travel / Per Diem / Expenses								$33,000.00
	Plotting								$500.00
	Reproduction costs								$1,325.00
	Deliveries / Overnight								$500.00
	Subtotal Expenses Estimate								**$35,325.00**
								Total Estimate	**$615,000.00**

335 Stedford Lane, Johns Creek, GA 30097
Phone: (404)428-6096

Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 62 of 144


ELDRIDGE PARKWAY
DRIVE
CPS
CPC
CPN
HEV
PEP
MOTOR MANUFACTURING
TRUCK LOADING AREA
MODULE 1
MODULE 2
MODULE 3
MODULE 4
WEST LITTLE YORK ROAD
LT. BLUE LOT
TOSHIBA
PABLO D'AGOSTINO
GENERAL MAP

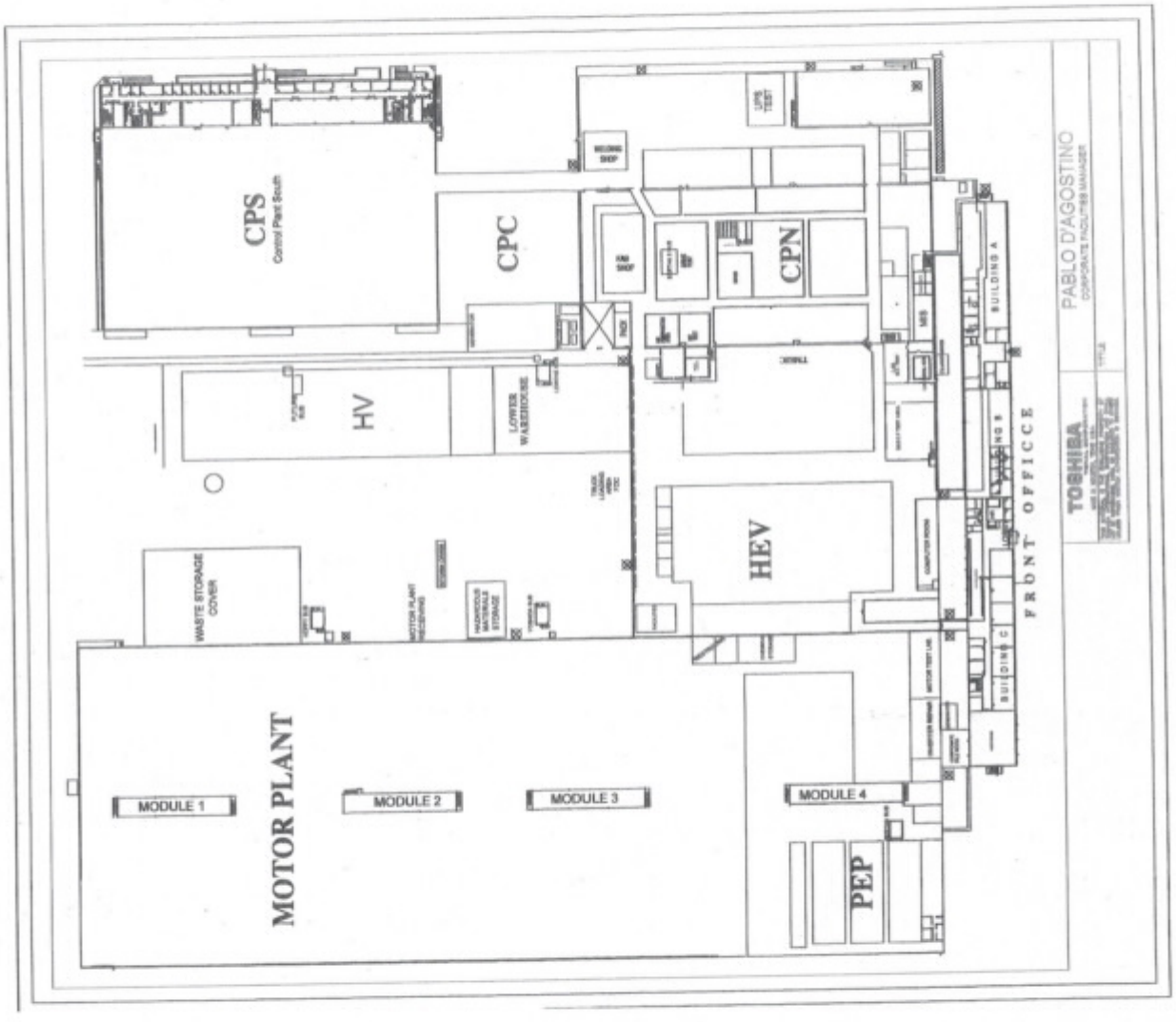

CPS
Control Plant South
CPC
CPN
HV
LOWER WAREHOUSE
HEV
WASTE STORAGE COVER
MOTOR PLANT
MODULE 1
MODULE 2
MODULE 3
MODULE 4
PEP
FRONT OFFICCE
BUILDING A
BUILDING C
TOSHIBA
PABLO D'AGOSTINO

Exhibit 1-F

TOSHIBA INTERNATIONAL CORPORATION

PURCHASE REQUISITION

951569

REQUISITION DATE 1/11/16 REQUIRED DATE _____ PO# _____

TIC-HOUSTON PURCHASING JAN 15 2016 LILLY MOSQUEDA

SELECTED SOURCE:
KIT Construction Services, Inc.

SUGGESTED/RECOMMENDED SOURCES:
1. KIT Construction Services, Inc.
2. Sermeg Industrial, Inc.
3. V2V Solutions, LLC

VENDOR SELECTION BASIS:
- _____ LOW BID
- x ONLY AVAILABLE SOURCE
- x BEST DELIVERY
- x CONTRACT
- _____ OTHER (EXPLAIN)

PURCHASING CODE
21000-1378
1/11/16

SHIP TO:
TOSHIBA INTERNATIONAL CORPORATION
13131 WEST LITTLE YORK ROAD
HOUSTON TX 77041
ATTN: Pablo D'Agostino

FOB: SHIP PT.	OTHER	FRT: COLLECT	PP/BILL	PP/ALLOW

SHIP VIA: Best Way

ITEM	QTY.	TIC #	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
1			Shipping Road Repairs and Concrete Pavement Section at TIC		440,000.00
			Proposal# K16CS1202		
		Shipping			
		TAX			

ACCOUNT NO./ JOB NO./ INTENDED USE		BUDGET AMOUNT	SUB TOTAL AMOUNT
1.	New Shipping Route 21000-1378	1.	
2.		2.	TOTAL AMOUNT
3.		3.	440,000.00

REQUISITIONER:	PLANT MANAGER	PURCHASING MANAGER
1/11/16		
DEPT. MANAGER:	**GENERAL MANAGER:**	**OTHER APPROVAL**
PHD 1/11/16	1/11/16	1/11/16

Vinki Sata Jan. 13/16
Glen Shoffit 1/14/16

Appendix B

APPROPRIATION REQUEST - Form 1 (page 1 of 3)
CQF3.40

INVESTMENT: Shipping Road Repairs and New Concrete Pavement Section at TIC
Product Line(s):

Reason for Investment: (Explain present status and points of improvements)
The shipping road has an immense amount of cracks and pot holes throughout and is in dire need of repair
We need to add additional pavement to accommodate the larger trucks that are coming onsite as well

Detail of Appropriation Request – What will this money be spent on?

Description	Total $
Shipping Road Repairs and New Concrete Pavement Section at TIC	440,000.00
Total Appropriation Dollars Requested	**440,000.00**
Total Estimated Working Capital Change	**440,000.00**

Detail of Estimated Benefits – What benefits will the company receive from this investment?

Description	Total $
Shipping Road Repairs and New Concrete Pavement Section at TIC	440,000.00
Total Estimated Benefit	**440,000.00**

Please attach copies of details if more space is needed (Form 2 must be completed if over 50K)

Urgency:
QUALIFIES FOR MANUFACTURING SALES TAX CREDIT? (circle one): YES NO
CLASSIFICATION: (Circle One)
1. Strategic Investment 2. Increase Production Capacity 3. Rationalization for increasing Profit
4. Research and Development 5. Replacement of Old Equipment 6. Other: (Definition REQUIRED)

BUDGET PLAN NUMBER:	AMOUNT: $
Order Date:	Completion Date:
MANAGEMENT APPROVALS	FUNCTIONAL APPROVAL (AS APPLICABLE):
Originator: Date: 1/11/16	R&D/QC Manager: Date:
Department Manager: Date:	Plant Controller OR Fixed Assets Accountant: Date:
Controller (if >$10,000): Date: 1/12/16	Safety / Environmental Manager: Date:
General Manager (if > $10,000): Date: 1/11/16	Plant Manager: Date:
President (if > $700,000): Date: Jan 13/16	Facilities Manager: Date: 1/11/16
Board of Directors (if > $1,000,000): Date:	Director of Cost and Inventory: Date:
SCM: 1/13/16	MIS Manager – ALL COMPUTER hardware/ software Date:
1/14/16	

APPROPRIATION REQUEST - Form 1 (page 2 of 3)
CQF3.40 (Rev. 13)

2.0 Project Justification Report

2.1 Proposal – Provide a concise explanation of the project including the projected cost and financial return (if applicable).

Shipping Road Repairs and New Concrete Pavement Section at TIC

2.2 Background – Provide a detailed explanation of the problem or opportunity. Describe the facts and circumstances that have lead up to the problem or opportunity.

The concrete is severely damaged and has severe pot holes. This can not only damage, merchandise but if continuous neglect can cause more damage throughout the road

2.3 Safety/Environmental Review – Provide where appropriate, a safety and environmental review by the Manager of Safety, Health, and Environmental. The review should cover Toshiba employees as well as any third party vendors or sub-contractors.

N/A

2.4 Alternatives – Provide the project alternatives. List all the alternatives considered in developing the appropriate approach.

None

2.5 Recommendation – Provide a clear rationale for recommending the selected alternative. This should include the expected impact on operational and cost efficiencies. Indicate the rationale for rejecting the other alternatives.

Repair Shipping Road and add New Concrete Pavement Section at TIC

2.6 Financial Justification of Major Investment Proposals – Provide the required financial analysis to support the financial feasibility of the proposed capital investment by adhering to the following guidelines (include attached Form 2 if > $50,000).

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

January 11, 2016

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **Proposal for Shipping Road Repairs and New Concrete Pavement Section at TIC**
KCSI Proposal K16CSI202

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation intends to repair the severely damaged shipping road and install a new concrete pavement section to enhance the shipping operations of Toshiba International Corporation's (TIC) Industrial Division facility located at 13131 W Little Your Road, Houston, Texas



KIT Construction Services, Inc. (KCSI), is pleased to submit this proposal to offer our services as outlined in the following scope.

hand held two-way radio communication devices. We will employ services of off-duty police officer to direct traffic along Eldridge Parkway and/or West Little York side in order to maintain flow of public traffic and any construction truck delivery schedule.

Existing Shipping Road Condition at TIC:

- The existing TIC Industrial Division facility has experienced a rapid growth within the last few years with new construction of buildings, parking expansions, office spaces, and manufacturing spaces
- Aged concrete showing signs of fatigue failure. Rain water seepage at expansion joints saturating subgrade and weakening pavement section capacity.
- Newer trucks capable of carrying heavier loads and thus overstressing the capacity of older pavement structure. Significant changes in design code for axle loading consideration.
- Catastrophic failure anticipated.

Scope of Work:

- Due to high traffic volume and to maintain critical delivery schedule, the work shall be performed in multiple phases over several weeks.
- The work hours shall include extensive off-peak durations for the high traffic area including overtime hours (Nights & Weekends).
- Provisions shall be made for installation of steel road plates to maintain traffic movement and access to loading docks and critical areas.
- Provisions shall be made for maintaining necessary barricades, traffic control devises and barriers to delineate construction zone.
- Removal of existing concrete (Approximate 1,000 LF of length with widths varying from 30-inch to 90-inch) and dispose of refuse material in a legal manner.
- Excavation of soils to match proposed concrete section.
- The proposed Concrete pavement section shall be at least 8-inch thick concrete with Cement Stabilized Sand base where required with the mix design to produce Rapid Setting High Early strength concrete to allow opening of pavement section within 48 hours of placement.
- Some of the location where concrete spalling is evident, the area will be chipped off and prepared for high strength epoxy repairs.
- All reinforcing steel shall be per ASTM A615, Grade 60.
- Drill and epoxy grout horizontal dowels into adjoining paving section to remain.
- Provide pavement joints to match existing pavement. Provide pavement headers at the electrical duct bank and at ends.
- All work to be completed in segments over several Weekends (Start Fridays @ 3:00 PM and End Mondays @ 5:00 AM). Work for areas where alternate path can be established shall be completed during normal business hours. This Option will limit the disruption of ongoing shipping operations.

TOTAL LUMP SUM PRICE:

KIT Construction Services, Inc. will provide the above described construction services in accordance TIC purchase order. Compensation for this scope will be on a lump-sum basis and will be invoiced at milestone completion and percentage complete.

We propose a lump sum price to complete the stated scope as: **$440,000.00****

*** PRICE EXCLUDES: Applicable taxes and alterations from the above specifications.*

- All material shall be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurance.
- This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.
- "Regulated by The Texas Department of Licensing and Registration, P.O. Box 12157 Austin, TX 78111, 1-800-803-9202." Quotation is valid for 30 days from the date on this proposal.

PROJECT SCHEDULE:

We will strive to perform our services to achieve project goals on time. We will provide time schedule for our services upon receiving project schedule from you.

KIT Construction Services, Inc. appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 783-8700. We look forward to working with you on this very important project.

Sincerely,



Sudhakar Kalaga, P.E.
President

Sermeg Industrial Inc.

Quotation Date	*Quotation #*	*RFQ #*
01/11/2016	SM16-0111-001	**Proposal for Shipping Road Concrete Pavement Repairs**

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Subject: **Proposal for Shipping Road Concrete Pavement Repairs at TIC**

Sermeg Industrial, Inc. is an construction management and design firm that provides comprehensive manufacturing design layouts, process evaluations, cost containment studies, and supports in the implementation of all the above. Based in Georgia, we have assisted several large scale manufacturing outfits with our know-how and have demonstrated to several companies internationally, value-added benefits of using our knowledge-base. We are primarily in the manufacturing, design, and construction segments.

Trained and experienced personnel with expertise in various engineering disciplines such as civil, mechanical, electrical, chemical, and in the manufacturing of industrial and commercial products ensure that our customers receive the highest degree of professionalism and service. Inter-personal and relationship-building skills exhibited by our team strongly complement the core strengths of our company and are the secret to successful completion of projects.

We work with our customers and on their behalf to assess their design needs and ultimately create value by generating long term efficiencies. We have reviewed the TIC shipping road concrete pavement repairs and new pavement section needs and submit this price proposal for your consideration. Our understanding of the proposed project is summarized as:

SCOPE OF WORK

It is our understanding that Toshiba International Corporation (TIC) intends to perform shipping road concrete pavement repairs and the new pavement section as shown on our field visit and located within TIC Industrial Division facility at 13131 W Little Your Road, Houston, Texas. The outline of the complete work and sequencing has been provided to us by the Corporate Facilities Manager. Below are the details of the scope of work items:

CURRENT CONDITION:

The existing TIC Industrial Division facility has experienced a rapid growth within the last few years with new construction of buildings, parking expansions, office spaces, and manufacturing spaces. Aged concrete showing signs of fatigue failure. Rain water seepage at expansion joints saturating subgrade and weakening pavement section capacity. Newer trucks capable of carrying heavier loads and thus overstressing the capacity of older

pavement structure. Significant changes in design code for axle loading consideration. Catastrophic failure anticipated. We will ensure that all the required rules are adhered to. Sermeg will ensure that there is minimal interruption to TIC operations during the installation. Sermeg professionals will work with TIC personnel throughout the entire process to ensure that the best options are selected. Below are the general scope items:

PROJECT SCOPE

- Regular project progress meetings with the TIC plant personnel
- The work hours shall include extensive off-peak durations for the high traffic area including overtime hours (Nights & Weekends).
- Shall install steel plates to maintain traffic movement and access to loading docks.
- Install barriers around the work area for safety
- Removal of existing concrete and dispose of refuse material in a legal manner.
- Select fill soils to match proposed concrete section.
- The proposed Concrete pavement section shall be at least 8-inch thick concrete with Cement Stabilized Sand base where required with the mix design to produce Rapid Setting High Early strength concrete to allow opening of pavement section within 48 hours of placement.
- All reinforcing steel shall be per ASTM A615, Grade 60.
- Provide pavement joints to match existing pavement. Provide pavement headers at the electrical duct bank and at ends.
- Daily clean-up and disposal of refuse materials

CONSTRUCTION ESTIMATE:

Our estimate is based on the information provided and may need to be revised once the final contract documents are received.

- Shipping Road Concrete Pavement Repairs and New Pavement Section **$565,000.00**

SCHEDULE DURATION:

After mutually agreeing to the Notice to Proceed date, we will mobilize to the jobsite and provide a detailed construction schedule.

We are a fully insured and bonded construction company and have completed numerous projects of this size and complexity. We look forward to working with you on this project.

Respectfully submitted,

V. N. Murthy

V.N. Murthy
Construction Manager

V2V Solutions LLC

January 11, 2016

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: Shipping Road Repairs and New Concrete Pavement Section

Dear Mr. D'Agostino,

Thank you for the opportunity extended to V2V Solutions LLC. This proposal is designed to address TIC's request per the subject above with a systematic and methodical approach. V2V Solutions is pleased to provide the following proposal for the pavement repairs and complete replacement of the concrete pavement section of the shipping road for approximately 1,000LF, as shown in the field visit at the TIC facility located at 13131 West Little York Road, Houston, TX.

Trained and educated personnel with expertise in civil, mechanical engineering, electrical engineering, customers receive the highest degree of professionalism and service. Our personnel are knowledgeable and vastly experienced at manufacturing outfit constructions and preparing the necessary documents required by the local governing agencies.

Based on your information, approximately 1,000 linear feet of concreate pavement will be repaired and replaced. Areas affected would be the shipping road as shown in the schematic below.



CURRENT CONDITION:

The existing TIC Industrial Division facility has experienced a rapid growth within the last few years with new construction of buildings, parking expansions, office spaces, and manufacturing spaces. Aged concrete showing signs of fatigue failure. Rain water seepage at expansion joints saturating subgrade and weakening pavement section capacity. Newer trucks capable of carrying heavier loads and thus overstressing the capacity of older pavement structure. Significant changes in design code for axle loading consideration. Catastrophic failure anticipated.

PROJECT SCOPE

V2V Solutions will provide turnkey support in the replacement of the concrete pavement. This includes equipment, labor, and post work cleanup.

- The work hours shall include extensive off-peak durations for the high traffic area including overtime hours (Nights & Weekends).
- Shall install steel plates to maintain traffic movement and access to loading docks.
- Install barriers around the work area for safety
- Removal of existing concrete and dispose of refuse material in a legal manner.
- Select fill soils to match proposed concrete section.
- The proposed Concrete pavement section shall be at least 8-inch thick concrete with Cement Stabilized Sand base where required with the mix design to produce Rapid Setting High Early strength concrete to allow opening of pavement section within 48 hours of placement.
- All reinforcing steel shall be per ASTM A615, Grade 60.
- Provide pavement joints to match existing pavement. Provide pavement headers at the electrical duct bank and at ends.

PROJECT FEES & SCHEDULE:

V2V Solutions will provide above services in accordance with the signed agreement. Compensation for this scope will be on a lump-sum basis.

Total cost of this project **$525,000.00**

(Prices do not include additional sales tax)

Quote is valid for 30 days

Additional fees will be assessed for any alterations from the above specifications

V2V Solutions shall not be liable for any delays or defaults hereunder by reason of accident, fire, flood, weather conditions, acts of God, labor troubles, delays or defaults beyond its reasonable control

Upon receipt of the purchase order and signed contract, V2V Solutions will provide a detailed project timeline. I once again thank you for the opportunity to provide you with our services and I look forward to working with Toshiba Industrial Division Facility.

Sincerely,

Vinod Vemparala
President and Member,
V2V Solutions LLC

Exhibit 1-G

TOSHIBA INTERNATIONAL CORPORATION

PURCHASE REQUISITION

951568

REQUISITION DATE 1/11/16 REQUIRED DATE _____ PO# 951568

SELECTED SOURCE:
KIT Construction Services, Inc.

SUGGESTED/RECOMMENDED SOURCES:
1. KIT Construction Services, Inc.
2. Sermeg Industrial, Inc.
3. V2V Solutions, LLC

VENDOR SELECTION BASIS:
- ____ LOW BID
- x ONLY AVAILABLE SOURCE
- x BEST DELIVERY
- x CONTRACT
- ____ OTHER (EXPLAIN)

PURCHASING CODE
21000-1378
1/11/16

SHIP TO:
TOSHIBA INTERNATIONAL CORPORATION
13131 WEST LITTLE YORK ROAD
HOUSTON TX 77041
ATTN: Pablo D'Agostino

FOB: SHIP PT.	OTHER	FRT: COLLECT	PP/BILL	PP/ALLOW

SHIP VIA: Best Way

ITEM	QTY.	TIC #	DESCRIPTION	UNIT PRICE	TOTAL AMOUNT
1			Installation of New Lightning Protection System at TIC		245,000.00
			Proposal# K16CSI202		
		Shipping			
		TAX			

ACCOUNT NO./ JOB NO./ INTENDED USE	BUDGET AMOUNT	SUB TOTAL AMOUNT
1. lightny protecton 21000-1378	1.	
2.	2.	TOTAL AMOUNT
3.	3.	245,000.00

REQUISITIONER:	PLANT MANAGER	PURCHASING MANAGER
1/11/16		
DEPT. MANAGER:	**GENERAL MANAGER:**	**OTHER APPROVAL**
1/11/16	1/11/16	1/10/16

I think Sat Jan. 13/16
Ken Rheuffelt 1/14/16

Appendix B

APPROPRIATION REQUEST - Form 1 (page 1 of 3)
CQF3.40

INVESTMENT: Installation of New Lightning Protection System at TIC
Product Line(s):

Reason for Investment: (Explain present status and points of improvements)
We currently do not have any lightning protection here at TIC and have had previous lightning strikes onsite. This puts us at a greater risk of disrupting production and can have several days of down time. We recently Had a chiller down for a day and half due to a lighting strike.

Detail of Appropriation Request – What will this money be spent on?

Description	Total $
Installation of New Lightning Protection System at TIC	245,000.00
Total Appropriation Dollars Requested	**245,000.00**
Total Estimated Working Capital Change	**245,000.00**

Detail of Estimated Benefits – What benefits will the company receive from this investment?

Description	Total $
Installation of New Lightning Protection System at TIC	245,000.00
Total Estimated Benefit	**245,000.00**

Please attach copies of details if more space is needed (Form 2 must be completed if over 50K)

Urgency:
QUALIFIES FOR MANUFACTURING SALES TAX CREDIT? (circle one): YES NO
CLASSIFICATION: (Circle One)
1. Strategic Investment 2. Increase Production Capacity 3. Rationalization for increasing Profit
4. Research and Development 5. Replacement of Old Equipment 6. Other: (Definition REQUIRED)

BUDGET PLAN NUMBER:	AMOUNT: $
Order Date:	Completion Date:
MANAGEMENT APPROVALS	FUNCTIONAL APPROVAL (AS APPLICABLE):
Originator: Date: 1/11/16	R&D/QC Manager: Date:
Department Manager: Date:	Plant Controller OR Fixed Assets Accountant: Date: 1/11/16
Controller (if >$10,000): Date: 1/12/16	Safety / Environmental Manager: Date:
General Manager (if > $10,000): Date: 1/11/16	Plant Manager: Date:
President (if > $100,000): Date: Scott Jan 13/16	Facilities Manager: Date: 1/11/16
Board of Directors (if > $1,000,000): Date:	Director of Cost and Inventory: Date:
SCM: 1/13/16	MIS Manager – ALL COMPUTER hardware/ software Date:
1/14/16	

APPROPRIATION REQUEST - Form 1 (page 2 of 3)
CQF3.40 (Rev. 13)

2.0 Project Justification Report

2.1 Proposal – Provide a concise explanation of the project including the projected cost and financial return (if applicable).

Installation of New Lightning Protection System at TIC

2.2 Background – Provide a detailed explanation of the problem or opportunity. Describe the facts and circumstances that have lead up to the problem or opportunity.

We currently do not have any lightning protection and are more susceptible to lighting strikes which will cause down time should it hit a major machine/part of the facility.

2.3 Safety/Environmental Review – Provide where appropriate, a safety and environmental review by the Manager of Safety, Health, and Environmental. The review should cover Toshiba employees as well as any third party vendors or sub-contractors.

N/A

2.4 Alternatives – Provide the project alternatives. List all the alternatives considered in developing the appropriate approach.

None

2.5 Recommendation – Provide a clear rationale for recommending the selected alternative. This should include the expected impact on operational and cost efficiencies. Indicate the rationale for rejecting the other alternatives.

Install New Lightning Protection System at TIC

2.6 Financial Justification of Major Investment Proposals – Provide the required financial analysis to support the financial feasibility of the proposed capital investment by adhering to the following guidelines (include attached Form 2 if > $50,000).

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

January 11, 2016

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **Proposal for Installation of New Lightning Protection System at TIC**
KCSI Proposal K16CSI201

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation intends to install a new lightning protection system to protect the manufacturing operations of Toshiba International Corporation's (TIC) Industrial Division facility located at 13131 W Little Your Road, Houston, Texas



KIT Construction Services, Inc. (KCSI), is pleased to submit this proposal to offer our services as outlined in the following scope.

KIT Construction Services, Inc. **(KCSI)** is a premier firm specializing in Construction Management and Overall solution provider for its international clients. Our staff has wide variety of experience in projects of any scale globally. We have provided our services and completed numerous building, civil works as well utility projects for Toshiba International Corporation. We have undertaken projects with diverse requirements and always provided TIC with exceptional service and strived to complete the work within agreed upon schedule and of the highest quality and workmanship. TIC is our most valued client and we pay the ultimate importance in continuing our association with TIC as a first choice service provider.

For the referenced contract, we have assembled a team of quality subcontractors, vendors and craftsmen who specialize in their particular trade. We will be assigning a team of qualified civil, structural and MEP engineers, resident construction managers, technicians, superintendents, scheduler and administrators to complete the project in time and within the budget. We will establish project site office and carry out the work diligently. Any work that requires remedy due to dimensional or quality related issues, it will be addressed immediately.

Our project approach is to partner with the Owner in establishing the key project milestones, effective communication and coordination regarding project progress and issues that need Owner consideration. We are fully aware that the TIC facility shall remain operational and maintaining pedestrian and vehicular access is critical. We will communicate in advance with TIC representative regarding weekly/bi-weekly look-ahead work activity schedule and would consider minimizing or eliminating any impact to ongoing or planned operation at TIC. We will provide schedule updates at regular intervals and keep TIC informed of planned work.

Safety of workers and construction personnel is of a paramount importance. Proper safety equipment and controls are required to prevent injuries and loss. We share similar goals with TIC regarding Safety and accident prevention. Based on previous engagements at this facility, we are aware of TIC practices, policies and procedures with regard to safety and controlled access. We will establish a plan with TIC input on construction personnel access to and from the TIC facility. In accordance with our Safety Plan and industry standards, workers will be educated on the project safety standards and procedures. Any and all subcontractors will be required to adhere to the similar standards and will be removed from the jobsite for persistent deviations and/or improper safety equipment. Documentation of Safety Plan implementation shall be kept up-to-date and all required OSHA notifications shall be posted at the jobsite.

During the course of construction we will endeavor to protect existing facilities/structures/utilities, completed work and in-progress work by means of proper supervision, appropriate methods, right tools and necessary equipment. Temporary barricades, bracing and supports shall be installed to minimize harmful occurrences. Visible signs will be located to provide notification to equipment operators which may have limited vision due to line of sight restriction. Experienced crew members shall be designated as a signal caller or have hand held two-way radio communication devices. We will employ services of off-duty police officer to direct traffic along Eldridge Parkway and/or West Little York side in order to maintain flow of public traffic and any construction truck delivery schedule.

NFPA Standard:

- NFPA 780 provides lightning protection system installation requirements to safeguard people and property from fire risk and related hazards associated with lightning exposure
- This Standard covers traditional lightning protection system installation requirements for ordinary structures; miscellaneous structures and special occupancies; heavy-duty stacks; watercraft; wind turbines; structures housing explosive materials; and structures containing flammable vapors, flammable gases, or liquids that give off flammable vapors

TIC Current Status:

- The existing TIC Industrial Division facility has experienced a rapid growth within the last few years with new construction of buildings, parking expansions, office spaces, and manufacturing spaces
- Current buildings of TIC are not protected for lightning per the NFPA780
- It is extremely critical to cover this protection for all buildings, especially, the office and manufacturing space
- Small fee upfront insures TIC against unpredictable natural phenomenon
- Single strike of lightning could cause immense damage that could be in Millions of dollars (lost life, damage to buildings, equipment and loss of production)

Scope of Work:

- Install lightning protection system that complies with NFPA780
- Install surge arrestors (wiring and equipment) to divert surge power to the ground
- Inspect and ensure that the protection system is labeled per code
- Provide proper training to staff
- Final Inspection and acceptance

Total Lump Sum Price:

KIT Construction Services, Inc. will provide the above described construction services in accordance TIC purchase order.

Compensation for this scope will be on a lump-sum basis as: **$245,000.00****

** *PRICE EXCLUDES: Applicable taxes and alterations from the above specifications.*

All material shall be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurances.

This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.

Exclusions for TIC Lightning Protection includes: Act of God, Hurricanes, Severe Drought and /or Heavy Rains

"Regulated by The Texas Department of Licensing and Registration, P.O. Box 12157 Austin, TX 78111, 1-800-803-9202." Quotation is valid for 30 days from the date on this proposal.

Project Schedule:

We will strive to perform our services to achieve project goals on time.

KCSI appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 783-8700. We look forward to working with you on this very important project.

Sincerely,



Sudhakar Kalaga, P.E.
President

V2V Solutions LLC

January 11, 2016

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: Installation of New Lightning Protection System at TIC

Dear Mr. D'Agostino,

Thank you for the opportunity extended to V2V Solutions LLC. This proposal is designed to address TIC's request per the subject above with a systematic and methodical approach. V2V Solutions is pleased to provide the following proposal for the installation of new lightning protection system at the TIC facility located at 13131 West Little York Road, Houston, TX.

Trained and educated personnel with expertise in civil, mechanical engineering, electrical engineering, customers receive the highest degree of professionalism and service. Our personnel are knowledgeable and vastly experienced at manufacturing outfit constructions and preparing the necessary documents required by the local governing agencies.

Based on your information, new lightning protection system will be installed for all the office and manufacturing areas of TIC as shown in the schematic below.



PROJECT SCOPE

V2V Solutions will provide turnkey support for the installation of new lightning protection system at the TIC facility. This includes equipment, labor, and post work cleanup.

NFPA Standard:

- NFPA 780 provides lightning protection system installation requirements to safeguard people and property from fire risk and related hazards associated with lightning exposure
- This Standard covers traditional lightning protection system installation requirements for ordinary structures; miscellaneous structures and special occupancies; heavy-duty stacks; watercraft; wind turbines; structures housing explosive materials; and structures containing flammable vapors, flammable gases, liquids that give off flammable vapors

Scope of Work:

- Install lightning protection system that complies with NFPA780
- Install surge arrestors (wiring and equipment) to divert surge power to the ground
- Inspect and ensure that the protection system is labeled per code

PROJECT FEES & SCHEDULE:

V2V Solutions will provide above services in accordance with the signed agreement. Compensation for this scope will be on a lump-sum basis.

Total cost of this project **$375,000.00**

(Prices do not include additional sales tax)

Quote is valid for 30 days

Additional fees will be assessed for any alterations from the above specifications

V2V Solutions shall not be liable for any delays or defaults hereunder by reason of accident, fire, flood, weather conditions, acts of God, labor troubles, delays or defaults beyond its reasonable control

Upon receipt of the purchase order and signed contract, V2V Solutions will provide a detailed project timeline. I once again thank you for the opportunity to provide you with our services and I look forward to working with Toshiba Industrial Division Facility.

Sincerely,

Vinod Vemparala
President and Member,
V2V Solutions LLC

Sermeg Industrial Inc.

Quotation Date	*Quotation #*	*RFQ #*
01/11/2016	SM16-0111-002	**Proposal for Lightning Protection System Installation**

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Subject: **Proposal for TIC Facility Lightning Protection System Installation**

Sermeg Industrial, Inc. is an construction management and design firm that provides comprehensive manufacturing design layouts, process evaluations, cost containment studies, and supports in the implementation of all the above. Based in Georgia, we have assisted several large scale manufacturing outfits with our know-how and have demonstrated to several companies internationally, value-added benefits of using our knowledge-base. We are primarily in the manufacturing, design, and construction segments.

Trained and experienced personnel with expertise in various engineering disciplines such as civil, mechanical, electrical, chemical, and in the manufacturing of industrial and commercial products ensure that our customers receive the highest degree of professionalism and service. Inter-personal and relationship-building skills exhibited by our team strongly complement the core strengths of our company and are the secret to successful completion of projects.

We work with our customers and on their behalf to assess their design needs and ultimately create value by generating long term efficiencies. We have reviewed the TIC Facility Lightning Protection System Installation needs and submit this price proposal for your consideration. Our understanding of the proposed project is summarized as:

SCOPE OF WORK

It is our understanding that Toshiba International Corporation (TIC) Industrial Division facility has experienced a rapid growth within the last few years with new construction of buildings, parking expansions, office spaces, and manufacturing spaces. Current buildings of TIC are not protected for lightning per the NFPA780. It is extremely critical to cover this protection for all buildings, especially, the office and manufacturing space. Small fee upfront insures TIC against unpredictable natural phenomenon. TIC intends to install the Lightning Protection System. The outline of the complete work and sequencing has been provided to us by the Corporate Facilities Manager. Below are the details of the scope of work items:

PROJECT SCOPE

- Regular project progress meetings with the TIC plant personnel
- Install barriers around the work area for safety

- Install lightning protection system that complies with NFPA780
- Install surge arrestors (wiring and equipment) to divert surge power to the ground
- Inspect and ensure that the protection system is labeled per code
- Daily clean-up and disposal of refuse materials

CONSTRUCTION ESTIMATE:

Our estimate is based on the information provided and may need to be revised once the final contract documents are received.

- Lightning Protection System Installation **$295,000.00**

SCHEDULE DURATION:

After mutually agreeing to the Notice to Proceed date, we will mobilize to the jobsite and provide a detailed construction schedule.

We are a fully insured and bonded construction company and have completed numerous projects of this size and complexity. We look forward to working with you on this project.

Respectfully submitted,

V. N. Murthy

V.N. Murthy
Construction Manager

Delivery Address
TOSHIBA INTERNATIONAL CORP MIR
13131 WEST LITTLE YORK RD
HOUSTON, TX
77041

TOSHIBA INTERNATIONAL CORPORATION
INDUSTRIAL DIVISION

13131 W. LITTLE YORK RD. HOUSTON, TEXAS 77041
713/466-0277

ORDER DATE 01-15-16 PAGE 1

PURCHASE ORDER NO. 951568

(1) THIS ORDER IS PLACED SUBJECT TO ALL THE TERMS AND CONDITIONS PRINTED ON THE BACK HEREOF
(2) ACCEPTANCE OF THIS ORDER MUST BE EXECUTED BY SELLER AND MAILED TO PURCHASER WITHIN FIVE (5) DAYS FOLLOWING RECEIPT OF THIS ORDER BY SELLER.

BUYER: MOSQUEDA, LILLY

NAICS | REVISION NO.

SUPPLIER NO. 303523

ISSUE TO
KIT CONSTRUCTION SERVICES INC
2000 WEST SAM HOUSTON PKWY S
SUITE 1400
HOUSTON, TX
77042

TAX I.D. NO.
94-1652435

TERMS OF DELIVERY	PAYMENT TERMS	FORWARDING AGENT
	Net 30	

PLEASE NOTIFY US IMMEDIATELY IF UNABLE TO SHIP COMPLETE ORDER BY DATE REQUIRED

ITEM NO.	QUANTITY	UOM	PART NO.	DESCRIPTION	DEL. DATE	UNIT PRICE	TOTAL AMOUNT
1	1.00	EA	21000	CONSTRUCTION IN PROCESS	01-15-16	245000.0000	245000.00

FOR ALL OCEAN SHIPMENTS DESTINED FOR US PORTS, SELLER MUST PROVIDE IMPORTER SECURITY FILING (ISF) DATA ELEMENTS, BILL OF LADING AT THE LOWEST LEVEL REPORTED TO THE AUTOMATED MANIFEST SYSTEM (AMS) AND COMMERCIAL INVOICE AT LEAST 72 HOURS PRIOR TO THE LOADING OF THE VESSEL.
SUBMIT INFORMATION TO: ISF@tic.toshiba.com
SELLER IS RESPONSIBLE FOR ANY INACCURATE OR UNTIMELY INFORMATION SUBMITTED.

Seller must provide the country of origin and commodity or harmonize code for each product listed in this Purchase Order.

TIC STANDARD TERMS AND CONDITIONS OF PURCHASE apply unless otherwise provided on the face of this document. Any additional or contrary terms and any standard or pre-printed terms and conditions in order acknowledgements or other supplier documents are rejected adn shall be null and void and of no force and effect. TIC Standard Terms and Conditions of Purchase are available at: https://www.toshiba.com/tic/datafiles/Purchasing_TandC.pdf or by calling 1-800-231-1412

Revision :

INSTALLATION OF NEW LIGHTING PROTECTION SYSTEM AT TIC
PROPOSAL # K16CSI202

Total USD 245000.00

Please state our order and item number on all invoices.

lilly.mosqueda@toshiba.com
Digitally signed by lilly.mosqueda@toshiba.com
DN: cn=lilly.mosqueda@toshiba.com
Date: 2016.01.15 10:14:53 -06'00'

TOSHIBA INTERNATIONAL CORPORATION

Exhibit 1-H

BID PACKAGE N 4 4/17/2017

PREPARED BY
Pablo H. D'Agostino
Corporate Facilities Manager
TOSHIBA INTERNATIONAL CORPORATION
DATE: 7/27/2017.

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

April 17, 2017

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **HEV Expansion (Phase II) Project**

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation (TIC) intends to construct new improvements as part of HEV Expansion Project.

KIT Construction Services, Inc. (KCSI) is pleased to submit this proposal to provide all material, labor and tools necessary to complete the above mentioned project as outlined in the following scope. **HEV Expansion (Phase II) project** at Toshiba International Corporation's (TIC) Industrial Division facility located at 13131 West Little York Road, Houston, Texas.

KIT Construction Services, Inc. **(KCSI)** is a premier firm specializing in Construction Management and Overall solution provider for its international clients. Our staff has wide variety of experience in projects of any scale globally. We have provided our services and completed numerous building, civil works as well utility projects for Toshiba International Corporation. We have undertaken projects with diverse requirements and always provided TIC with exceptional service and strived to complete the work within agreed upon schedule and of the highest quality and workmanship. TIC is our most valued client and we pay the ultimate importance in continuing our association with TIC as a first choice service provider.

For the referenced project, we have assembled a team of quality subcontractors, vendors and craftsmen who specialize in their particular trade. We will be assigning a team of qualified architects, MEP engineers, resident construction managers, engineers, technicians, superintendents, scheduler and administrators to complete this project in time and within the budget. We will establish project site office and carry out the work diligently. Any work that requires remedy due to dimensional or quality related issues, it will be addressed immediately.

Our project approach is to partner with the Owner in establishing the key project milestones, effective communication and coordination regarding project progress and issues that need Owner consideration. We are fully aware that the TIC facility shall remain operational and maintaining pedestrian and vehicular access is critical. We will communicate in advance with TIC representative regarding weekly/bi-weekly look-ahead work activity schedule and would consider minimizing or eliminating any impact to ongoing or planned operation at TIC. We will provide schedule updates at regular intervals and keep TIC informed of planned work.

2000 W Sam Houston Parkway S, Suite 1400, Houston, Texas 77042 • Tel: 713-783-8700 • Fax: 713-783-8747

Safety of workers and construction personnel is of a paramount importance. Proper safety equipment and controls are required to prevent injuries and loss. We share similar goals with TIC regarding Safety and accident prevention. Based on previous engagements at this facility, we are aware of TIC practices, policies and procedures with regard to safety and controlled access. We will establish a plan with TIC input on construction personnel access to and from the TIC facility. In accordance with our Safety Plan and industry standards, workers will be educated on the project safety standards and procedures. Any and all subcontractors will be required to adhere to the similar standards and will be removed from the jobsite for persistent deviations and/or improper safety equipment. Documentation of Safety Plan implementation shall be kept up-to-date and all required OSHA notifications shall be posted at the jobsite.

During the course of construction we will endeavor to protect existing facilities/structures/utilities, completed work and in-progress work by means of proper supervision, appropriate methods, right tools and necessary equipment. Temporary barricades, bracing and supports shall be installed to minimize harmful occurrences. Visible signs will be located to provide notification to equipment operators which may have limited vision due to line of sight restriction. Experienced crew members shall be designated as a signal caller or have hand held two-way radio communication devices. We will employ services of off-duty police officer to direct traffic along Eldridge Parkway during mass concrete placement in order to maintain flow of public traffic and concrete truck delivery schedule.

SCOPE OF WORK:

- General Requirements
- Demolition Work Items
- HEV Expansion Building Construction
- New Chiller Plant Structure Construction
- Permits & Pre-Inspections
- Commissioning all new equipment

TOTAL LUMP SUM PRICE:

KIT Construction Services, Inc. will provide the above described construction services in accordance TIC purchase order. Compensation for this scope will be on a lump-sum basis and will be invoiced at milestone completion and percentage complete.

Refer to attached bid items form (TIC Provided Bid Form) *

* Price excludes: applicable sales tax, overtime labor and any alterations from the above specifications.

All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurances. Our workers are fully covered by Workman's Compensation insurance.

This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.

PROJECT SCHEDULE:

We will strive to perform our services to achieve project goals on time. We will provide time schedule for our services upon receiving project schedule from you.

KCSI appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 783-8700. We look forward to working with you on this very important project.

Sincerely,

Sudhakar Kalaga, P.E.
President

04/17/2017

TIC - HEV Expansion (Phase II)
Bidder Name: KIT Construction Services, Inc.

Bid Item Description	Bid Amount
General Requirements including temporary facilities and maintenance	$0.00 *
Demolition Work items	
Relocation of existing storage unit	$1,620.00
Demolition of existing Canopy as Air Compressor Plant	$4,320.00
Demolition of existing Metal Wall System & Safety Railings	$20,951.46
Cutting & Patching for Breakroom remodel	$2,327.94
Demolition of existing Stairs Unit	$3,240.00
Removal of existing High Speed Doors and preparation for storage	$3,240.00
Saw cutting and concrete removal for new foundations	$810.00
Demolition of existing Electrical System Devices	$8,400.00
Removal of existing HVAC Units	$15,000.00
Asbestos lab testing	$0.00 *
Relocate electric panels	$8,400.00
Remove obsolete piping from the ceiling	$21,500.00
Rigging company / crane to relocate containers to a storage site per owner	$3,800.00
Rental equipment	$14,500.00
Total Demolition Work Items	**$108,109.40**
HEV Expansion Building Construction	
Concrete foundations for New Columns	$17,400.00
Structural steel work for Production Area, including Locker Room structure	$162,500.00
Metal stud framing, sheathing and sheetrock	$151,889.30
Damp proofing, flashing & joint sealants	$12,106.00
Metal Panel Wall System with insulation	$110,190.50
Production area floor repairs and epoxy coating	$120,200.00
Ceiling System	$13,048.00
Doors with hardware	$20,209.60
Millwork & Countertops	$39,267.40
Flooring (carpet & tiles)	$16,480.00
Painting	$43,075.80
Plumbing Systems	$16,343.00
Miscellaneous metals, stair units & handrails	$14,930.00
Locker Units	$6,700.00
Roof system with sheet metal (new openings)	$54,350.00
Insulation (under roof decking)	$87,684.00
Overhead coiling doors (normal & high speed)	$78,896.00
HVAC System	$1,646,549.00
Electrical Systems	$569,500.00
Compressed Air Systems	$268,476.00
Fire Sprinkler System Modification (design-build)	$82,250.00
Fire Alarm System (design-build)	$43,220.00
Control Access & Video Surveillance System	$64,500.00
Low Profile Safety Railing	$2,160.00
Steel work re-enforce roof to accept new HVAC loads	$9,500.00
New roof access points	$7,290.00
Install new electronic systems break room area	$12,500.00
All safety permanent signs including floor	$3,078.00
Individual split HVAC units	$14,200.00
Humidity Control System Unit	$145,324.00
Special filtration Systems units	$136,811.00
Re-circulation fans	$41,500.00
Rigging company and helicopter to place HVAC units on roof	$96,500.00
Removal of separation wall and disposal	$32,500.00
Special dust EPA prevention for removal (after hours work only)	$25,000.00
Slave panels for connection to main security (Kiltron)	$29,500.00
Pre-Plumbing city inspection	$0.00 *
Pre-Electrical city inspection	$0.00 *
Pre-Fire System fire marshal inspection	$0.00 *
Pre city structural inspection	$0.00 *
Rental equipment	$34,500.00
Special office steel reinforcement mezzanine	$36,900.00
Total HEV Expansion Building Construction Bid Items	**$4,267,027.60**

①

New Chiller Plant Structure Construction

Concrete foundations	$30,100.00
Structural Steel Work	$66,500.00
Mezzanine concrete floor, including decking	$31,888.00
Handrails and ladder	$15,200.00
Rigging Company/Crane return containers to original location	$3,500.00
Rental equipment	$23,500.00
Total New Chiller Plant Structure Construction Bid items	**$170,688.00**

Permits & Pre-Inspections	$5,000.00	
Insurance	Included	
Fire Marshal Inspection and comments	$0.00	*
Structural inspection and comments	$0.00	*
Plumbing Inspection	$0.00	*
Electrical inspection and comments	$0.00	*
Commissioning all new equipment	$0.00	**
Bond	TBD	
Total Bid Amount	**$4,550,825.00**	

* KITC discount due to long term relationship with TIC

** All new equipment commissioning is included

(2)

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

April 17, 2017

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **HEV Expansion (Phase II) Project**
Rooftop HVAC Units Option

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation (TIC) intends to consider Rooftop HVAC Units for the proposed new improvements as part of HEV Expansion Project.

KIT Construction Services, Inc. (KCSI) is pleased to submit this proposal to provide all material, labor and tools necessary to install Rooftop HVAC Units for the **HEV Expansion (Phase II) project** at Toshiba International Corporation's (TIC) Industrial Division facility located at 13131 West Little York Road, Houston, Texas.

TOTAL LUMP SUM PRICE:

KIT Construction Services, Inc. will provide the above described construction services in accordance TIC purchase order. Compensation for this scope will be on a lump-sum basis and will be invoiced at milestone completion and percentage complete.

We propose a lump sum price for Rooftop HVAC Units Option at: **$658,000.00***

* Price excludes: applicable sales tax, overtime labor and any alterations from the above specifications.

All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurances. Our workers are fully covered by Workman's Compensation insurance.

This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.

KCSI appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 783-8700. We look forward to working with you on this very important project.

Sincerely,

Sudhakar Kalaga, P.E.
President

2000 W Sam Houston Parkway S, Suite 1400, Houston, Texas 77042 • Tel: 713-783-8700 • Fax: 713-783-8747

CONTRACTOR BID PACKAGE CHECKLIST

Contractor Name	Date Received
BIT PN.Fu. [redacted] PN	4/17/17.
OPEN AT 11:35 PM.	

Bid Amount: [redacted] DM

4,550.824. DM

Witness (4/17/2017 - 11:40 AM)

M. RL H/C

CONFIDENTIAL

PREPARED BY
Pablo H. D'Agostino
Corporate Facilities Manager
TOSHIBA INTERNATIONAL CORPORATION
DATE: 4/17/17.

BID PACKAGE N 5 4/17/2017

PREPARED BY
Pablo H. D'Agostino
Corporate Facilities Manager
TOSHIBA INTERNATIONAL CORPORATION
DATE: 3/27/2017.

V2V Solutions LLC

April 17, 2017

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: Proposal for TIC HEV Expansion Project (PHASE II)

Mr. D'Agostino,

Thank you for the opportunity extended to V2V Solutions LLC. We have reviewed the new improvements as part of HEV Expansion Project scope of work, all the pertinent drawings, specifications, and data sheets along with the request for proposal (RFP) from TIC. This proposal is designed to address TIC's request per the subject above with a systematic and methodical approach.

Our personnel with expertise in manufacturing areas design and installations, customers receive the highest degree of professionalism and service. They are knowledgeable and vastly experienced at not only the design and installation aspects, but also assist you in preparing the necessary documents required by the local governing agencies.

PROJECT SCOPE:

- General Requirements
- Mobilization
- Demolition Work Items
- HEV Expansion Building Construction
- New Chiller Plant Structure Construction
- Permits & Pre-Inspections
- Commissioning all new equipment
- Project Punch List and Project Close Outs

PROJECT FEES & SCHEDULE:

V2V Solutions will provide above services in accordance with the signed agreement. Compensation for this scope will be on a lump-sum basis. Compensation for this scope will be on a lump-sum basis and will be invoiced on percentage complete each month.

- **Please see the attached TIC HEV Expansion (Phase II) project bid items form***

1 *Price excludes: applicable sales tax, overtime labor and any alterations from the above specifications*
2 *Quote is valid for 30 days*
3 *Additional fees will be assessed for any alterations from the above specifications*
4 *V2V Solutions shall not be liable for any delays or defaults hereunder by reason of accident, fire, flood, weather conditions, acts of God, labor troubles, delays or defaults beyond its reasonable control*

Upon receipt of the purchase order and signed contract, V2V Solutions will provide a detailed project timeline. I once again thank you for the opportunity to provide you with our services and I look forward to working with Toshiba Industrial Division Facility.

Sincerely,

Vinod Vemparala
President and Member,
V2V Solutions LLC

04/17/2017

TIC - HEV Expansion (Phase II)
Bidder Name: V2V Solutions LLC

Bid Item Description	Bid Amount
General Requirements including temporary facilities and maintenance	$49,500.00

Demolition Work Items

Relocation of existing storage unit	$1,725.00
Demolition of existing Canopy as Air Compressor Plant	$4,475.00
Demolition of existing Metal Wall System & Safety Railings	$23,425.00
Cutting & Patching for Breakroom remodel	$2,450.00
Demolition of existing Stairs Unit	$3,975.00
Removal of existing High Speed Doors and preparation for storage	$3,975.00
Saw cutting and concrete removal for new foundations	$950.00
Demolition of existing Electrical System Devices	$9,250.00
Removal of existing HVAC Units	$16,550.00
Asbestos lab testing	$8,750.00
Relocate electric panels	$9,250.00
Remove obsolete piping from the ceiling	$24,250.00
Rigging company / crane to relocate containers to a storage site per owner	$3,950.00
Rental equipment	$14,950.00
Total Demolition Work Items	**$127,925.00**

HEV Expansion Building Construction

Concrete foundations for New Columns	$18,450.00
Structural steel work for Production Area, including Locker Room structure	$181,550.00
Metal stud framing, sheathing and sheetrock	$161,250.00
Damp proofing, flashing & joint sealants	$12,225.00
Metal Panel Wall System with insulation	$112,250.00
Production area floor repairs and epoxy coating	$124,500.00
Ceiling System	$13,550.00
Doors with hardware	$21,250.00
Millwork & Countertops	$44,650.00
Flooring (carpet & tiles)	$21,950.00
Painting	$46,650.00
Plumbing Systems	$16,950.00
Miscellaneous metals, stair units & handrails	$14,950.00
Locker Units	$7,125.00
Roof system with sheet metal (new openings)	$61,225.00
Insulation (under roof decking)	$91,875.00
Overhead coiling doors (normal & high speed)	$80,850.00
HVAC System	$1,745,775.00
Electrical Systems	$622,950.00
Compressed Air Systems	$275,500.00
Fire Sprinkler System Modification (design-build)	$90,775.00
Fire Alarm System (design-build)	$45,250.00
Control Access & Video Surveillance System	$67,250.00
Low Profile Safety Railing	$2,225.00
Steel work re-enforce roof to accept new HVAC loads	$5,250.00
New roof access points	$7,525.00
Install new electronic systems break room area	$12,975.00
All safety permanent signs including floor	$3,175.00
Individual split HVAC units	$14,250.00
Humidity Control System Unit	$149,250.00
Special filtration Systems units	$141,750.00
Re-circulation fans	$41,950.00
Rigging company and helicopter to place HVAC units on roof	$97,250.00
Removal of separation wall and disposal	$3,775.00
Special dust EPA prevention for removal (after hours work only)	$19,500.00
Slave panels for connection to main security (Kiltron)	$29,975.00
Pre-Plumbing city inspection	$6,850.00
Pre-Electrical city inspection	$6,850.00
Pre-Fire System fire marshal inspection	$6,850.00
Pre city structural inspection	$6,850.00
Rental equipment	$38,750.00
Special office steel reinforcement mezzanine	$41,250.00
Total HEV Expansion Building Construction Bid Items	**$4,515,000.00**

New Chiller Plant Structure Construction

Concrete foundations	$30,250.00
Structural Steel Work	$67,225.00
Mezzanine concrete floor, including decking	$32,250.00
Handrails and ladder	$15,550.00
Rigging Company/Crane return containers to original location	$3,625.00
Rental equipment	$23,950.00
Total New Chiller Plant Structure Construction Bid items	**$172,850.00**

Permits & Pre-Inspections	$6,000.00
Insurance	$7,500.00
Fire Marshal Inspection and comments	$2,575.00
Structural inspection and comments	$2,575.00
Plumbing Inspection	$2,575.00
Electrical inspection and comments	$2,575.00
Commissioning all new equipment	$9,500.00
Bond	Owner Reimbursed - TBD
Total Bid Amount	**$4,898,575.00**

V2V Solutions LLC

April 17, 2017

Mr. Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: Proposal for TIC HEV Expansion Project (PHASE II) - Rooftop HVAC Units Option

Mr. D'Agostino,

Based on your email dated 04/11/2017, It is our understanding that Toshiba International Corporation (TIC) also intends to consider Rooftop HVAC Units for the proposed new improvements as part of HEV Expansion Project. V2V Solutions is pleased to provide this separate work proposal regarding Rooftop A/C Units for consideration.

PROJECT FEES:

V2V Solutions will provide above services in accordance with the signed agreement. Compensation for this scope will be on a lump-sum basis. Compensation for this scope will be on a lump-sum basis and will be invoiced on percentage complete each month.

- **Lump sum price for Rooftop HVAC Units Option: $729,500.00***

1 *Price excludes: applicable sales tax, overtime labor and any alterations from the above specifications*
2 *Quote is valid for 30 days*
3 *Additional fees will be assessed for any alterations from the above specifications*
4 *V2V Solutions shall not be liable for any delays or defaults hereunder by reason of accident, fire, flood, weather conditions, acts of God, labor troubles, delays or defaults beyond its reasonable control*

Upon receipt of the purchase order and signed contract, V2V Solutions will provide a detailed project timeline. I once again thank you for the opportunity to provide you with our services and I look forward to working with Toshiba Industrial Division Facility.

Sincerely,

Vinod Vemparala
President and Member,
V2V Solutions LLC

CONTRACTOR BID PACKAGE CHECKLIST

Contractor Name	Date Received
U2U CONTRACTING	4/17/17 –
ORIG. RECVD AT 11:35AM	

Bid Amount: 4,898,575.— Witness (4/17/2017) 11:40 AM

PREPARED BY
Pablo H. D'Agostino
Corporate Facilities Manager
TOSHIBA INTERNATIONAL CORPORATION
DATE: 4/12/17.

CONFIDENTIAL

TOSHIBA
TOSHIBA INTERNATIONAL CORPORATION

Standard Purchase Order
7018425, 1

Toshiba International Corporation
13131 West Little York Road
Houston, TX 77041
Tel # +713-466-0277
Toll Free: 1-800-231-1412
Fax # +713-466-8773

Type	Standard Purchase Order		
Order	7018425	Rev	1
Order Date	18-APR-2017		
Revision Date	20-APR-2017		
Buyer	Laura Nielsen Laura.Nielsen@toshiba.com		
NAICS code			
Tax ID No.	94-1652435		
Contract No.	,		

Delivery Address
Toshiba WLY - HEV Dock B17
13131 West Little York Road
Houston, TX 77041
United States
Attn:LauraNielsen

Issue to Address
KIT CONSTRUCTION SERVICES INC
2000 WEST SAM HOUSTON PKWY S
HOUSTON, TX 77042
United States

Bill to Address: 13131 West Little York Road, Houston, TX 77041 United States

Confirm To	Vendor Telephone	Requester Name
	-	Sendt, Norman J

Supplier Number	Payment Terms	Freight Terms / Carrier	INCOTERMS
T0BRK1U	N30 Net 30 Days	PREPAID & ALLOW - BEST WAY	
Named Place			

References to INCOTERMS are to INCOTERMS 2010.

FOR ALL OCEAN SHIPMENTS DESTINED FOR US PORTS, SELLER MUST PROVIDE IMPORTER SECURITY FILLING (ISF) DATA ELEMENTS, BILL OF LADING AT THE LOWEST LEVEL REPORTED TO THE AUTOMATED MANIFEST SYSTEM (AMS) AND COMMERCIAL INVOICE AT LEAST 72 HOURS PRIOR TO THE LOADING OF THE VESSEL. SUBMIT INFORMATION TO: TIC-ISF@TOSHIBA.COM. SELLER IS RESPONSIBLE FOR ANY INACCURATE OR UNTIMELY INFORMATION SUBMITTED.

SELLER MUST PROVIDE THE COUNTRY OF ORIGIN, ECCN AND COMMODITY OR HARMONIZE CODE FOR EACH PRODUCT LISTED IN THIS PURCHASE ORDER.

TOSHIBA INTERNATIONAL CORPORATION ("TIC") STANDARD TERMS AND CONDITIONS OF PURCHASE APPLY UNLESS OTHERWISE PROVIDED ON THE FACE OF THIS DOCUMENT. ANY ADDITIONAL OR CONTRARY TERMS AND ANY STANDARD OR PRE-PRINTED TERMS AND CONDITIONS IN ORDER ACKNOWLEDGEMENT OR OTHER SUPPLIER DOCUMENTS ARE REJECTED AND SHALL BE NULL AND VOID AND OF NO FORCE AND EFFECT.
TIC STANDARD TERMS AND CONDITIONS OF PURCHASE ARE AVAILABLE AT: http://www.toshiba.com/ind/Purchasing_TandC.pdf or by calling 1-800-231-1412

© 2016 Toshiba International Corporation • 13131 West Little York Road • Houston, Texas 77041 USA • Tel +713-466-0277 US 1-800-231-1412 • Rev 01-APR-2016

Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 106 of 144

TOSHIBA

TOSHIBA INTERNATIONAL CORPORATION

Standard Purchase Order
7018425, 1

Notes: All price and amounts are expressed in USD currency

Line	TIC Part No.	Item Description / Supplier Part No. / Job Number / Assembly / Operation	Delivery Date	Quantity	UOM	Unit Price	Extended Price
1	Revision :	Demolition Work Items / Note to Supplier:		1.00	Unitless	108,109.4000	108,109.40
1-1	Ship To: Toshiba WLY - HEV Dock B17 13131 West Little York Road Houston, TX 77041 United States	Promised : Needed :		1	Unitless		

Relocation of existing storage unit	$ 1,620.00
Demolition of existing Canopy as Air Compressor Plant	$ 4,320.00
Demolition of existing Metal Wall System & Safety Railings	$ 20,951.46
Cutting & Patching for Breakroom remodel	$ 2,327.94
Demolition of existing stairs unit	$ 3,240.00
Removal of existing High Speed Doors and preparation for storage	$ 3,240.00
Saw cutting & concrete removal for new foundations	$ 810.00
Demolition of existing Electrical System Devices	$ 8,400.00
Removal of existing HVAC Units	$ 15,000.00
Relocate electric panels	$ 8,400.00
Remove obsolete piping from the ceiling	$ 21,500.00
Rigging company / crane to relocate containers to a storage site per owner	$ 3,800.00
Rental equipment	$ 14,500.00

© 2016 Toshiba International Corporation • 13131 West Little York Road • Houston, Texas 77041 USA • Tel +713-466-0277 US 1-800-231-1412 • Rev 01-APR-2016

Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 107 of 144

	Total Demolition Work Items	$ 108,109.40				
2	Revision :	HEV Expansion Building Construction / Note to Supplier:	1.00	Unitless	2,620,478.6000	2,620,478.60
1-1	Ship To: Toshiba WLY - HEV Dock B17 13131 West Little York Road Houston, TX 77041 United States	Promised : Needed :	1	Unitless		
3	Revision :	HVAC System / Note to Supplier:	1.00	Unitless	1,646,549.0000	1,646,549.00
1-1	Ship To: Toshiba WLY - HEV Dock B17 13131 West Little York Road Houston, TX 77041 United States	Promised : Needed :	1	Unitless		
4	Revision :	New Chiller Plant Structure Construction / Note to Supplier:	1.00	Unitless	170,688.0000	170,688.00
1-1	Ship To: Toshiba WLY - HEV	Promised : Needed :	1	Unitless		

© 2016 Toshiba International Corporation • 13131 West Little York Road • Houston, Texas 77041 USA • Tel +713-466-0277 US 1-800-231-1412 • Rev 01-APR-2016

Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 108 of 144

Dock B17
13131 West Little York
Road
Houston, TX 77041
United States

Conrete foundations	$ 30,100.00	
Structural Steel Work	$ 66,500.00	
Mezzanine concrete floor, including decking	$ 31,888.00	
Handrails and ladder	$ 15,200.00	
Rigging company/Crane return containers to original location	$ 3,500.00	
Rental equipment	$ 23,500.00	
Total New Chiller Plant Structure Construction Bid items	$ 170,688.00	

5		Permits & Pre-Inspections /	1.00	Unitles	5,000.0000	5,000.00
	Revision :	Note to Supplier:		s		
1-1	Ship To:	Promised :	1	Unitles		
	Toshiba WLY - HEV	Needed :		s		
	Dock B17					
	13131 West Little York					
	Road					
	Houston, TX 77041					
	United States					

Total USD
4,550,825.00

© 2016 Toshiba International Corporation • 13131 West Little York Road • Houston, Texas 77041 USA • Tel +713-466-0277 US 1-800-231-1412 • Rev 01-APR-2016

WC_CTRL_00041118

Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 109 of 144

TOSHIBA
TOSHIBA INTERNATIONAL CORPORATION

Standard Purchase Order
7018425, 1

Laura Nielsen

Case 4:19-cv-04274 Document 30-1 Filed on 12/08/19 in TXSD Page 110 of 144

Exhibit 1-I

KIT Construction Services, Inc. **$41,550.00** **9/17/2018**

PO#7045529-10435 Okanella Office Remodel KIT Proposal K18CSI832-B

Receiver #	Invoice #	Date	Subtotal	Total	Sent to Lilly	
90828	KCSI-8C499	11/1/2018	$41,550.00	$44,977.88	11/2/2018	
			$41,550.00	$44,977.88		
		Balance	**$0.00**	**($3,427.88)**		PO Closed

TOSHIBA
TOSHIBA INTERNATIONAL CORPORATION

Standard Purchase Order
7045529, 0

REQ 39881

Toshiba International Corporation
13131 West Little York Road
Houston, TX 77041
Tel # +713-466-0277
Toll Free: 1-800-231-1412
Fax # +713-466-8773

Type	Standard Purchase Order		
Order	7045529	Rev	0
Order Date	17-SEP-2018		
Revision Date			
Buyer	Illiana Mosqueda Lilly.Mosqueda@toshiba.com		
NAICS code			
Tax ID No.	94-1652435		
Contract No.	,		

lilly.mosqueda@toshiba.com
Digitally signed by lilly.mosqueda@toshiba.com
DN: cn=lilly.mosqueda@toshiba.com
Date: 2018.09.17 14:23:52 -05'00'

Delivery Address
Toshiba WLY - CPP FG Dock B-16,18 ~ B-20
13131 West Little York Road
Houston, TX 77041
United States
Attn:IllianaMosqueda

Issue to Address
KIT CONSTRUCTION SERVICES INC
2000 WEST SAM HOUSTON PKWY S
HOUSTON, TX 77042
United States

Bill to Address: 13131 West Little York Road, Houston, TX 77041 United States

Confirm To	Vendor Telephone	Requester Name
	-	Michael, Anna L

Supplier Number	Payment Terms	Freight Terms / Carrier	INCOTERMS
T0BRK1U	N30 Net 30 Days		
Named Place			

References to INCOTERMS are to INCOTERMS 2010.

FOR ALL OCEAN SHIPMENTS DESTINED FOR US PORTS, SELLER MUST PROVIDE IMPORTER SECURITY FILLING (ISF) DATA ELEMENTS, BILL OF LADING AT THE LOWEST LEVEL REPORTED TO THE AUTOMATED MANIFEST SYSTEM (AMS) AND COMMERCIAL INVOICE AT LEAST 72 HOURS PRIOR TO THE LOADING OF THE VESSEL. SUBMIT INFORMATION TO: TIC-ISF@TOSHIBA.COM. SELLER IS RESPONSIBLE FOR ANY INACCURATE OR UNTIMELY INFORMATION SUBMITTED.

SELLER MUST PROVIDE THE COUNTRY OF ORIGIN, ECCN AND COMMODITY OR HARMONIZE CODE FOR EACH PRODUCT LISTED IN THIS PURCHASE ORDER.

TOSHIBA INTERNATIONAL CORPORATION ("TIC") STANDARD TERMS AND CONDITIONS OF PURCHASE APPLY UNLESS OTHERWISE PROVIDED ON THE FACE OF THIS DOCUMENT. ANY ADDITIONAL OR CONTRARY TERMS AND ANY STANDARD OR PRE-PRINTED TERMS AND CONDITIONS IN ORDER ACKNOWLEDGEMENT OR OTHER SUPPLIER DOCUMENTS ARE REJECTED AND SHALL BE NULL AND VOID AND OF NO FORCE AND EFFECT.
TIC STANDARD TERMS AND CONDITIONS OF PURCHASE ARE AVAILABLE AT: http://www.toshiba.com/ind/Purchasing_TandC.pdf or by calling 1-800-231-1412

© 2016 Toshiba International Corporation • 13131 West Little York Road • Houston, Texas 77041 USA • Tel +713-466-0277 US 1-800-231-1412 • Rev 01-APR-2016

TOSHIBA
TOSHIBA INTERNATIONAL CORPORATION

Standard Purchase Order
7045529, 0

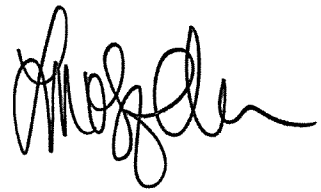
Notes: All price and amounts are expressed in USD currency

Line	TIC Part No.	Item Description / Supplier Part No. / Job Number / Assembly / Operation	Delivery Date	Quantity	UOM	Unit Price	Extended Price
1	Revision :	10435 Okanella Offices Remodel – KIT Proposal K18CSI832B / Note to Supplier:	24-SEP-2019	41550.00	Each	1.0000	41,550.00
1-1	Ship To: Toshiba WLY - CPP FG Dock B-16,18 ~ B-20 13131 West Little York Road Houston, TX 77041 United States	Promised : 24-SEP-2019 Needed : 24-SEP-2019		41550	Each		

Total USD 41,550.00

TOSHIBA
TOSHIBA INTERNATIONAL CORPORATION

Standard Purchase Order
7045529, 0



© 2016 Toshiba International Corporation • 13131 West Little York Road • Houston, Texas 77041 USA • Tel +713-466-0277 US 1-800-231-1412 • Rev 01-APR-2016

Michael, Anna (TIC)

From: Workflow Mailer TICPROD <TIC-EBSS24@toshiba.com>
Sent: Monday, September 17, 2018 10:08 AM
To: Michael, Anna (TIC)
Subject: FYI: Purchase Requisition 39881 has been approved
Attachments: Notification Detail.html

Time Zone (GMT -07:00) Pacific Time

Information

The current responsibility context has been switched to: Alert Manager

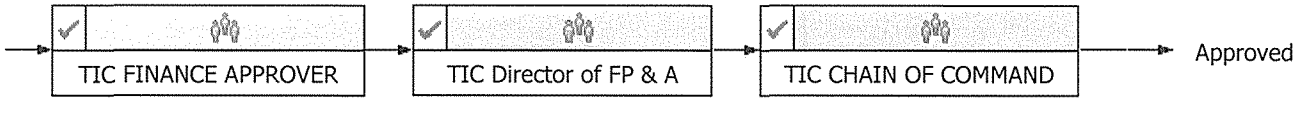
From **Robinson, Donnie**
To **Michael, Anna**
Sent **17-Sep-2018 17:06:51**
ID **1050480**

Description **KIT Construction Services, Inc. – 10435 Okanella Offices Remodel – KIT Proposal K18CSI832B**
Requisition Total **41,550.00 USD**
Non-Recoverable Tax **0.00 USD**
Attachments

Requisition Lines

Line	Description	Supplier	Cost Center	Unit	Quantity	Price	Price (USD)	Amount (USD)
1	10435 Okanella Offices Remodel – KIT Proposal K18CSI832B	KIT CONSTRUCTION SERVICES INC	1378000					41,550.00

Approval Sequence



Num	Name	Action	Action Date	Note
1	Michael, Anna L	Submitted	17-Sep-2018 15:45:21	
2	Munson, Kelsey Erin (TIC FINANCE APPROVER)	Approved	17-Sep-2018 15:50:20	
3	Melancon, Patricia Grace (TIC Director of FP & A)	Approved	17-Sep-2018 16:22:21	
4	St. Fleur, Paige Beauvais (TIC CHAIN OF COMMAND)	Approved	17-Sep-2018 16:32:22	
5	D'Agostino, Pablo H. (TIC CHAIN OF COMMAND)	Approved	17-Sep-2018 16:36:23	
6	Robinson, Donnie P (TIC CHAIN OF COMMAND)	Approved	17-Sep-2018 17:06:51	

© 1995-2016 Toshiba International Corporation

Req#39881

KIT Construction Services, Inc. – 10435 Okanella Offices Remodel – KIT Proposal K18CSI832B

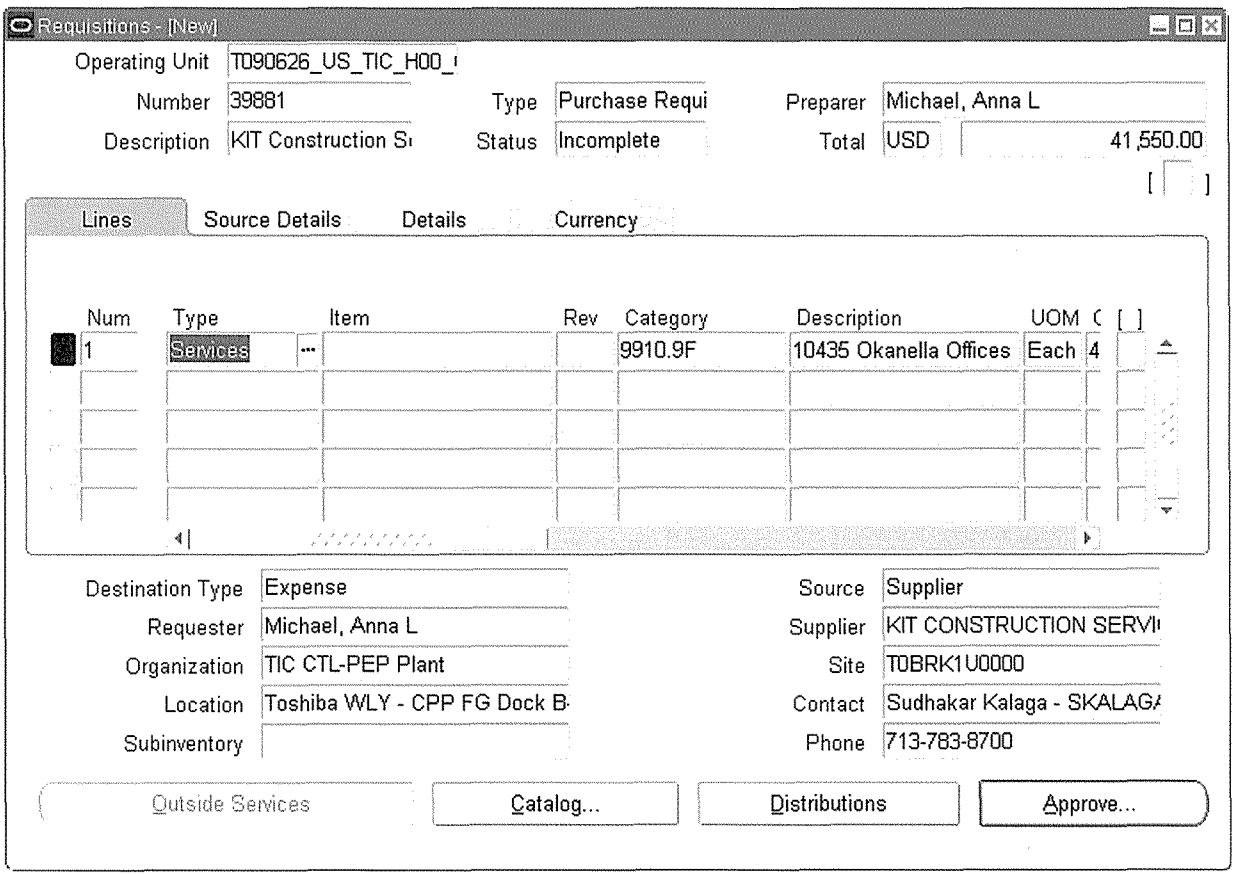
10435 Okanella Offices Remodel – KIT Proposal K18CSI832B

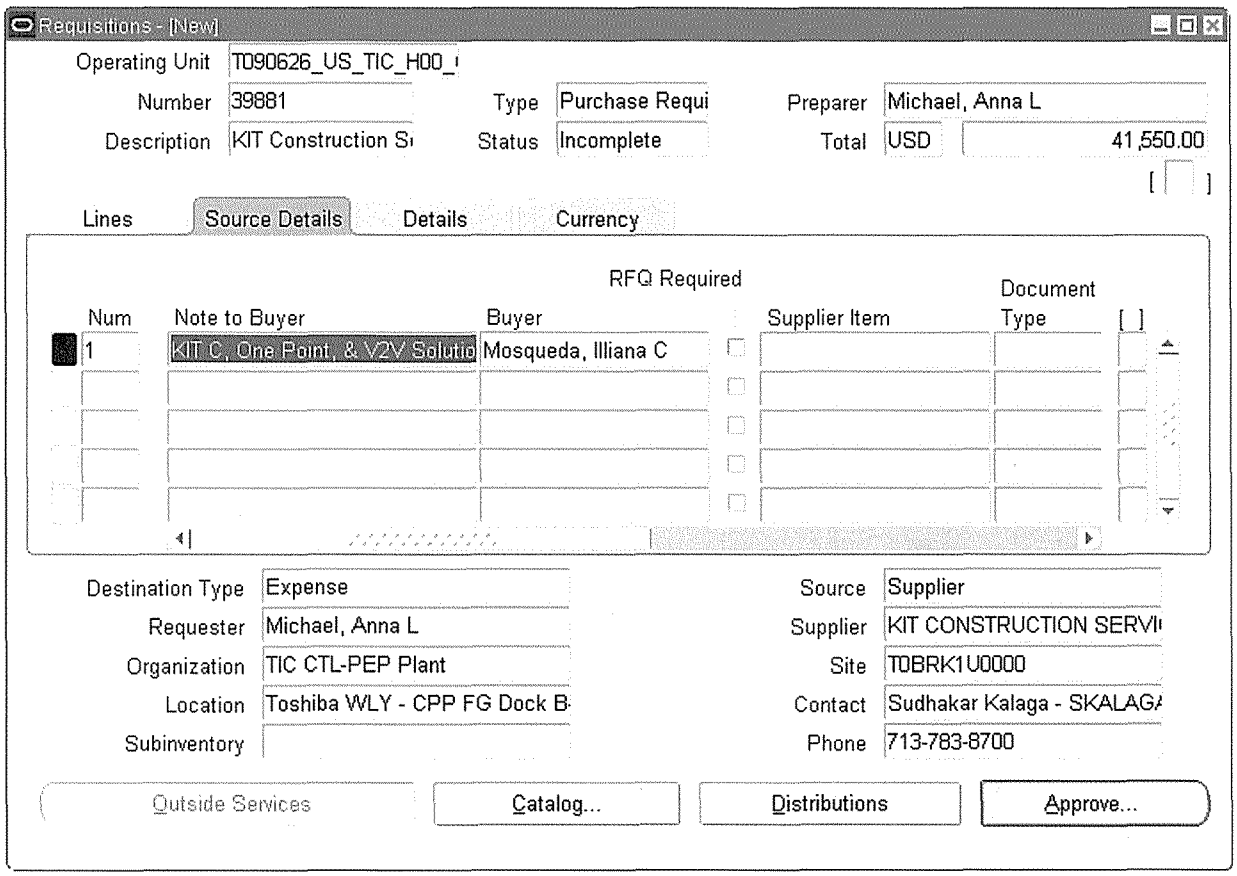
KIT C, One Point, & V2V Solutions proposals attached - Please expedite PO and email to Sudhakar Kalaga - SKALAGA@kitprofs.com

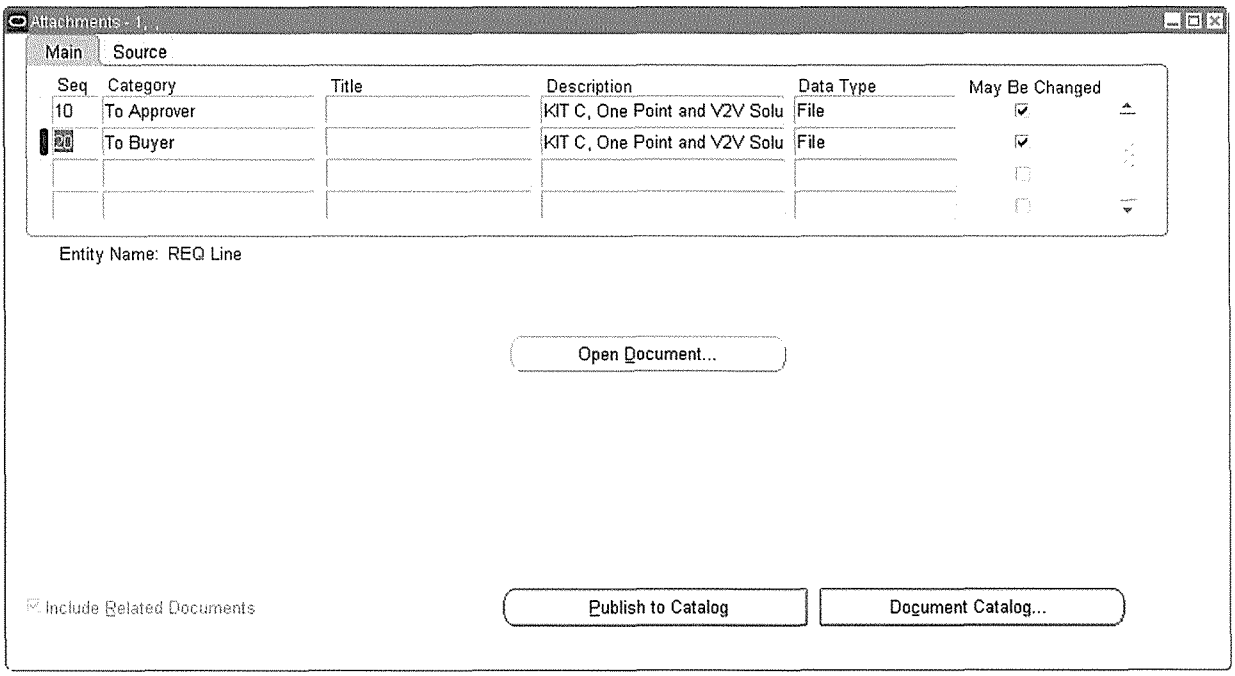
Sudhakar Kalaga - SKALAGA@kitprofs.com

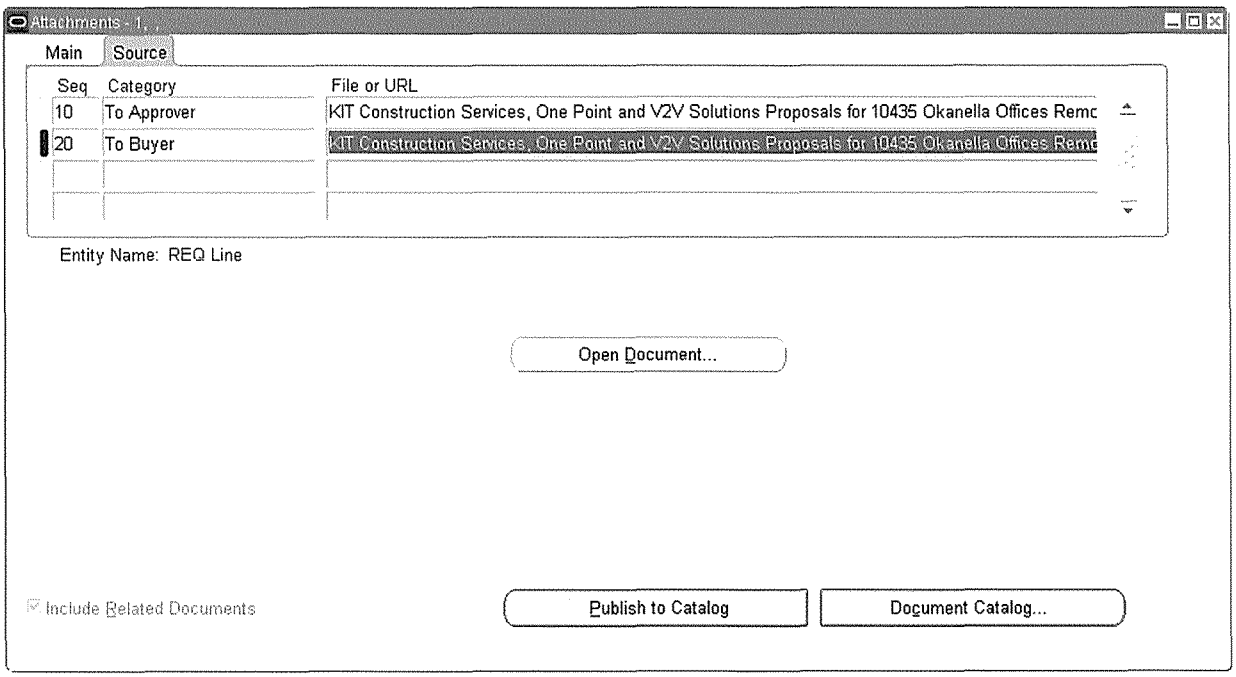
713-783-8700

$41,550.00


Requisitions - [New]
Operating Unit T090626_US_TIC_H00_I
Number 39881
Type Purchase Requi
Preparer Michael, Anna L
Description KIT Construction S
Status Incomplete
Total USD 41,550.00
Lines
Source Details
Details
Currency
Num
Type
Item
Rev
Category
Description
UOM
1
Services
9910.9F
10435 Okanella Offices
Each
4
Destination Type Expense
Requester Michael, Anna L
Organization TIC CTL-PEP Plant
Location Toshiba WLY - CPP FG Dock B
Subinventory
Source Supplier
Supplier KIT CONSTRUCTION SERVI
Site T0BRK1U0000
Contact Sudhakar Kalaga - SKALAGA
Phone 713-783-8700
Outside Services
Catalog...
Distributions
Approve...


Requisitions - [New]
Operating Unit
T090626_US_TIC_H00_
Number
39881
Type
Purchase Requi
Preparer
Michael, Anna L
Description
KIT Construction S
Status
Incomplete
Total
USD
41,550.00
Lines
Source Details
Details
Currency
RFQ Required
Num
Note to Buyer
Buyer
Supplier Item
Document Type
1
KIT C, One Point, & V2V Solutio
Mosqueda, Illiana C
Destination Type
Expense
Requester
Michael, Anna L
Organization
TIC CTL-PEP Plant
Location
Toshiba WLY - CPP FG Dock B
Subinventory
Source
Supplier
Supplier
KIT CONSTRUCTION SERVI
Site
T0BRK1U0000
Contact
Sudhakar Kalaga - SKALAGA
Phone
713-783-8700
Outside Services
Catalog...
Distributions
Approve...


Attachments - 1, ,
Main
Source
Seq
Category
Title
Description
Data Type
May Be Changed
10
To Approver
KIT C, One Point and V2V Solu
File
20
To Buyer
KIT C, One Point and V2V Solu
File
Entity Name: REQ Line
Open Document...
Include Related Documents
Publish to Catalog
Document Catalog...


Attachments - 1
Main
Source
Seq
Category
File or URL
10
To Approver
KIT Construction Services, One Point and V2V Solutions Proposals for 10435 Okanella Offices Remc
20
To Buyer
KIT Construction Services, One Point and V2V Solutions Proposals for 10435 Okanella Offices Remc
Entity Name: REQ Line
Open Document...
Include Related Documents
Publish to Catalog
Document Catalog...

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

September 14, 2018

Mr. Pablo D'Agostino
Sr. Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **Proposal for 10435 Okanella Offices Remodel**
KIT proposal K18CSI832B

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation (TIC) intends to remodel existing office space in the Warehouse facility located at 10435 Okanella, Houston, Texas 77041.

After meeting with you, making field visits, and researching available background information on adjacent area, we have derived at the following scope of work and the construction cost.

KIT Construction Services, Inc. (KCSI), is pleased to submit this proposal to complete the project as follows.

- Identification and deenergizing power circuits of wall outlets for abandonment.
- Reestablishment of power circuits for the lights.
- Demolition of existing partition walls for the 7 offices.
- Construction of a new wall section to provide separation from the front office space.
- Patch sheetrock of sidewalls after removal of partition walls.
- Installation of a new entry door for this new open space. Door shall have panic hardware for exit.
- Replacement of selected ceiling tiles damaged during demolition.
- Painting of perimeter wall after removal and patching.
- All furniture and other belongings shall be removed by Owner prior to mobilization.
- This proposal does not include any plumbing, network data or HVAC related adjustments.
- This proposal does not include any flooring replacement and/or patching.
- Keep the work area free of debris and final clean-up.
- Maintain barrier around work space.
- Permit revision and re-inspection for occupancy certificate.
- Work to be performed during normal business hours.
- All work to be performed under supervision of Facility Maintenance Department.

TOTAL LUMP SUM PRICE:

KIT Construction Services, Inc. will provide the above described construction services in accordance TIC purchase order.

Lump Sum amount for 10435 Okanella Office Remodel: **$41,550.00****

** *PRICE EXCLUDES: Applicable taxes and alterations from the above specifications.*

All material shall be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurances.

This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.

"Regulated by The Texas Department of Licensing and Registration, P.O. Box 12157 Austin, TX 78111, 1-800-803-9202." Quotation is valid for 30 days from the date on this proposal.

Project Schedule:

The work can be completed per schedule after receiving the TIC Purchase Order.

KIT Construction Services, Inc. appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 972-6649. We look forward to working with you on this very important project.

Sincerely,



Sudhakar Kalaga, P.E.
Project Director

OnePoint, Inc.
10804 Roark Road,
Houston, Texas 77099
Office: 713-777-6666
Fax: 713-777-5329
Cell: 713-292-7635
E-mail: ajoseph@onepointinc.com

September 15, 2018

Pablo D'Agostino
Corporate Facilities Manager
Toshiba International Corporation
13131 West Little York
Houston, Texas 77041

Project No. 4256-18

RE: Okanella (2) Office removal

The Scope of the work, based on meetings with Pablo D'Agostino, Corporate Facilities Manager is to include the following;

- Identify and deenergize power circuits of wall outlets for abandonment
- Re establishment of power circuits for lights
- Demolishment of existing partition walls for the 7 offices
- Construction of new wall section to provided separation from front office space
- Patch sheetrock of side walls after removal of partition walls
- Installation of new Entry door for the new open space. Door shall have panic hardware for Exit
- Replacement of selected ceiling tiles damaged during demolition
- Painting of perimeter walls after removal and patching
- All furniture's and other belongings shall be removed by Owner prior to mobilization
- The proposal does not included plumbing, network data or HVAC related adjustments
- The proposal does not include any Flooring replacement and/or patching
- Keep work areas free of debris and final clean up
- Maintain barriers around work space
- Permit revisions and re-inspection for Occupancy certificate
- Work will be performed during normal business hours
- All work will be performed under supervision of Facility Maintenance Department.

Total Price $45,650.00

Exclusions:

- Sales Tax is not included in above price

Respectfully submitted,



Abraham Joseph

Client Acceptance

Your signature and/or Purchase Order Number on this Proposal signifies your acceptance of the attached Terms and Conditions and is our authorization to proceed with work as set out herein. Any changes to the Scope of Work or changes to Costs relating to those changes must be approved in writing prior to any commencement of work upon such changes and shall be attached and made part of this Scope of Work. ***Please fax (713-777-5329)or mail a signed copy of this proposal to our office upon acceptance.***

OnePoint, Inc.	***Toshiba International***
By:_____	By:_____
Title:_____	Title: _____
Date:_____	Date:_____

Terms and Conditions

1. ERRORS: OnePoint, Inc. (the Company), reserves the right to correct clerical errors appearing on the face of this quotation.

2. DELAYS: The Company, shall not be liable for any delay in manufacture, delivery or its performance hereunder due to fires, acts of God, strikes, differences with workmen, delays in transportation, accidents at plants, inability to procure supplies, raw materials and transportation facilities, or other contingencies beyond its control.

3. WARRANTY: The Company is not responsible for any other conditions over which the company has no control. In no case shall the Company be liable for consequential damages arising from breach of any of the forgoing warranties.

4. BUYERS CONTRARY TERMS: No waiver, alterations or modifications of any of the provisions hereof shall be binding on the Company unless made in writing and agreed to in writing, by a duly authorized official of the company.

5. DAMAGES: The Company is not responsible for damages to or charges associated with any underground utilities or surrounding concrete or grass.

6. APPROVALS: It is presumed that the client has obtained approval from the Architect, owner, or other approving authority prior to the commencement of work.

V2V Solutions LLC

September 14, 2018

Mr. Pablo D'Agostino
Sr. Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: Proposal for TIC Warehouse 10435 Okanella Offices Remodel

Mr. D'Agostino,

Thank you for the opportunity extended to V2V Solutions LLC. We have reviewed the requirements of TIC warehouse 10435 Okanella offices remodel and improvements project scope of work, all the pertinent drawings, specifications, and data sheets from TIC. This proposal is designed to address TIC's request per the subject above with a systematic and methodical approach.

Our personnel with expertise in manufacturing areas design and installations, customers receive the highest degree of professionalism and service. They are knowledgeable and vastly experienced at not only the design and installation aspects, but also assist you in preparing the necessary documents required by the local governing agencies.

PROJECT SCOPE:

- Identification and deenergizing power circuits of wall outlets for abandonment.
- Reestablishment of power circuits for the lights.
- Demolition of existing partition walls for the 7 offices.
- Construction of a new wall section to provide separation from the front office space.
- Patch sheetrock of sidewalls after removal of partition walls.
- Installation of a new entry door for this new open space. Door shall have panic hardware for exit.
- Replacement of selected ceiling tiles damaged during demolition.
- Painting of perimeter wall after removal and patching.
- All furniture and other belongings shall be removed by Owner prior to mobilization.
- This proposal does not include any plumbing, network data or HVAC related adjustments.
- This proposal does not include any flooring replacement and/or patching.
- Keep the work area free of debris and final clean-up.
- Maintain barrier around work space.
- Permit revision and re-inspection for occupancy certificate.
- Work to be performed during normal business hours.
- All work to be performed under supervision of Facility Maintenance Department.

PROJECT FEES & SCHEDULE:

V2V Solutions will provide above services in accordance with the signed agreement. Compensation for this scope will be on a lump-sum basis. Compensation for this scope will be on a lump-sum basis and will be invoiced on percentage complete each month.

- **Total cost of this project** **$48,750.00***

1 *Price excludes: applicable sales tax, overtime labor and any alterations from the above specifications*
2 *Quote is valid for 30 days*
3 *Additional fees will be assessed for any alterations from the above specifications*
4 *V2V Solutions shall not be liable for any delays or defaults hereunder by reason of accident, fire, flood, weather conditions, acts of God, labor troubles, delays or defaults beyond its reasonable control*

Upon receipt of the purchase order and signed contract, V2V Solutions will provide a detailed project timeline. I once again thank you for the opportunity to provide you with our services and I look forward to working with Toshiba Industrial Division Facility.

Sincerely,

Vinod Vemparala
President and Member,
V2V Solutions LLC

KIT Construction Services, Inc.
Engineers • Planners • Construction Managers

BUILDING TRUST & CONFIDENCE...

November 1, 2018

Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Pablo H. D'Agostino
Sr. Corporate Facilities Manager
Date: 11/2/18
Initials: PHD

Attn: Mr. Pablo D'Agostino
Sr. Corporate Facilities Manager

Ref: **Invoice # 1 (KCSI-8C499)**
10435 Okanella TIC Warehouse Facility Offices Remodel
Toshiba International Corporation - Industrial Division Facility
13131 West Little York Rd, Houston, Texas 77041
TOSHIBA PO # 7045529; Item #1; Supplier # 303523; KIT Job # K18CSI832B

Dear Mr. Pablo D'Agostino,

Please find below invoice for the above referenced project.

		Contract Amount	Percent Complete	Amount Complete
1	10435 Okanella TIC Warehouse Facility Offices Remodel	$41,550.00	100.00%	**$41,550.00**
	TOTAL AMOUNT FOR THIS PERIOD			$41,550.00
	PREVIOUSLY INVOICED AMOUNT			$0.00
	AMOUNT FOR THIS INVOICE			**$41,550.00**
	SALES TAX FOR THIS INVOICE (8.25%)			**$3,427.88**
	TOTAL SALES TAX INVOICED TODATE			$3,427.88
	TOTAL AMOUNT INVOICED TODATE INCLUDING SALES TAX			$44,977.88
	PREVIOUSLY INVOICED TOTAL AMOUNT INCLUDING SALES TAX			$0.00
	TOTAL AMOUNT DUE THIS INVOICE			***$44,977.88***

KIT Construction Services, Inc. appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713)783-8700.

Sincerely,

Sudhakar Kalaga, P.E.
President

PLEASE MAKE CHECK PAYBLE TO:

KIT CONSTRUCTION SERVICES, INC.

EIN # 90-0717124

TIC Vendor / Supplier #: 303523

Exhibit 1-J

KIT Construction Services, Inc. **$32,450.00** **9/17/2018**

PO#7045528-10510 Okanella Warehouse Storage Racks Shelf Addition-
KIT Proposal K18CSI832A

Receiver #	Invoice #	Date	Subtotal	Total	Sent to Lilly	
90826	KCSI-8C498	11/1/2018	$32,450.00	$35,127.13	11/2/2018	
			$32,450.00	$35,127.13		
		Balance	**$0.00**	**($2,677.13)**		**PO Closed**

TOSHIBA
TOSHIBA INTERNATIONAL CORPORATION

Standard Purchase Order
7045528, 0

REQ 39880

Toshiba International Corporation
13131 West Little York Road
Houston, TX 77041
Tel # +713-466-0277
Toll Free: 1-800-231-1412
Fax # +713-466-8773

Type	Standard Purchase Order		
Order	7045528	Rev	0
Order Date	17-SEP-2018		
Revision Date			
Buyer	Illiana Mosqueda Lilly.Mosqueda@toshiba.com		
NAICS code			
Tax ID No.	94-1652435		
Contract No.	,		

Delivery Address
Toshiba WLY - CPP FG Dock B-16,18 ~ B-20
13131 West Little York Road
Houston, TX 77041
United States
Attn:IllianaMosqueda

Issue to Address
KIT CONSTRUCTION SERVICES INC
2000 WEST SAM HOUSTON PKWY S
HOUSTON, TX 77042
United States

Bill to Address: 13131 West Little York Road, Houston, TX 77041 United States

Confirm To	Vendor Telephone	Requester Name
	-	Michael, Anna L

Supplier Number	Payment Terms	Freight Terms / Carrier	INCOTERMS
T0BRK1U	N30 Net 30 Days		
Named Place			

References to INCOTERMS are to INCOTERMS 2010.

FOR ALL OCEAN SHIPMENTS DESTINED FOR US PORTS, SELLER MUST PROVIDE IMPORTER SECURITY FILLING (ISF) DATA ELEMENTS, BILL OF LADING AT THE LOWEST LEVEL REPORTED TO THE AUTOMATED MANIFEST SYSTEM (AMS) AND COMMERCIAL INVOICE AT LEAST 72 HOURS PRIOR TO THE LOADING OF THE VESSEL. SUBMIT INFORMATION TO: TIC-ISF@TOSHIBA.COM. SELLER IS RESPONSIBLE FOR ANY INACCURATE OR UNTIMELY INFORMATION SUBMITTED.

SELLER MUST PROVIDE THE COUNTRY OF ORIGIN, ECCN AND COMMODITY OR HARMONIZE CODE FOR EACH PRODUCT LISTED IN THIS PURCHASE ORDER.

TOSHIBA INTERNATIONAL CORPORATION ("TIC") STANDARD TERMS AND CONDITIONS OF PURCHASE APPLY UNLESS OTHERWISE PROVIDED ON THE FACE OF THIS DOCUMENT. ANY ADDITIONAL OR CONTRARY TERMS AND ANY STANDARD OR PRE-PRINTED TERMS AND CONDITIONS IN ORDER ACKNOWLEDGEMENT OR OTHER SUPPLIER DOCUMENTS ARE REJECTED AND SHALL BE NULL AND VOID AND OF NO FORCE AND EFFECT.
TIC STANDARD TERMS AND CONDITIONS OF PURCHASE ARE AVAILABLE AT: http://www.toshiba.com/ind/Purchasing_TandC.pdf or by calling 1-800-231-1412

© 2016 Toshiba International Corporation • 13131 West Little York Road • Houston, Texas 77041 USA • Tel +713-466-0277 US 1-800-231-1412 • Rev 01-APR-2016

TOSHIBA
TOSHIBA INTERNATIONAL CORPORATION

Standard Purchase Order
7045528, 0

Notes: All price and amounts are expressed in USD currency

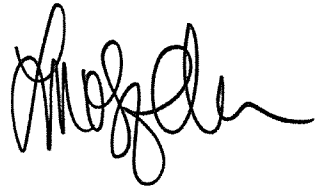
Please formally accept this order by 20-SEP-2018

Line	TIC Part No.	Item Description / Supplier Part No. / Job Number / Assembly / Operation	Delivery Date	Quantity	UOM	Unit Price	Extended Price
1	Revision :	10510 Okanella Warehouse Storage Racks Shelf Addition – KIT Proposal K18CSI832A / Note to Supplier:	17-SEP-2018	32450.00	Each	1.0000	32,450.00
1-1	Ship To: Toshiba WLY - CPP FG Dock B-16,18 ~ B-20 13131 West Little York Road Houston, TX 77041 United States	Promised : 17-SEP-2019 Needed : 17-SEP-2018		32450	Each		

Total USD
32,450.00

TOSHIBA
TOSHIBA INTERNATIONAL CORPORATION

Standard Purchase Order
7045528, 0



Michael, Anna (TIC)

From: Workflow Mailer TICPROD <TIC-EBSS24@toshiba.com>
Sent: Monday, September 17, 2018 10:08 AM
To: Michael, Anna (TIC)
Subject: FYI: Purchase Requisition 39880 has been approved
Attachments: Notification Detail.html

Time Zone (GMT -07:00) Pacific Time

Information

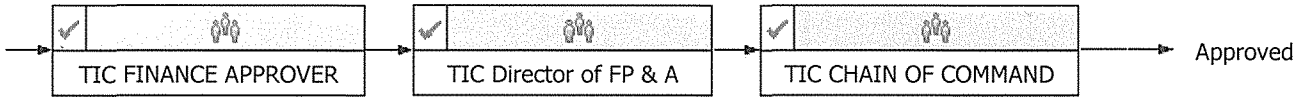
The current responsibility context has been switched to: Alert Manager

From	**Robinson, Donnie**	Description	**KIT Construction Services, Inc. – 10510 Okanella Warehouse Storage Racks Shelf Addition – KIT Proposal K18CSI832A**
To	**Michael, Anna**		
Sent	**17-Sep-2018 17:06:57**	Requisition Total	**32,450.00 USD**
ID	**1050481**	Non-Recoverable Tax	**0.00 USD**
		Attachments	

Requisition Lines

Line	Description	Supplier	Cost Center	Unit	Quantity	Price	Price (USD)	Amount (USD)
1	10510 Okanella Warehouse Storage Racks Shelf Addition – KIT Proposal K18CSI832A	KIT CONSTRUCTION SERVICES INC	1378000					32,450.00

Approval Sequence



Num	Name	Action	Action Date	Note
1	Michael, Anna L	Submitted	17-Sep-2018 15:37:32	
2	Munson, Kelsey Erin (TIC FINANCE APPROVER)	Approved	17-Sep-2018 15:50:15	
3	Melancon, Patricia Grace (TIC Director of FP & A)	Approved	17-Sep-2018 16:22:21	
4	St. Fleur, Paige Beauvais (TIC CHAIN OF COMMAND)	Approved	17-Sep-2018 16:32:22	
5	D'Agostino, Pablo H. (TIC CHAIN OF COMMAND)	Approved	17-Sep-2018 16:36:22	
6	Robinson, Donnie P (TIC CHAIN OF COMMAND)	Approved	17-Sep-2018 17:06:56	

© 1995-2016 Toshiba International Corporation

Req#39880

KIT Construction Services, Inc. – 10510 Okanella Warehouse Storage Racks Shelf Addition – KIT Proposal K18CSI832A

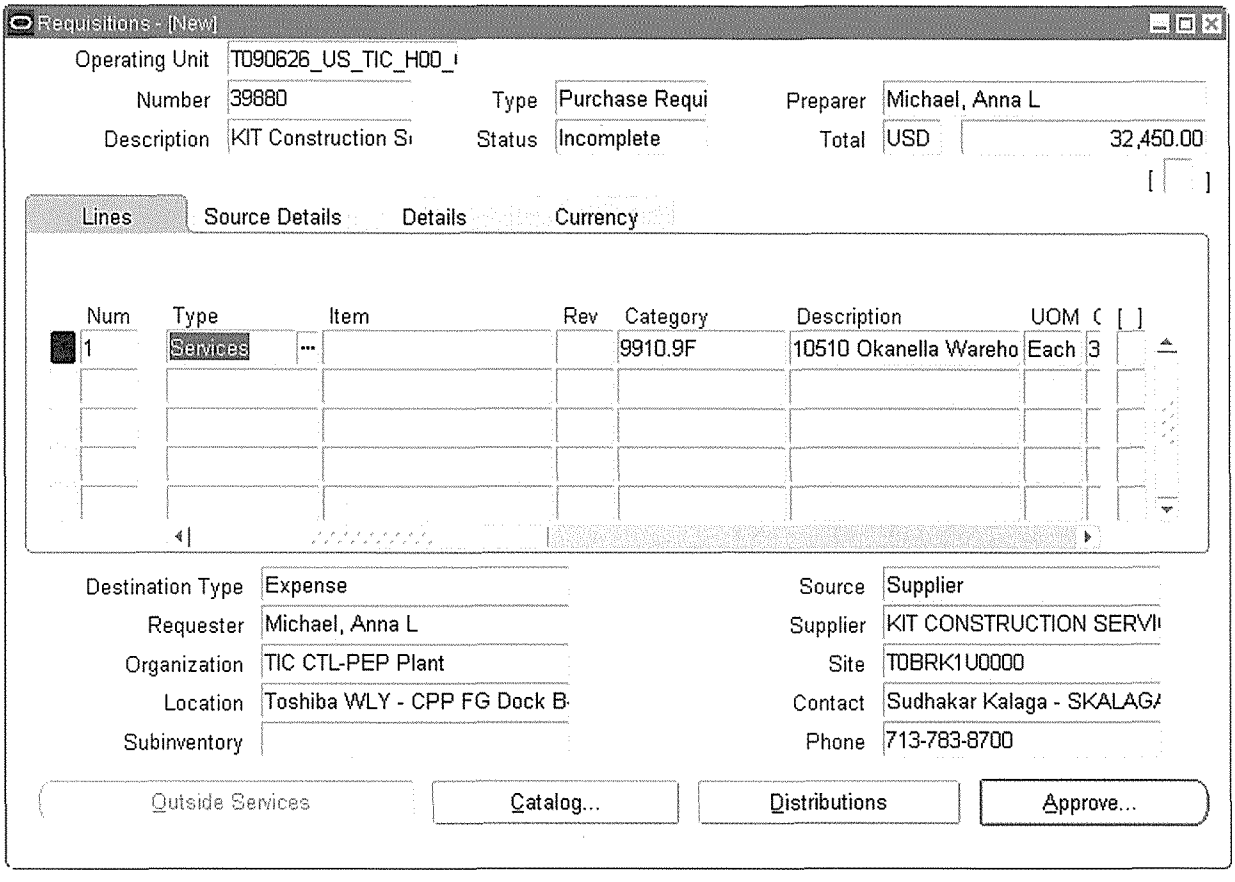
10510 Okanella Warehouse Storage Racks Shelf Addition – KIT Proposal K18CSI832A

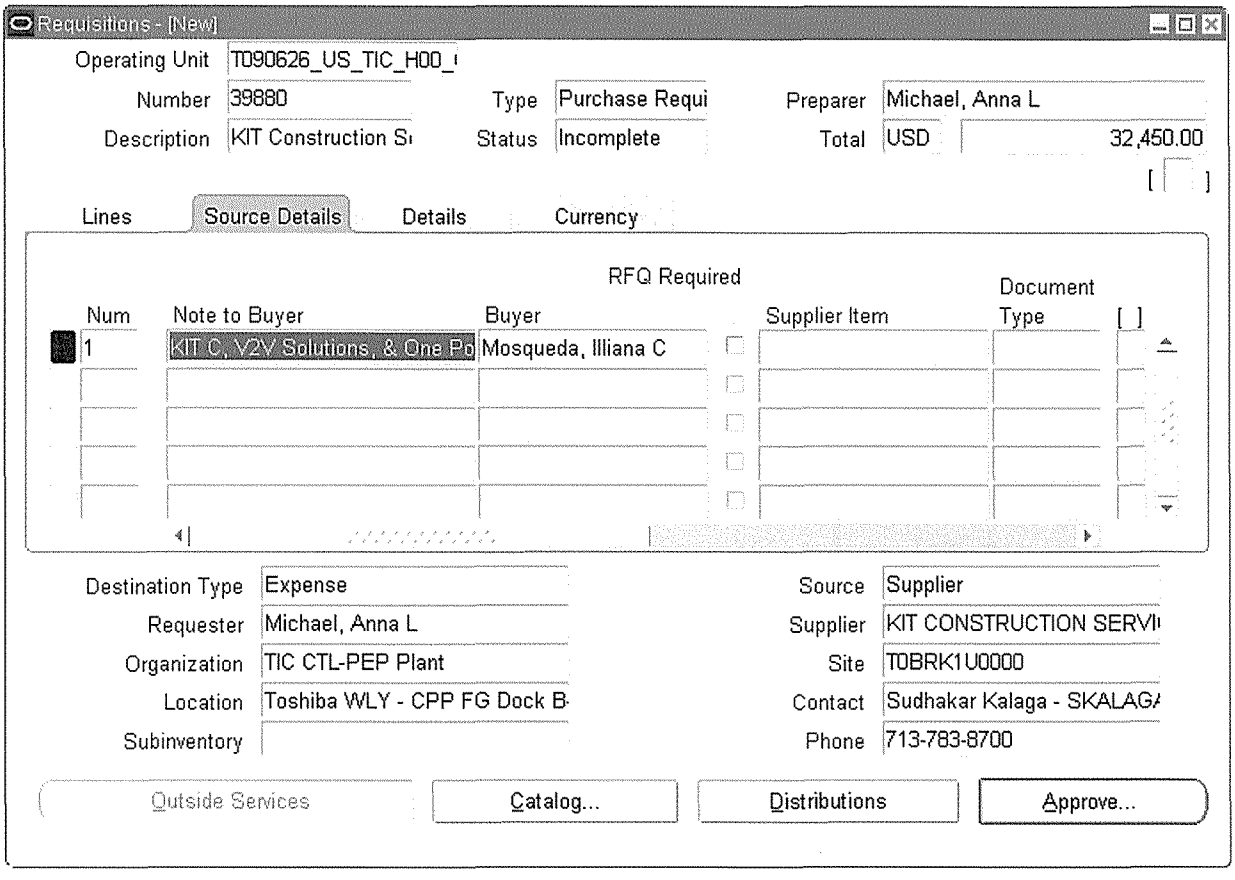
KIT C, V2V Solutions, & One Point proposals attached - Please expedite PO and email to Sudhakar Kalaga - SKALAGA@kitprofs.com

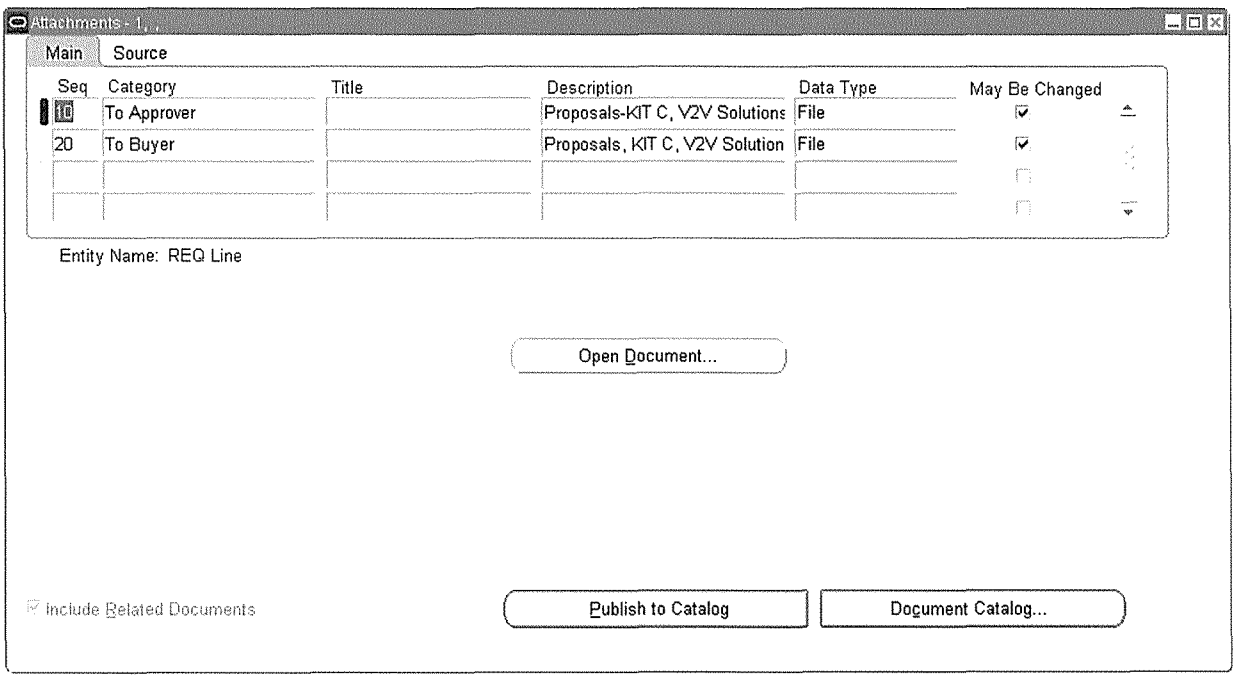
Sudhakar Kalaga - SKALAGA@kitprofs.com

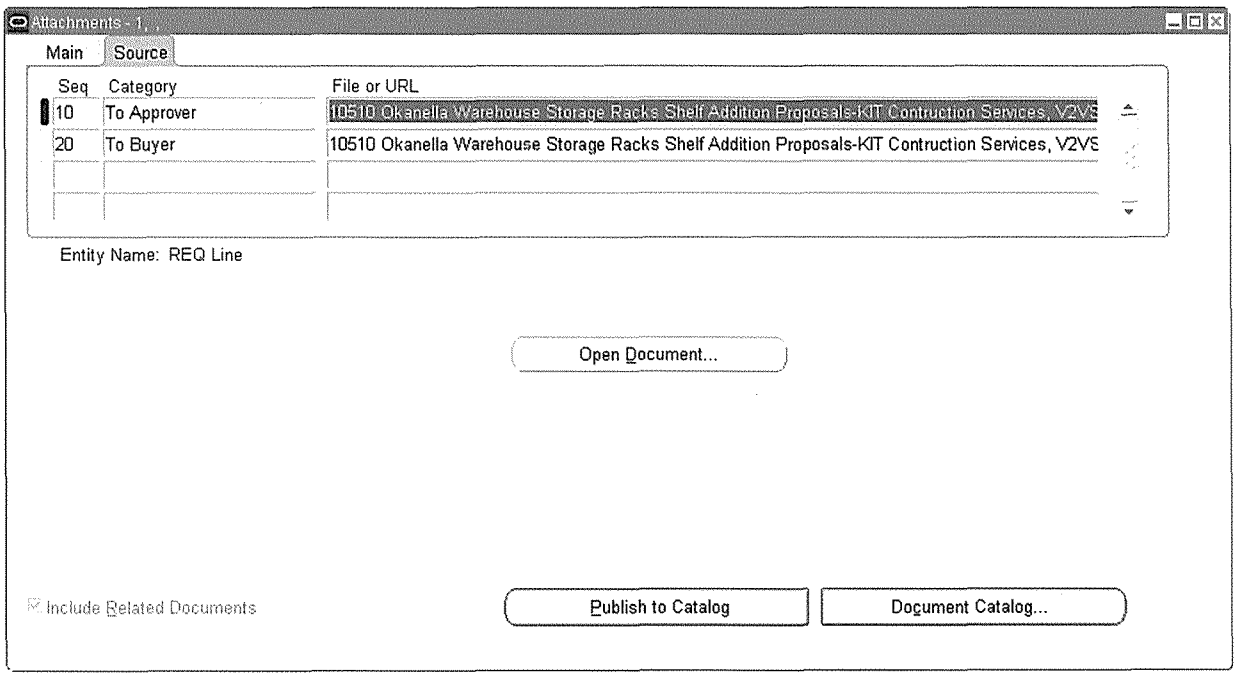
713-783-8700

$32,450.00


Requisitions - [New]
Operating Unit T090626_US_TIC_H00_
Number 39880
Type Purchase Requi
Preparer Michael, Anna L
Description KIT Construction S
Status Incomplete
Total USD 32,450.00
Lines
Source Details
Details
Currency
Num
Type
Item
Rev
Category
Description
UOM
1
Services
9910.9F
10510 Okanella Wareho
Each
3
Destination Type Expense
Requester Michael, Anna L
Organization TIC CTL-PEP Plant
Location Toshiba WLY - CPP FG Dock B
Subinventory
Source Supplier
Supplier KIT CONSTRUCTION SERVI
Site T0BRK1U0000
Contact Sudhakar Kalaga - SKALAGA
Phone 713-783-8700
Outside Services
Catalog...
Distributions
Approve...


Requisitions - [New]
Operating Unit T090626_US_TIC_H00_
Number 39880
Type Purchase Requi
Preparer Michael, Anna L
Description KIT Construction S
Status Incomplete
Total USD 32,450.00
Lines
Source Details
Details
Currency
RFQ Required
Num
Note to Buyer
Buyer
Supplier Item
Document Type
1
KIT C, V2V Solutions, & One Po
Mosqueda, Illiana C
Destination Type Expense
Requester Michael, Anna L
Organization TIC CTL-PEP Plant
Location Toshiba WLY - CPP FG Dock B
Subinventory
Source Supplier
Supplier KIT CONSTRUCTION SERVI
Site T0BRK1U0000
Contact Sudhakar Kalaga - SKALAGA
Phone 713-783-8700
Outside Services
Catalog...
Distributions
Approve...


Attachments - 1, ,
Main
Source
Seq
Category
Title
Description
Data Type
May Be Changed
10
To Approver
Proposals-KIT C, V2V Solutions
File
20
To Buyer
Proposals, KIT C, V2V Solution
File
Entity Name: REQ Line
Open Document...
Include Related Documents
Publish to Catalog
Document Catalog...


Attachments - 1
Main
Source
Seq
Category
File or URL
10
To Approver
10510 Okanella Warehouse Storage Racks Shelf Addition Proposals-KIT Contruction Services, V2VS
20
To Buyer
10510 Okanella Warehouse Storage Racks Shelf Addition Proposals-KIT Contruction Services, V2VS
Entity Name: REQ Line
Open Document...
Include Related Documents
Publish to Catalog
Document Catalog...

KIT Construction Services, Inc.
BUILDING TRUST & CONFIDENCE

September 14, 2018

Mr. Pablo D'Agostino
Sr. Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: **Proposal for 10510 Okanella Warehouse Storage Racks Shelf Addition**
KIT proposal K18CSI832A

Dear Mr. D'Agostino,

It is our understanding that Toshiba International Corporation (TIC) intends to add shelves to the existing storage racks for the warehouse facility located at 10510 Okanella Street, Houston, Texas.

After meeting with you and based on the site visit to review existing storage racks construction, KIT Construction Services, Inc. (KCSI), is pleased to submit this proposal to complete the project as follows:



- Procure and install additional wire mesh decking material as a top shelf only.
- The new decking to match existing 48-inch deep and 42-inch racks. The decking shall have 2750 lbs. UDL capacity.
- The proposal considers 58" wide Waterfall Wire Decking for existing beams for top row.
- Repair damaged posts to facilitate new storage height adjustment.
- Scissor Lift rental for duration of the project
- Keep the work area free of debris and final clean-up.
- Maintain barrier around work space.
- Work to be performed during normal business hours.
- All work to be performed under supervision of Facility Maintenance Department.

TOTAL LUMP SUM PRICE:

KIT Construction Services, Inc. will provide the above described construction services in accordance TIC purchase order.

Lump Sum amount for 10510 Okanella Warehouse Storage Racks Shelf addition: **$32,450.00****

** *PRICE EXCLUDES: Applicable taxes and alterations from the above specifications.*

All material shall be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra cost will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado, and any other necessary insurances.

This proposal is further qualified by the following: Quantities are outlined in the proposal and any scope of work not listed shall be assumed as not part of this lump sum scope. Any cost not provided by subcontractor / supplier will be assumed to be a "guess" and to be verified by owner.

"Regulated by The Texas Department of Licensing and Registration, P.O. Box 12157 Austin, TX 78111, 1-800-803-9202." Quotation is valid for 30 days from the date on this proposal.

Project Schedule:

The work can be completed within 4-6 weeks after receiving the TIC Purchase Order.

KIT Construction Services, Inc. appreciates the opportunity to provide you with our services. If I can be of any, further service or answer any additional questions, please feel free to call me at (713) 972-6649. We look forward to working with you on this very important project.

Sincerely,



Sudhakar Kalaga, P.E.
Project Director

V2V Solutions LLC

September 14, 2018

Mr. Pablo D'Agostino
Sr. Corporate Facilities Manager
Toshiba International Corporation (TIC)
13131 West Little York Rd
Houston, Texas 77041

Ref: Proposal for TIC Warehouse 10510 Okanella Storage Racks Additional Shelf

Mr. D'Agostino,

Thank you for the opportunity extended to V2V Solutions LLC. We have reviewed the requirements of TIC warehouse 10510 Okanella storage racks additional shelf and improvements project scope of work, all the pertinent drawings, specifications, and data sheets from TIC. This proposal is designed to address TIC's request per the subject above with a systematic and methodical approach.

Our personnel with expertise in manufacturing areas design and installations, customers receive the highest degree of professionalism and service. They are knowledgeable and vastly experienced at not only the design and installation aspects, but also assist you in preparing the necessary documents required by the local governing agencies.

PROJECT SCOPE:

- Procure and install additional wire mesh decking material as a top shelf only.
- The new decking to match existing 48-inch deep and 42-inch racks. The decking shall have 2750 lbs. UDL capacity.
- The proposal considers 58" wide Waterfall Wire Decking for existing beams for top row.
- Repair damaged posts to facilitate new storage height adjustment.
- Scissor Lift rental for duration of the project
- Keep the work area free of debris and final clean-up.
- Maintain barrier around work space.
- Work to be performed during normal business hours.
- All work to be performed under supervision of Facility Maintenance Department.

PROJECT FEES & SCHEDULE:

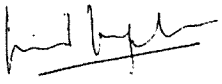
V2V Solutions will provide above services in accordance with the signed agreement. Compensation for this scope will be on a lump-sum basis. Compensation for this scope will be on a lump-sum basis and will be invoiced on percentage complete each month.

- **Total cost of this project** **$39,950.00***

1 *Price excludes: applicable sales tax, overtime labor and any alterations from the above specifications*
2 *Quote is valid for 30 days*
3 *Additional fees will be assessed for any alterations from the above specifications*
4 *V2V Solutions shall not be liable for any delays or defaults hereunder by reason of accident, fire, flood, weather conditions, acts of God, labor troubles, delays or defaults beyond its reasonable control*

Upon receipt of the purchase order and signed contract, V2V Solutions will provide a detailed project timeline. I once again thank you for the opportunity to provide you with our services and I look forward to working with Toshiba Industrial Division Facility.

Sincerely,



Vinod Vemparala
President and Member,
V2V Solutions LLC